

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) :	31/05/2013

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	Allied Group Limited
Date Submitted	3 rd June, 2013

I. Movements in Authorised Share Capital

(1) Stock code : <u>373</u> Descri	iption :	Ordinary	Shares
	No. of ordinary shares	Par value (HK\$)	Authorised share capital (HK\$)
Balance at close of preceding month	650,000,000	2.00	1,300,000,000.00
Increase/(decrease)	Nil		Nil
Balance at close of the month	650,000,000	2.00	1,300,000,000.00
(2) Stock code : <u>N/A</u> Descri	iption :		
		D 1	
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month		(State	capital
Balance at close of preceding month Increase/(decrease)		(State	capital

2. Preference Shares

Stock code :	N/A	Descripti	on :		
			No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of j	preceding 1	month			
Increase/(decrease)		_			
Balance at close of t	the month	-			

3. Other Classes of Shares

Stock code : <u>N/A</u> Des	cription :		
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

Total authorised share capital at the end of the month (HK\$) : 1,300,000,000.00

II. Movements in Issued Share Capital

	No. of ordin	ary shares	No of preference	No. of other classes
	(1)	(2)	shares	of shares
Balance at close of preceding month	191,114,118	N/A	N/A	N/A
Increase/(decrease) during the month	N/A	N/A	N/A	N/A
Balance at close of the month	191,114,118	N/A	N/A	<u>N/A</u>

III. Details of Movements in Issued Share Capital

Share Options (under	Share Option	Schemes of the l	ssuer)			
Particulars of share					No. of new shares of	No. of new shares of
option scheme					issuer issued during	issuer which may be
including EGM					the month pursuant	issued pursuant thereto
approval date		Movement durin	ng the month		thereto	as at close of the month
(dd/mm/yyyy) and —			0			
class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
1.						
shares						
(Note 1)						
(1000 1)						
2.						
<u></u>						
·						
(/ /)						
shares						
(<i>Note</i> 1)						
3.						
shares						
(Note 1)		Te	tal (Ondin	ame ale ane a)	NT/A	
		10	tal A. (Ordin	-	N/A	
				nce shares)	N/A	
				Other class)	N/A	
Total funds raised duri		from exercise of	2			
options (State currenc	y)			N/A		

Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of Nominal value at nominal close of value preceding month	Exercised Nominal value during the at close of the month month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.				
(/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 2.	(/ /)			
(/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3.	(/ /)			
(/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price				
EGM approval date (if applicable) (dd/mm/yyyy) 4.	(/ /)			
				·
(/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date				
(if applicable) (dd/mm/yyyy)	(/ /)			
	Tota	B. (Ordinary shares) (Preference shares) (Other class)	N/A N/A N/A	-

For Main Board and GEM listed issuers Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed)						
Class and description		Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.						
Stock code (if listed) Class of shares issuable (<i>Note 1</i>) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)) 2.	(/ /)					
Stock code (if listed) Class of shares issuable (<i>Note 1</i>) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3.	(// /)					
Stock code (if listed) Class of shares issuable (<i>Note 1</i>) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 4.	(/ /)					
Stock code (if listed) Class of shares issuable (<i>Note 1</i>) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)						
				nary shares) ence shares) Other class)	N/A N/A N/A	-

For Main Board and GEM listed issuers Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.		
	-	
	-	
shares (Note 1)		
2.		
	-	
	-	
shares (Note 1)		
3.		
	-	
shares (Note 1)		
Total D. (Ordinary shares)	N/A	
Total D. (Ordinary shares) (Preference shares)	N/A N/A	
(Other class)	N/A N/A	

