

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) :	31/12/2012
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To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	Allied Group Limited
Date Submitted	2 nd January, 2013

I. Movements in Authorised Share Capital

(1) Stock code : <u>373</u> Descr	23 Description : Ordinary Shares			
	No. of ordinary shares	Par value (HK\$)	Authorised share capital (HK\$)	
Balance at close of preceding month	650,000,000	2.00	1,300,000,000.00	
Increase/(decrease)	Nil		Nil	
Balance at close of the month	650,000,000	2.00	1,300,000,000.00	
(2) Stock code : <u>N/A</u> Descr	iption :			
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)	
Balance at close of preceding month		(State	capital	
Balance at close of preceding month Increase/(decrease)		(State	capital	

2. Preference Shares

Stock code :	N/A	Descripti	on :		
]	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of	preceding 1	month			
Increase/(decrease)		_			
Balance at close of t	the month	_			

3. Other Classes of Shares

Stock code : <u>N/A</u> Descr	iption :		
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

Total authorised share capital at the end of the month (HK\$) : 1,300,000,000.00

II. Movements in Issued Share Capital

	No. of ordir	nary shares	No of preference	No. of other classes
	(1)	(2)	shares	of shares
Balance at close of preceding month	191,204,118	N/A	N/A	N/A
Increase/(decrease) during the month	(28,000)	N/A	N/A	N/A
Balance at close of the month	191,176,118	N/A	N/A	N/A

III. Details of Movements in Issued Share Capital

Share Options (under	Share Option	Schemes of the	Issuer)			
Particulars of share					No. of new shares of	No. of new shares of
option scheme					issuer issued during	issuer which may be
including EGM					the month pursuant	issued pursuant thereto
approval date		Movement duri	ng the month		thereto	as at close of the month
(dd/mm/yyyy) and -			0			
class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
1.						
(/ /)						
shares						
(Note 1)						
(
2.						
shares						
(Note 1)						
3.						
(/ /)						
shares						
(Note 1)						
(То	tal A. (Ordin	ary shares)	N/A	
		10		nce shares)	N/A	
				Other class)	N/A	
Tetal for de mise 1-1 -	:	£		Julei (1055)	1 1/ 2 1	
Total funds raised dur		from exercise o	1	N/A		
options (State currenc	y)			IN/A		

Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of Nominal value at nominal close of value preceding month	Exercised Nominal value during the at close of the month month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u>1.</u>				
(/ /) Stock code (if listed) Class of shares issuable (<i>Note 1</i>) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 2.	(/ /)			
(/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3.	(/ /)			
(/ /) Stock code (if listed) Class of shares issuable (<i>Note 1</i>) Subscription price				
EGM approval date (if applicable) (dd/mm/yyyy) 4.	(/ /)			
(/ /) Stock code (if listed) Class of shares issuable (<i>Note 1</i>) Subscription price	· · · .			
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)			
	Tota	B. (Ordinary shares) (Preference shares) (Other class)	N/A N/A N/A	

Convertibles (i.e. Convertible i	nto Shorea of the I	anna which are to	For Main Board and GEM listed issuers			
Convertibles (i.e. Convertible in Convertible in Convertibles (i.e. Convertible in Convertin Convertible in Convertible in Convertible in Con		Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.						
Stock code (if listed) Class of shares issuable (<i>Note 1</i>) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)) 2.	(// /)					
Stock code (if listed) Class of shares issuable (<i>Note 1</i>) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3.	(/ /) 					
	_					
Stock code (if listed) Class of shares issuable (<i>Note 1</i>) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 4.	(/ /)					
Stock code (if listed) Class of shares issuable (<i>Note 1</i>) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)					
_				nary shares) ence shares) Other class)	N/A N/A N/A	-

For Main Board and GEM listed issuers Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy),	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
if applicable, and class of shares issuable:		
1		
	-	
shares (Note 1)	-	
		. <u></u>
2.		
2.	-	
	-	
shares (Note 1)		
3.		
	-	
	-	
shares (Note 1)		
Total D. (Ordinary shares)	N/A	
(Preference shares)	N/A	
(Other class)	N/A	

