

For the month ended (dd/mm/yyyy):

# **Monthly Return of Equity Issuer on Movements in Securities**

To: Hong Kong Exchanges and Clearin	g Limited				
Name of Issuer CITIC 21CN Company Limited  Date Submitted 5 March 2013					
I. Movements in Authorised Share Capi	tal				
1. Ordinary Shares					
(1) Stock code: <u>00241</u> Descrip	ption: Ordinary S	Shares			
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)		
Balance at close of preceding month	10,000,000,000	HK\$0.01	HK\$100,000,000.00		
Increase/(decrease)	Nil		Nil		
Balance at close of the month	10,000,000,000	HK\$0.01	HK\$100,000,000.00		
(2) Stock code : N/A Descri	ption: N/A				
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)		
Balance at close of preceding month	N/A	N/A	N/A		
Increase/(decrease)	N/A		N/A		
Balance at close of the month	N/A	N/A	N/A		

28/02/2013

N/A

N/A

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1.	Pre	ferer	ıce.	Sn	ares

Increase/(decrease)

Balance at close of the month

Stock code : N/A Description :		N/A	1
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	N/A	N/A	N/A
Increase/(decrease)	N/A		N/A
Balance at close of the month	N/A	N/A	N/A
3. Other Classes of Shares			
Stock code : N/A Descr	iption : N/A		
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	N/A	N/A	N/A

Total authorised share capital at the end of the month (State currency): HK\$100,000,000.00

N/A

### II. Movements in Issued Share Capital

	No. of ordinary shares		No of preference	No. of other classes
	(1)	(2)	shares	of shares
Balance at close of				
preceding month	3,717,869,631	N/A	N/A	<u>N/A</u>
Increase/ (decrease)				
during the month	Nil	N/A	N/A	N/A
Balance at close of the				
month	3,717,869,631	N/A	N/A	N/A

## III. Details of Movements in Issued Share Capital

(State currency)

Share Options (under Share Option Schemes of the Issuer) Particulars of share No. of new shares of No. of new shares of option scheme issuer issued during the issuer which may be including EGM month pursuant thereto issued pursuant thereto as approval date at close of the month Movement during the month (dd/mm/yyyy) and class of shares issuable Granted Exercised Cancelled Lapsed 1. Exercise Price: HK\$0.3220 (30/08/2002)Nil Nil Nil Nil 125,000,000 Ordinary shares Nil (*Note 1*) 2. Exercise Price: HK\$2.5250 (30/08/2002)Nil Nil Nil 600,000 Ordinary shares Nil Nil (*Note 1*) 3. Exercise Price: HK\$3.1750 (30/08/2002) Ordinary shares Nil Nil Nil Nil Nil 31,000,000 (*Note 1*) 4. Nil Ordinary shares (Note 1) 5. Nil Ordinary shares (Note 1) Total A. (Ordinary shares) Nil (Preference shares) N/A (Other class) N/A Total funds raised during the month from exercise of options

Nil

Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of Nominal value a nominal close of value preceding month	during the	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A	-				
( / / )					-
Stock code (if listed) Class of shares issuable (Note 1)		-			
Subscription price		_			
EGM approval date (if applicable) (dd/mm/yyyy)	( / / )	-			
2. N/A		_			
	-				
					<u> </u>
Stock code (if listed)		_			
Class of shares issuable ( <i>Note 1</i> )					
Subscription price		_			
EGM approval date (if applicable)		_			
(dd/mm/yyyy)	( / / )	_			
3. N/A	<u>-</u>	_			
	-				
( / / )	<u> </u>				
Stock code (if listed)		=			
Class of shares issuable (Note 1)					
Subscription price		_			
EGM approval date (if applicable)					
	( / / )	_			
4. N/A	-				
	-				
( / / )					-
Stock code (if listed) Class of shares		=			
issuable (Note 1)					
Subscription price		<del>-</del> -			
EGM approval date (if applicable)					
(dd/mm/yyyy)	( / / )	_			
	Tota	al B. (Ordi	nary shares) Nil		
	100	(Prefere	ence shares) N/A	1	<del>-</del> -
		(	Other class) N/A	Λ	-

Convertibles (i.e. Convertible i		Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A						
- C. 1 1 ('C1' / 1)						
Stock code (if listed) Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy))	( / / )					
2. N/A	( ' ' )					
Stock code (if listed)						
Class of shares issuable ( <i>Note 1</i> )						
Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	( / / )					
3. N/A	<u></u>					
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price						
(if applicable)						
(dd/mm/yyyy)	( / / )					
4. N/A						
	<u> </u>					
-						
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price						
(if applicable)						
(dd/mm/yyyy)	( / / )					
				nary shares) Nil		_
				ence shares) $\frac{N/A}{N}$		-
			(1	Other class) N/A	1	-