Oth	<u>rype of Issue</u>	Issued Share Capital				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Type of Issue		Class of shares issuable (Note 1)				
1.	Rights issue	At price : State	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
			Class of shares issuable (<i>Note 1</i>)				
2.	Open offer	At price : State	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			(N/A	N/A
			Class of shares issuable (Note 1)				
3.	Placing	At price : State	_ Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
			Class of shares issuable (Note 1)				
4.	Bonus issue		Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A

shares of issuer issued during the month pursuant thereto	ed issuers No. of new	rd and GEM listed No. of new	Boar	or Main	I			
S. Scrip dividend At price : State currency Issue and allotment date : $(1 / 1)$ S. Scrip dividend At price : State currency Issue and allotment date : $(1 / 1)$ EGM approval date: $(1 / 1)$ N/A G. Repurchase of shares Class of shares repurchased (Note 1) G. Repurchase of shares Cancellation date : $(1 / 1)$ (dd/mm/yyyy) AGM approval date: $(1 / 1)$ (dd/mm/yyyy) N/A 7. Redemption of shares Redemption date : $(1 / 1)$ (dd/mm/yyyy) N/A 7. Redemption of shares Redemption date : $(1 / 1)$ Redemption date: $(1 / 1)$ (dd/mm/yyyy) N/A 8. Consideration issue At price : State currency Issue and allotment (1 / 1) $(1 / 1)$ Base and allotment (2 / 1) $(1 / 1)$ Reference (More 1) $(1 / 1)$ Reference (More 1) $(1 / 1)$ Reference (More 1) $(1 / 1)$ Base (1 / 1) $(1 /$	r shares of	shares of issuer issued during the month pursuant					Type of Issue	
3. Schp dividend At price : currency date : (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) N/A 6. Repurchase of shares Class of shares repurchased (Note 1) 6. Repurchase of shares Cancellation date : (/ /) (dd/mm/yyyy) AGM approval date: (/ /) (dd/mm/yyyy) N/A 7. Redemption of shares Class of shares redeemed (Note 1) 7. Redemption of shares Class of shares (/ /) (dd/mm/yyyy) N/A 8. Consideration issue At price : State currency Class of shares issuable (/ /) 8. Consideration issue At price : State State (/ /) 6. GM approval date: (/ /) EGM approval date: (/ /) 8. Consideration issue At price : State Issue and allotment (/ /) 6. GM approval date: (/ /) EGM approval date: (/ /)								
(dd/mm/yyyy) N/A 6. Repurchase of shares Class of shares repurchased (Note 1) 6. Repurchase of shares Cancellation date : $(///)$ (dd/mm/yyyy) AGM approval date: $(///)$ (dd/mm/yyyy) N/A 7. Redemption of shares Class of shares redeemed (Note 1) 7. Redemption of shares Redemption date : $(///)$ (dd/mm/yyyy) N/A 8. Consideration issue At price : State currency Issue and allotment $(///)$ 8. Consideration issue At price : State currency Issue and allotment $(///)$ EGM approval date: $(///)$ EGM approval date: $(///)$)	(/ /		At price : State currency ———	Scrip dividend	5.
6. Repurchase of shares Class of shares repurchased (Note 1) 6. Repurchase of shares Cancellation date : $(///)$ (d/mm/yyyy) AGM approval date: $(///)$ N/A (d/mm/yyy) N/A 7. Redemption of shares Class of shares redeemed (Note 1) 7. Redemption of shares Class of shares (///) 8. Consideration issue At price : State currency Class of shares issuable (///) 8. Consideration issue At price : State (urrency (//)) Issue and allotment (///) 8. Consideration issue At price : Other (Urrency (//)) Issue and allotment (///) 8. Consideration issue At price : Other (Urrency (//)) Issue and allotment (///) 8. Consideration issue At price : Other (Urrency (//)) Issue and allotment (///) 8. Consideration issue (///) Issue and allotment (///) 9. Class of (//) Issue and allotment (///) 9. Class (//) Issue and allotment (///) </td <td>NT / A</td> <td>NT/A</td> <td>)</td> <td>(/ /</td> <td></td> <td></td> <td></td> <td></td>	NT / A	NT/A)	(/ /				
