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CITIC 21CN
中信 21世紀
CITIC 21CN COMPANY LIMITED
中信21世紀有限公司*
(Incorporated in Bermuda with limited liability)
(Stock Code: 241)

RESULTS OF THE SPECIAL GENERAL MEETING HELD ON 29 JANUARY 2014
PROVISION OF FINANCIAL ASSISTANCE
CONNECTED TRANSACTIONS

The board of directors (the “Board”) of CITIC 21CN COMPANY LIMITED (the “Company”) is pleased to announce that, on 29 January 2014, the Company held the Special General Meeting (the “SGM”) at which all ordinary resolutions set out in the notice of the SGM dated 13 January 2014 were duly passed by way of poll.

Reference is made to the announcement of the Company dated 20 December 2013 and the circular (the “Circular”) of the Company dated 13 January 2014. Capitalized terms used herein shall have the same meanings as defined in the Circular unless the context requires otherwise.

* For identification purposes only

RESULTS OF THE SGM

The Board is pleased to announce that all ordinary resolutions set out in the notice of the SGM dated 13 January 2014 (the “Resolutions”) were duly passed by way of poll by the Independent Shareholders at the SGM. The poll results in respect of the Resolutions were as follows”-

ORDINARY RESOLUTIONS		Number of Shares Voted (%)	
		For	Against
1.	To approve, confirm and ratify the CITIC 21CN Technology Loan Agreement dated 20 December 2013 and the transactions contemplated thereunder, and to authorize any one director of the Company to do all acts and things and execute all documents necessary, desirable or expedient to carry out or to give effect to the transactions contemplated under the CITIC 21CN Technology Loan Agreement	836,253,504 (95.87%)	36,069,839 (4.13%)
2.	To approve, confirm and ratify the CITIC 21CN Telecom Loan Renewal Agreement dated 20 December 2013 and the transactions contemplated thereunder, and to authorize any one director of the Company to do all acts and things and execute all documents necessary, desirable or expedient to carry out or to give effect to the transactions contemplated under the CITIC 21CN Telecom Loan Renewal Agreement	872,323,343 (100%)	0 (0%)

Notes:

- (1) The full text of the Resolutions is set out in the notice of the SGM dated 13 January 2014.
- (2) As at the date of the SGM,
 - (a) the total number of Shares in issue was 3,717,869,631; and
 - (b) all the Independent Shareholders, holding in aggregate 2,909,871,631 Shares, representing approximately 78.27% of the total issued share capital of the Company, were entitled to attend and vote on the Resolutions at the SGM.
- (3) The CITIC Group, being a connected person with a material interest in the transactions referred to in the Resolutions, and its associates were interested in 807,998,000 Shares (representing approximately 21.73% of the total issued share capital of the Company as at the date of the SGM) and had abstained from voting in respect of the Resolutions at the SGM.
- (4) Tricor Secretaries Limited, the Company’s branch share registrar and transfer office in Hong Kong, was appointed as the scrutineer at the SGM for the purpose of vote-taking in respect of the Resolutions.

For and on behalf of the Board
CITIC 21CN COMPANY LIMITED
Chen Xiao Ying
Executive Vice-Chairman

Hong Kong, 29 January 2014

As at the date of this announcement, the Board comprises Mr. Wang Jun, Ms. Chen Xiao Ying, Mr. Luo Ning, Mr. Sun Yalei, Mr. Zhang Lianyang, Ms. Xia Guilan, Dr. Hui Ho Ming, Herbert, JP (Independent Non-executive Director), Mr. Zhang Jian Ming (Independent Non-executive Director) and Dr. Long Junsheng (Independent Non-executive Director).