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**CITIC 21CN**  
**中信 21世紀**  
**CITIC 21CN COMPANY LIMITED**  
*(Incorporated in Bermuda with limited liability)*  
**(Stock code: 241)**

**DESPATCH OF CIRCULAR**

Reference is made to the announcements of CITIC 21CN Company Limited (the “**Company**”) dated 23 January 2014, 13 February 2014, 20 February 2014, 7 March 2014 and 14 March 2014 (the “**Announcements**”) in relation to, among other things, the Subscription and the Whitewash Waiver. Unless otherwise stated, terms used in this announcement shall have the same meanings as those defined in the Announcements.

The Board is pleased to announce that the Circular containing, among other things, (i) further details of the Subscription Agreement; (ii) further details of the Whitewash Waiver; (iii) a letter of recommendation from the Independent Board Committee to the Independent Shareholders in respect of the Subscription Agreement, the Whitewash Waiver and the transactions contemplated thereunder; (iv) a letter of advice from the Independent Financial Adviser to the Independent Board Committee and the Independent Shareholders in relation to the Subscription Agreement, the Whitewash Waiver and the transactions contemplated thereunder; (v) a notice of the special general meeting of the Company to consider, and if thought fit, pass the resolutions to approve, among other things, the Subscription Agreement, the Whitewash Waiver and the transactions contemplated thereunder; and (vi) other information as required under the Listing Rules and the Takeovers Code, for the purpose of the SGM, has been despatched to the Shareholders on 21 March 2014.

The SGM will be held at the Units 614–616, Level 6, Core D, Cyberport 3, 100 Cyberport Road, Hong Kong at 10:30 a.m. on Monday, 7 April 2014, details of which are set out in the notice of SGM contained in the Circular.

By Order of the Board  
**CITIC 21CN COMPANY LIMITED**  
**Chen Xiao Ying**  
*Executive Vice-Chairman*

Hong Kong, 21 March 2014

*As at the date of this announcement, the Board comprises nine directors, of which (i) six are executive directors, namely Mr. Wang Jun, Ms. Chen Xiao Ying, Mr. Luo Ning, Mr. Sun Yalei, Mr. Zhang Lianyang and Ms. Xia Guilan; and (ii) three are independent non-executive directors, namely Dr. Hui Ho Ming, Herbert, JP, Mr. Zhang Jianming and Dr. Long Junsheng.*

*The Directors jointly and severally accept full responsibility for the accuracy of the information contained in this announcement and confirm having made all reasonable enquiries, that to the best of their knowledge, opinions expressed in this announcement have been arrived at after due and careful consideration and there are no other facts not contained in this announcement the omission of which would make any statement in this announcement misleading.*