1. Rights issue At price : State currency Issue and allottnent $(1 / 1)$ 1. Rights issue At price : State currency Issue and allottnent $(1 / 1)$ 2. Open offer At price : State currency Issue and allottnent $(1 / 1)$ 2. Open offer At price : State currency Issue and allottnent $(1 / 1)$ 3. Placing At price : State currency Issue and allottnent $(1 / 1)$ 3. Placing At price : State currency Issue and allottnent $(1 / 1)$ 4. Bonus issue Class of shares issuable (More I) N/A 4. Bonus issue Issue and allottnent $(1 / 1)$ N/A 4. Bonus issue Issue and allottnent $(1 / 1)$ N/A		Type of Issue	Issued Share Capital				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. Rights issue At price : State currency Issue and allotment (d/mm/yyyy) $(///)$ EGM approval date: (d/mm/yyyy) $(///)$ N/A N/A 2. Open offer At price : State currency Class of shares issuable (Note 1)				Class of shares issuable				
1. Rights issue At price : currency $date : (dd/mm/yyyy)$ EGM approval date: $(///)$ (dd/mm/yyyy) NA NA 2. Open offer At price : State Issue and allotment $(///)$ (Mote 1) Issue and allotment $(///)$ N/A N/A 2. Open offer At price : State Issue and allotment $(///)$ $(///)$ 3. Placing At price : State Class of shares issuable N/A N/A 3. Placing At price : State Issue and allotment $(///)$ N/A N/A 4. Bonus issue Class of shares issuable $(///)$ N/A N/A 4. Bonus issue Begins issue Issue and allotment $(///)$ $(///)$ 4. Bonus issue Begins issue Issue and allotment $(///)$ $(///)$ 4. Bonus issue Begins issue Issue and allotment $(///)$ $(///)$ $(///)$ 4. Bonus issue Begins issue Begins issue Issue and allotment $(///)$ $(///)$ Begins issue Begins issue Beginsproval date: $(///)$								
Image: Construction of the second state of the second	1.	Rights issue	At price : State		(/ /)		
2. Open offer At price : State Class of shares issuable $(///)$ 3. Placing At price : State currency $(///)$ Issue and allotment $(///)$ N/A N/A At price : State Class of shares issuable $(///)$ N/A N/A Class of shares issuable $(///)$ N/A N/A Class of shares issuable $(///)$ BGM approval date: $(///)$ BGM approval date: $(///)$ N/A N/A Class of shares issuable $(///)$ N/A N/A Class of shares issuable $(///)$ N/A N/A Class of shares issuable $(///)$ BGM approval date: $(///)$ N/A N/A Class of shares issuable $(///)$ N/A N/A					(/ /)		
2. Open offer At price : State currency Issue and allotment date : $(d/mm/yyyy)$ $(///)$ EGM approval date: $(///)$ EGM approval date: $(///)$ N/A N/A 3. Placing At price : State currency Issue and allotment date : $(d/mm/yyyy)$ N/A N/A 3. Placing At price : State currency Issue and allotment date : $(d/mm/yyyy)$ N/A N/A 4. Bonus issue Class of shares issuable (Note 1) Issue and allotment (///) N/A N/A 4. Bonus issue Class of shares issuable (Mote 1) Issue and allotment (///) Issue and allotment (///) Issue and allotment (///) 4. Bonus issue EGM approval date: (///) Issue and allotment (///) Issue and allotment (///) EGM approval date: (///) Issue and allotment (///) Issue and allotment (///) Issue and allotment (///) 4. Bonus issue EGM approval date: (///) Issue and allotment (///) Issue and allotment (///) Issue and allotment (///)							<u>N/A</u>	<u>N/A</u>
2. Open offer At price : State currency Issue and allotment date : (dd/mm/yyyy) $(///)$ EGM approval date: (dd/mm/yyyy) $(///)$ N/A N/A 3. Placing At price : State currency Issue and allotment (Note 1) $(///)$ N/A 3. Placing At price : State currency Issue and allotment (Mote 1) $(///)$ N/A N/A 4. Bonus issue Class of shares issuable (Note 1) Issue and allotment (Mote 1) $(///)$ N/A N/A 4. Bonus issue EGM approval date: (dd/mm/yyyy) $(///)$ Issue and allotment (Note 1) $(///)$ EGM approval date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) $(///)$ Issue and allotment (Note 1) $(///)$								
EGM approval date: (///) EGM approval date: (///) EGM approval date: (///) EGM approval date: (//) E	2.	Open offer		Issue and allotment	(/ /)		
N/A N/A Issue and allotment (/ /) (d/mm/yyyy) N/A N/A N/A Issue and allotment (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) (/ /) </td <td></td> <td></td> <td>currency</td> <td>EGM approval date:</td> <td>(/ /</td> <td>)</td> <td></td> <td></td>			currency	EGM approval date:	(/ /)		
3. Placing At price : $\frac{State}{currency}$ Issue and allotment $(/ /)$ $\frac{dd}{dt} : (dd/mm/yyyy)$ EGM approval date: $(/ /)$ $\frac{N/A}{MA}$ N/A $\frac{N/A}{MA}$ N/A 4. Bonus issue Issue and allotment $(/ /)$ $\frac{State}{MA}$ EGM approval date: $(/ /)$ $\frac{State}{MA}$ EGM approval date: $(/ /)$							N/A	N/A
3. Placing At price : State currency Issue and allotment date : (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) N/A N/A 4. Bonus issue Class of shares issuable (// /) N/A Issue and allotment date : (dd/mm/yyyy) Issue and allotment (/ /) EGM approval date: (// /) EGM approval date: (/ /) EGM approval date: (/ /) Issue and allotment (/ /) EGM approval date: (/ /) EGM approval date: (/ /)								
EGM approval date: (/ /) (dd/mm/yyyy) <u>N/A</u> N/A Class of shares issuable (Note 1) 4. Bonus issue Jissue and allotment (/ /) date : (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy)	3.	Placing	At price : State	Issue and allotment	(/ /)		
N/A N/A N/A N/A N/A N/A				EGM approval date:	(/ /)		
4. Bonus issue							N/A	N/A
4. Bonus issue EGM approval date: (//) (d/mm/yyyy)								
EGM approval date: (/ /) (dd/mm/yyyy)	4.	Bonus issue		Issue and allotment	(/ /)		
<u>N/A</u> <u>N/A</u>				EGM approval date:	(/ /)		
							<u>N/A</u>	N/A

