

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) :	30/04/2018					
To : Hong Kong Exchanges and Clearing Limited						
Name of Issuer	China Internet Investment Finance Holdings Limited					
Date Submitted	07/05/2018					
I. Movements in Authorised Share Capital						
1. Ordinary Shares						
(1) Stock code : 0810	Description : Ordinary shares					

(1) Stock code : <u>0810</u> Description : <u>Ordinary shares</u>						
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)			
Balance at close of preceding month	2,000,000,000	HK\$0.10	HK\$200,000,000			
Increase/(decrease)	Nil		Nil			
Balance at close of the month (2) Stock code: N/A Descrip	2,000,000,000 otion: N/A	HK\$0.10	HK\$200,000,000			
(2) Stock code : N/A Descrip	NION . N/A					
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)			
Balance at close of preceding month	N/A	N/A	N/A			
Increase/(decrease)	N/A		N/A			
Balance at close of the month	N/A	N/A	N/A			

Stock code : N/A Descript	tion : N/A		
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month _	N/A	N/A	N/A
Increase/(decrease)	N/A	-	N/A
Balance at close of the month	N/A	N/A	N/A
3. Other Classes of Shares			
Stock code : N/A Descript	tion : N/A		
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month _	N/A	N/A	N/A
Increase/(decrease)	N/A	-	N/A
Balance at close of the month	N/A	N/A	N/A
Total authorised share capital at the er (State currency):	nd of the month		HK\$200,000,000

II. Movements in Issued Share Capital

	No. of ordina	ary shares	No of preference	No. of other
	(1)	(2)	shares	classes of shares
Balance at close of preceding month	545,951,250	N/A	N/A	N/A
Increase/ (decrease) during the month	109,170,000	N/A	N/A	N/A
Balance at close of the month	655,121,250	N/A	N/A	N/A

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

Share Options (under SI Particulars of share option scheme including EGM	ино орион ос		,	No. of new shares of issuer issued during the	No. of new shares of issuer which may be issued	
approval date (dd/mm/yyyy) and class of shares issuable	Crontod	Movement during the month				pursuant thereto as at close of the month
Share Options Scheme	Granted	Exercised	Cancelled	Lapsed		
adopted on 31/7/2012						
Date of grant: 28/08/2015						
Exercise Price :						
HK\$0.431						
Exercise period						
28/08/2015 to						
27/08/2018						
Ordinary shares	-	-	-	-	-	7,800,000
2. Share Options Scheme		· ' <u>-</u>				
adopted on 31/7/2012						
Date of grant:						
11/07/2016						
Exercise Price :						
HK\$0.475						
Exercise period						
11/07/2016 to						
10/07/2019						7 000 000
Ordinary shares		·		-		7,300,000
			Total A. (Ordi	inary shares)	Nil	
			•	ence shares)	N/A	
			•	(Other class)	N/A	
Total funds raised during		m exercise		(
of options (State current	cy)		Nil			

Warrants to Issue Shares of the	e Issuer which	are to be Liste	ed			
Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding month	e Exercised during the month	Nominal value at close of the month		No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A						
					N/A	N/A
(/ /)						
Stock code (if listed)			<u></u>			
Class of shares						
issuable (Note 1)			<u>_</u>			
Subscription price						
EGM approval date			_			
(if applicable)						
(dd/mm/yyyy)	(/ /)				
2. N/A		•	_			
					N/A	N/A
(/ /)						
Stock code (if listed)						
Class of shares			_			
issuable (Note 1)						
Subscription price			_			
EGM approval date			_			
(if applicable)						
	(/ /)				
3. N/A	,	,				
					N/A	N/A
(/ /)						-
Stock code (if listed)						
Class of shares			_			
issuable (Note 1)						
Subscription price			_			
EGM approval date			<u> </u>			
(if applicable)						
(dd/mm/yyyy)	(/ /)				
(<u> </u>	,	<u> </u>			
		Total		ary shares)	N/A	_
				nce shares) Other class)	N/A N/A	-

Convertibles (i.e. Convertible	e into Shares of th	e Issuer whic	h are to be Liste	ed)		
Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A	<u></u>					
	<u></u>					
					N/A	N/A
Stock code (if listed) _					<u> N/A</u>	10/7
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy))	(/ /)					
2. N/A	<u></u>					
	<u></u>					
	,					
					N/A	N/A
Stock code (if listed) _						
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable)						
	(/ /)					
3. N/A	<u></u>					
	<u> </u>					
					N/A	N/A
Stock code (if listed)					11/74	11/74
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable)						
	(/ /)					
_	, ,		Total C. (Ordina	ary shares)	N/A	_
				ce shares)	N/A	_
			(O	ther class)	N/A	=

