

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) :	31/03/2018						
To : Hong Kong Exchange	s and Clearing Limited						
Name of Issuer	China Internet Investment Finance Holdings Limited						
Date Submitted	03/04/2018						
I. Movements in Authorised Share Capital							
1 Ordinary Charge							

(1) Stock code : <u>0810</u> Descrip	tion : Ordinary	y shares	
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	2,000,000,000	HK\$0.10	HK\$200,000,000
Increase/(decrease)	Nil		Nil
Balance at close of the month	2,000,000,000	HK\$0.10	HK\$200,000,000
(2) Stock code : <u>N/A</u> Descrip	tion : N/A		
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	N/A	N/A	N/A
Increase/(decrease)	N/A		N/A
Balance at close of the month	N/A	N/A	N/A

Stock code : N/A Descript	tion : N/A		
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month _	N/A	N/A	N/A
Increase/(decrease)	N/A	-	N/A
Balance at close of the month	N/A	N/A	N/A
3. Other Classes of Shares			
Stock code : N/A Descript	tion : N/A		
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month _	N/A	N/A	N/A
Increase/(decrease)	N/A	-	N/A
Balance at close of the month	N/A	N/A	N/A
Total authorised share capital at the er (State currency):	nd of the month		HK\$200,000,000

II. Movements in Issued Share Capital

	No. of ordinary shares		No of preference	No. of other
	(1)	(2)	shares	classes of shares
Balance at close of preceding month	545,951,250	N/A	N/A	N/A
Increase/ (decrease) during the month		N/A	N/A	N/A
Balance at close of the month	545,951,250	N/A	N/A	N/A

III. Details of Movements in Issued Share Capital

Sh	are Options (under St	nare Option So	chemes of the I	ssuer)		-	
Particulars of share option scheme including EGM Movement during the month						No. of new shares of issuer issued during the month	No. of new shares of issuer which may be issued
	proval date d/mm/yyyy) and					pursuant	pursuant thereto as at
	uss of shares					thereto	close of the
	uable					tricicto	month
		Granted	Exercised	Cancelled	Lapsed		
1.	Share Options Scheme				•		
	adopted on 31/7/2012						
	Date of grant:						
	28/08/2015						
	Exercise Price :						
	HK\$0.431						
	Exercise period						
	28/08/2015 to						
	27/08/2018						
	Ordinary shares						7,800,000
2.	Share Options Scheme						
	adopted on 31/7/2012						
	Date of grant:						
	11/07/2016						
	Exercise Price :						
	HK\$0.475						
	Exercise period						
	11/07/2016 to						
	10/07/2019						
	Ordinary shares		<u> </u>				7,300,000
				Total A. (Ordi	inary shares)	Nil	
					ence shares)	N/A	
				•	(Other class)	N/A	
То	tal funds raised during	the month fro	m exercise		(
	options (State currence		3	Nil			
	. ,	• •	_				

Warrants to Issue Shares of the	e Issuer which	are to be Liste	ed			
Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding month	e Exercised during the month	Nominal value at close of the month	•	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A						
					N/A	N/A
(/ /)						
Stock code (if listed)			<u>—</u>			
Class of shares						
issuable (Note 1)			_			
Subscription price			<u> </u>			
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	(/ /)	<u></u>			
2. N/A						
					N/A	N/A
(/ /)						
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	(/ /)				
3. N/A	,	•				
					N/A	N/A
(/ /)						-
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price			_			
EGM approval date			<u> </u>			
(if applicable)						
(dd/mm/yyyy)	(/ /)				
	\	,	_			
		Total		ary shares)	N/A N/A	-
				ice shares) other class)	N/A N/A	-

Convertibles (i.e. Convertible	e into Shares of th	e Issuer whic	h are to be Liste	ed)		
Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A						
	_				NI/A	NI/A
Stock code (if listed)			_		N/A	N/A
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable)						
	(/ /)					
2. N/A						
						
