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**CITIC 21CN**  
**中信 21世紀**  
**CITIC 21CN COMPANY LIMITED**  
**中信21世紀有限公司\***  
*(Incorporated in Bermuda with limited liability)*  
**(Stock code: 241)**

**RESULTS OF THE ANNUAL GENERAL MEETING  
HELD ON 31ST AUGUST 2009**

The board of directors (the “Board”) of CITIC 21CN COMPANY LIMITED (the “Company”) is pleased to announce that, on 31st August 2009, the Company held the Annual General Meeting (the “AGM”) at which all ordinary resolutions set out in the notice of the AGM dated 28th July 2009 were duly passed by way of poll.

Reference is made to the circular (the “Circular”) of the Company dated 28th July 2009. Capitalized terms used herein shall have the same meanings as defined in the Circular unless the context requires otherwise.

**RESULTS OF THE AGM**

The Board is pleased to announce that all ordinary resolutions set out in the notice of the AGM dated 28th July 2009 (the “Resolutions”) were duly passed by way of poll by the Shareholders at the AGM. The poll results in respect of the Resolutions were as follows”–

ORDINARY RESOLUTIONS		Number of Shares Voted (%)	
		For	Against
1.	To receive, consider and adopt the audited consolidated financial statements of the Company and its subsidiaries and the reports of the directors and auditors for the year ended 31st March 2009.	1,623,280,230 (100%)	0 (0%)

\* For identification purposes only

ORDINARY RESOLUTIONS		Number of Shares Voted (%)	
		For	Against
2.	(a) To re-elect directors:		
	(i) Mr. SUN Yalei	1,623,280,230 (100%)	0 (0%)
	(ii) Dr. HUI Ho Ming, Herbert, JP	1,623,280,230 (100%)	0 (0%)
	(iii) Mr. ZHANG Jian Ming	1,623,280,230 (100%)	0 (0%)
	(iv) Mr. CHEN Wuzhao	1,623,280,230 (100%)	0 (0%)
	(b) To authorise the board of directors to fix the remuneration of directors	1,623,280,230 (100%)	0 (0%)
3.	To re-appoint Deloitte Touche Tohmatsu as auditors of the Company and to authorise the directors to fix their remuneration.	1,623,280,230 (100%)	0 (0%)
4.	To grant a general mandate to the directors to issue and allot shares.	1,615,935,030 (99.55%)	7,345,200 (0.45%)
5.	To grant a general mandate to the directors to repurchase shares.	1,623,280,230 (100%)	0 (0%)
6.	To approve the addition of the aggregate amount of shares mentioned in ordinary resolution no. 5 to the aggregate amount that may be issued and allotted pursuant to ordinary resolution no. 4.	1,615,935,030 (99.55%)	7,345,200 (0.45%)

*Notes:*

- (1) The full text of the Resolutions is set out in the notice of the AGM dated 28th July 2009.
- (2) As at the date of the AGM,
  - (a) the total number of Shares entitling the Shareholders to attend and vote for or against the Resolutions at the AGM was 3,717,869,631; and
  - (b) the total number of Shares entitling the Shareholders to attend and vote only against the Resolutions at the AGM was nil.
- (3) Tricor Secretaries Limited, the Company's branch share registrar and transfer office in Hong Kong, was appointed as the scrutineer at the AGM for the purpose of vote-taking in respect of the Resolutions.

For and on behalf of the Board  
**CITIC 21CN COMPANY LIMITED**  
**Chen Xiao Ying**  
*Executive Vice-Chairman*

Hong Kong, 31st August 2009

*As at the date of this announcement, the Board comprises Mr. Wang Jun, Ms. Chen Xiao Ying, Mr. Luo Ning, Mr. Sun Yalei, Mr. Zhang Lianyang, Ms. Xia Guilan, Dr. Hui Ho Ming, Herbert (Independent Non-executive Director), Mr. Zhang Jian Ming (Independent Non-executive Director) and Mr. Chen Wuzhao (Independent Non-executive Director).*