### For Main Board and GEM listed issuers

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

than under share Option Schemes)		
Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A		
1. 1\(\frac{1\pi}{\Pi}\)	-	
	4	
shares (Note 1)		
2. N/A		
2. 17/11	1	
	4	
	4	
shares (Note 1)		
3. N/A		
	1	
	1	
	†	
shares (Note 1)	1	
Silates (Note 1)		
m . 1D . (0 !! )		
Total D. (Ordinary shares)	Nil	
(Preference shares)	N/A	
(Other class)	N/A	

	Type of Issue	Issued Share Capital			No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.	Rights issue	At price: State currency	Class of shares issuable (Note 1)  Issue and allotment date: (dd/mm/yyyy)  EGM approval date: (dd/mm/yyyy)	<u>N/A</u> ( / /		N/A
2.	Open offer	At price: State currency	Class of shares issuable (Note 1)  Issue and allotment date: (dd/mm/yyyy)  EGM approval date: (dd/mm/yyyy)	<u>N/A</u> ( / /		N/A
3.	Placing	At price: State currency	Class of shares issuable (Note 1)  Issue and allotment date: (dd/mm/yyyy)  EGM approval date: (dd/mm/yyyy)	<u>N/A</u> ( / /		_ N/A
4.	Bonus issue		Class of shares issuable (Note 1)  Issue and allotment date: (dd/mm/yyyy)  EGM approval date: (dd/mm/yyyy)	<u>N/A</u> ( / /		N/A

For Main Board and GEM listed issuers

					pursuant thereto	issued pursuant thereto as at close of the month
		Class of shares issuable (Note 1)	N/A			
lividend	At price : State currency ———	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
		EGM approval date: (dd/mm/yyyy)	( / /	)	N/A	N/A
			NI/A			
hase of		Class of shares repurchased ( <i>Note 1</i> )  Cancellation date:	<u>N/A</u> ( / /	)		
		(dd/mm/yyyy)  EGM approval date:	( / /	)		
		(dd/mm/yyyy)			N/A	N/A
		Class of shares redeemed ( <i>Note 1</i> )	<u>N/A</u>			
ption of		Redemption date : (dd/mm/yyyy)	( / /	)		
		EGM approval date: (dd/mm/yyyy)	( / /	)	N/A	N/A
						-
		Class of shares issuable (Note 1)	<u>N/A</u>	`		
eration issue	At price : State currency	Issue and allotment date : (dd/mm/yyyy)				
		EGM approval date: (dd/mm/yyyy)	( / /	,	N/A	N/A
le.	ration issue		ration issue At price : State Issue and allotment date : (dd/mm/yyyy)  EGM approval date:	ration issue At price : State currency — Issue and allotment date : (dd/mm/yyyy)  EGM approval date:	ration issue At price : State currency — Issue and allotment date : (dd/mm/yyyy)  EGM approval date:	ration issue At price : State Issue and allotment date : (dd/mm/yyyy) ( / / ) EGM approval date:

For Main Board and GEM listed issuers No. of new No. of new shares of shares of issuer issued issuer which during the may be issued month pursuant pursuant thereto thereto as at close of the month Type of Issue N/A Class of shares issuable (*Note 1*) ( / / ) Capital Issue and allotment reorganisation date: (dd/mm/yyyy) ( / / ) EGM approval date: (dd/mm/yyyy) N/AN/AN/A Class of shares issuable (*Note 1*) At price : State currency 10. Other ( / / ) Issue and allotment (Please specify) date: (dd/mm/yyyy) ( / / ) EGM approval date: (dd/mm/yyyy) N/A N/A

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	Nil		
	(2)	N/A		
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):		N/A		
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):		N/A		
(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)				

Total E.

Remarks (if any):		
N/A		
		_
0.1 % 11	m:	
Submitted by:	Tricor Secretaries Limited	
Title:	Hong Kong Branch Share Registrar	
	Secretary or other duly authorised officer)	
(Birector, E	recreasing of other dary additionised officer)	
Notes ·		

## Notes:

- State the class of shares (e.g. ordinary, preference or other). 1.
- If there is insufficient space, please append the prescribed continuation sheet. 2.