-	<u>—</u>					
					N/A	N/A
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	(/ /)					
3. N/A		<u></u>				
					N/A	N/A
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	(/ /)					
		٦	Гotal С. (Ordina	ary shares)	N/A	_
			(Preferen	ce shares)	N/A	=
			(O	ther class)	N/A	_

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Ори	ons (other than under Share Option Schemes)	No. of new shares of issuer issued	No. of new shares of issuer which may be
		during the month pursuant thereto	issued pursuant
Ful	I particulars including EGM approval date (dd/mm/yyyy),	parodant thoroto	thereto as at close of the month
if a	pplicable, and class of shares issuable:		
1.			
-	(/ /) shares (<i>Note 1</i>)	N/A	N/A
-	Shales (Note 1)	IN/A	N/A
2.			
-			
-	(/ /)		
	shares (Note 1)	N/A	N/A
3.			
-			
-	(/ /)		
	shares (Note 1)	N/A	N/A
-	Total D. (Ordinary shares)	N/A	
-	(Preference shares)	N/A	
-	(Other class)	N/A	

Ot	her Movements	in Issued Share Capital		No et	No -f
	_			No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as a close of the
	Type of Issue				month
			Class of sharesissuable (Note 1)		
1.	Rights issue	At State price : currency	Issue and allotment (/ /) date : (dd/mm/yyyy)		
			EGM approval date: (/ /) (dd/mm/yyyy)		
			(dd/iiiii/yyyy)	N/A	N/A
			Class of shares issuable (Note 1)		
2.	Open offer	At State price: currency	Issue and allotment (/ /) date : (dd/mm/yyyy)		
			EGM approval date: (/ /) (dd/mm/yyyy)		
			(aarma jijij)	<u>N/A</u>	N/A
			Class of shares Ordinary issuable (Note 1)		
3.	Placing	At State price : currency	Issue and allotment (/ /) date : (dd/mm/yyyy)		
			EGM approval date: (dd/mm/yyyy) (/ /)		
				<u>N/A</u>	N/A
			Class of sharesissuable (Note 1)		
4.	Bonus issue		Issue and allotment (/ /) date : (dd/mm/yyyy)		
			EGM approval date: (/ /) (dd/mm/yyyy)	NI/A	NI/A
				N/A	N/A
1					

	Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
5.	Scrip dividend At pric	State ce: currency —	Class of shares issuable (Note 1) Issue and allotment date : (dd/mm/yyyy)	(/	/)		
			EGM approval date: (dd/mm/yyyy)	(/	/)	N/A	N/A
6.	Repurchase of shares		Class of shares repurchased (Note 1) Cancellation date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	•	/) /)	N/A	N/A
7.	Redemption of shares		Class of shares redeemed (Note 1) Redemption date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)			N/A	N/A
8.	Consideration At issue pric	State ce: currency—	Class of shares issuable (Note 1) Issue and allotment date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)			N/A	N/A

	Type of Issue						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	71			Class of shares				
				issuable (Note 1)				
9.	Capital reorganisation			Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
				(dd/IIIII/yyyy)			N/A	N/A
10.	Other	At	State	Class of shares issuable (Note 1)				
	(Please specify)		currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
					linary sha rence sha (Other cl	res)	N/A N/A N/A	-
To	otal increase / (c	decrease	e) in ordinary shares o	during the month (i.e. To	otal of A to) E):	(1)	N/A
							(2)	N/A
Тс	otal increase / (d	decrease	e) in preference share	s during the month (i.e.	Total of A	A to E	<u> </u>	N/A
To	otal increase / (d	decrease	e) in other classes of	shares during the month	n (i.e. Tota	al of A	 A to E):	N/A
•	These figures sh apital").)	ould be	the same as the relev	ant figures under II abo	ove ("Mov	eme	nts in Issued Si	hare

Remarks (if any):		
Submitted by:	Cheng Suk Fun	
Title :	Joint Company Secretary	
Title .	(Director, Secretary or other duly authorised officer)	

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.