6. Repurchase of shares repurchased (Note 1) 6. Repurchase of shares Cancellation date : $(//)$) (d/mm/yyyy) AGM approval date: (d/mm/yyyy) N/A 7. Redemption of shares Class of shares redeemed (Note 1) 7. Redemption of shares Class of shares (//) 8. Consideration issue At price : State currency Class of shares issuable (//) 8. Consideration issue At price : State (id/mm/yyyy) Issue and allotment (//) 6. GM approval date: (///) Issue and allotment (///) 6. Consideration issue At price : State (id/mm/yyyy) Issue and allotment (///) 6. Consideration issue At price : State (id/mm/yyyy) Issue and allotment (///) 6. Consideration issue At price : State (id/mm/yyyy) Issue and allotment (///)	N/A	N/A						
shares $(dd/mm/yyy)$ AGM approval date: $(dd/mm/yyyy)$ AGM approval date: $(//)$ (dd/mm/yyyy) N/A Class of shares redeemed (Note 1) Redemption date : $(//)$ (dd/mm/yyyy) EGM approval date: $(//)$ N/A 8. Consideration issue At price : State currency Base and allotment $(//)$ (dd/mm/yyyy) EGM approval date: $(//)$ (J/) EGM approval date: $(//)$ (J/) EGM approval date: $(//)$ (J/) EGM approval date: $(//)$ (J/) EGM approval date: $(//)$								
AGM approval date: N/A (dd/mm/yyyy) N/A 7. Redemption of shares Class of shares)	(/ /				6.
7. Redemption of shares Redemption date : $(///)$ 7. Redemption of shares Redemption date : $(//)$ (dd/mm/yyy) EGM approval date: $(//)$ EGM approval date: $(//)$ N/A 8. Consideration issue At price : State currency Issue and allotment $(//)$ EGM approval date: $(//)$ $(//)$ EGM approval date: $(//)$ $(//)$ 8. Consideration issue At price : State currency Issue and allotment $(//)$ EGM approval date: $(//)$ $(//)$ EGM approval date: $(//)$ $(//)$	N/A	N/A)	(/ /				
7. Redemption of shares Redemption date : $(///)$ 8. Consideration issue At price : State currency Class of shares issuable (///) Image: State currency Issue and allotment (///) Image: BGM approval date: (///) Image: Class of shares issuable (//) Image: BGM approval date: (///) Image: BGM approval date: (///) Image: BGM approval date: (///) Image: BGM approval date: (///) Image: BGM approval date: (///) Image: BGM approval date: (///)								
shares (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) N/A 8. Consideration issue At price: State currency Issue and allotment (/ /) date: (/ /) EGM approval date: (/ /) B. Consideration issue At price: State currency EGM approval date: (/ /) (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) EGM approval date:								
Bown upprovid date: N/A (dd/mm/yyyy) N/A 8. Consideration issue At price : State currency Issue and allotment date : (dd/mm/yyyy) (/ /) (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy))	(/ /	Redemption date : (dd/mm/yyyy)			7.
8. Consideration issue At price : State currency — Class of shares issuable Issue and allotment (///) date : (dd/mm/yyyy) (///) (dd/mm/yyyy)	N/A	N/A)	(/ /	EGM approval date: (dd/mm/yyyy)			
8. Consideration issue At price : State currency Issue and allotment (/ /) date : (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy)								
8. Consideration issue At price : currency date : (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy)								
(dd/mm/yyyy))	(/ /			Consideration issue	8.
	N/A	N/A)	(/ /	EGM approval date: (dd/mm/yyyy)			

				For Main Boa	rd and GEM liste	
	Type of Issue				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
9.	Capital reorganisation		Class of shares issuat (<i>Note 1</i>) Issue and allotment	ole (/ / _)		
	reorganisation		date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
10	Other	At price. State	Class of shares issuab (Note 1)			
10.	(Please specify)	At price : currency	 Issue and allotment date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) 	(/ /)	N/A	N/A
			Total E.	(Ordinary shar (Preference shar (Other cla	es) N/A	

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	N/A	
	(2)	N/A	
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):	N/A		
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):	N/A		
(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)			

Remarks	(if	any):
---------	-----	-------

Submitted by: Cho Wing Han
Title: Company Secretary (Director, Secretary or other duly authorised officer)

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.