Other Movements in Issued Share Capital

	Type of Issue		F	For Main Boar	rd and GEM liste No. of new shares of issuer issued during the month pursuant thereto	No. of new
	•					
5.	Scrip dividend	At price : State currency ———	Class of shares issuable (<i>Note 1</i>) Issue and allotment date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	(/ /) (/ /)	N/A	N/A
			Class of shares repurchased (<i>Note 1</i>)	<u>Ordinary</u>		
6.	Repurchase of shares		Cancellation date : (dd/mm/yyyy)	11/12/2012		
			AGM approval date: (dd/mm/yyyy)	31/05/2012	(28,000)	N/A
			Class of shares redeemed (<i>Note 1</i>)			
7.	Redemption of shares		Redemption date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(//)	N/A	<u>N/A</u>
			Class of shares issuable (<i>Note 1</i>)			
8.	Consideration issue	At price : State	- Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
						<u>.</u>

				For Main Board and GEM listed issuers		
	Type of Issue				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
9.	Capital reorganisation		Class of shares issuab (<i>Note 1</i>) Issue and allotment date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	ole (/ /) (/ /)	N/A	N/A
10.	Other (Please specify)	At price : State	Class of shares issuab (<i>Note 1</i>) — Issue and allotment date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	ole (/ / _) (/ / _)	N/A	N/A
			Total E. ((Ordinary share Preference share (Other class	es) N/A	

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	(28,000)		
	(2)	N/A		
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):	N/A			
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):	N/A			
(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)				

Remarks	(if	any):
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Submitted by:	Cho Wing Han		
	Company Secretary retary or other duly author		

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.