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Ори	ons (other than under Share Option Schemes)	No. of new shares	No of nous above of
Full if a	I particulars including EGM approval date (dd/mm/yyyy), pplicable, and class of shares issuable:	of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.			
-			
	(/ /)		
.	shares (Note 1)	N/A	N/A
2.			
-			
-			
-	shares (Note 1)	N/A	N/A
-	3/18/33 (//3/3/ //	14/74	
3.			
-			
	shares (Note 1)	N/A	N/A
-	Total D. (Ondia and all and a)	NI/A	
] .	Total D. (Ordinary shares)	N/A	•
	(Preference shares)	N/A	
	(Other class)	N/A	

Shares of shares Sisuer issue Sisuer issuer in thereto issuer issu	0	ther Movements	in Issued Share Capital		No. of a	Na cf
Class of shares Issue and allotment					issuer issued during the month pursuant	No. of new shares of issuer which may be issued pursuant thereto as a close of the
State		Type of Issue				month
At State price : currency State Class of shares Susuable (Note 1)						
Class of shares	1.	Rights issue		10000 and another		
Class of shares				EGM approval date: (/ /)		
State				(dd/iiiii/yyyy)	N/A	N/A
2. Open offer At						
EGM approval date: (/ /) (dd/mm/yyyy) N/A N Class of shares issuable (Note 1) Issue and allotment (/ /) date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) N/A N Class of shares issue and allotment (/ /) N/A N Class of shares issuable (Note 1) Issue and allotment (/ /) Sisue and allotment (/ /) EGM approval date: (dd/mm/yyyy) FGM approval date: (/ /) Issue and allotment (/ /) date: (dd/mm/yyyy) EGM approval date: (/ /)	2.	Open offer		Issue and allotment (/ /)		
Class of shares Ordinary issuable (Note 1) 3. Placing At State price: currency Issue and allotment (/ /) EGM approval date: (dd/mm/yyyy) Class of shares issuable (Note 1) A. Bonus issue Class of shares Issue and allotment (/ /) N/A N Class of shares Issuable (Note 1) Issue and allotment (/ /) Gate: (dd/mm/yyyy) EGM approval date: (/ /) EGM approval date: (/ /)				EGM approval date: (/ /)		
Sue and allotment (/ /)				(43/1111111)	N/A	N/A
Class of shares Sue Sue and allotment Class (dd/mm/yyyy) Class (dd/mm/yyyy) Class (dd/mm/yyyy) Class (mm/yyyy) Class (mm/yyyyy) Class (mm/yyyyy) Class (mm/yyyyy) Class (mm/yyyyy) Class (mm/yyyy) Class (
Class of shares issuable (Note 1) 4. Bonus issue Sue and allotment (/ /) date : (dd/mm/yyyy)	3.	Placing		date : (dd/mm/yyyy)		
Class of shares issuable (Note 1) 4. Bonus issue Issue and allotment (/ /) date : (dd/mm/yyyy)				EGM approval date: (dd/mm/yyyy)		
issuable (Note 1) 4. Bonus issue Issue and allotment (/ /) date: (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy)					N/A	N/A
date : (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy)						
(dd/mm/yyyy)	4.	Bonus issue				
<u>N/AN</u> N				EGM approval date: (/ /) (dd/mm/yyyy)	NI/A	NI/A
					<u>IN/A</u>	N/A

	Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as a close of the month
5.	Scrip dividend At State price : currency	Class of shares issuable (Note 1) Issue and allotment date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	(/ / / /)	N/A	<u>N/A</u>
6.	Repurchase of shares	Class of shares repurchased (Note 1) Cancellation date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	(/ / / /		N/A	_ N/A
7.	Redemption of shares	Class of shares redeemed (Note 1) Redemption date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	(N/A	N/A
8.	Consideration At State issue price: currency	Class of shares issuable (Note 1) Issue and allotment date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	()	N/A	<u>N/A</u>

	Type of Issue						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	- 71			Class of shares				
				issuable (Note 1)				
9.	Capital reorganisation			Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
				(dd/IIIII/yyyy)			N/A	N/A
10.	Other (Please specify)	At price :	State currency	Class of shares issuable (Note 1) Issue and allotment date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
				Total E. (Orc	dinary sha rence sha (Other cl	res)	N/A N/A N/A	-
To	otal increase / (c	lecrease	e) in ordinary shares o	luring the month (i.e. To	otal of A to) E):	(1)	N/A
							(2)	N/A
To	otal increase / (d	decrease	e) in preference share	s during the month (i.e.	Total of A	A to E		N/A
To	otal increase / (d	decrease	e) in other classes of s	shares during the month	n (i.e. Tota	al of A	 A to E):	N/A
	hese figures sh apital").)	ould be	the same as the relev	ant figures under II abo	ove ("Mov	eme	nts in Issued Si	hare

Remarks (if any):		
Submitted by:	Cheng Suk Fun	
Title :	Joint Company Secretary	
Title .	(Director, Secretary or other duly authorised officer)	

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.