

## Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/	mm/yyyy):	31/07/2014		
To: Hong Kong Exchanges	and Clearing	g Limited		
Name of Issuer		Froup Limited		_
Date Submitted	5 <sup>th</sup> Augu	ıst, 2014		
I. Movements in Authorised	d Share Capit	tal		
1. Ordinary Shares				
(1) Stock code : <u>373</u>	Descrip	otion :	Ordinary	Shares
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding	ng month	N/A	N/A	N/A
Increase/(decrease)		N/A		N/A
Balance at close of the mor	ith	N/A	N/A	N/A (Remark)
(2) Stock code : N/A	Descrip	otion :		
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding	ng month			
Increase/(decrease)				_
Balance at close of the mon	ıth			

Stock code : N/A Descr	iption:		
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			
3. Other Classes of Shares			
	iption :		
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Stock code : N/A Descr	No. of other	(State	capital
Stock code : N/A Descr	No. of other	(State	capital
3. Other Classes of Shares  Stock code: N/A Descr  Balance at close of preceding month  Increase/(decrease)  Balance at close of the month	No. of other	(State	capital

## II. Movements in Issued Shares Share Capital

	No. of ordin	ary shares	No of preference	No. of other classes		
	(1)	(2)	shares	of shares		
Balance at close of preceding month	183,342,118	N/A	N/A	N/A		
Increase/(decrease) during the month	N/A	N/A	N/A	N/A		
Balance at close of the month	183,342,118	N/A	N/A	N/A		

## III. Details of Movements in Issued Shares Share Capital

Share Options (under	Share Option	Schemes of the I	ssuer)				
Particulars of share option scheme including EGM approval date					No. of new shares of issuer issued during the month pursuant thereto	issuer which may be	
(dd/mm/yyyy) and -		Movement durin	g the month		- uleieto	as at close of the month	
class of shares							
issuable	Granted	Exercised	Cancelled	Lapsed			
1.				*			
( / / )							
shares							
(Note 1)							
( )							
2.							
( / / )							
shares							
(Note 1)							
(11010 1)							
3.							
<u>3.</u>							
( / / )							
shares							
(Note 1)							
(Ivole 1)		Tot	al A. (Ordin	ary charec)	N/A		
		100		nce shares)	N/A		
			·	Other class)	N/A		
Total funds	wing the	fuom overeine : C		onici class)	11/11		
Total funds raised dur		iroin exercise of		N/A			
options (State current	-y)			1 <b>N</b> / A			

Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of Nominal value at nominal close of value preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	shares of
1.	-				
	-				
Class of shares issuable (Note 1) Subscription price					
EGM approval date (if applicable) (dd/mm/yyyy) 2.	( / / )				
2.	<del>-</del> -				
( / / ) Stock code (if listed) Class of shares issuable (Note 1)					
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)  3.	( / / )				
	-				
( / / ) Stock code (if listed) Class of shares issuable (Note 1)					
Subscription price EGM approval date					
(if applicable) (dd/mm/yyyy)	( / / )				
4.	- -				
	<del></del>				
Stock code (if listed) Class of shares issuable (Note 1)					
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	( / / )				
	Tota	l B. (Ordi	nary shares)	N/A	
		(Prefer	ence shares)	N/A	<del>-</del> -
		(	Other class)	N/A	_

Convertibles (i.e. Convertible i		Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.						
Stock code (if listed)	  					
Class of shares issuable ( <i>Note 1</i> ) Subscription price		<del></del>				
EGM approval date (if applicable) (dd/mm/yyyy)) 2.	( / / )					
Stock code (if listed)						
Class of shares issuable (Note 1) Subscription price EGM approval date		<u></u>				
(if applicable) (dd/mm/yyyy) 3.	( / / )					
Stock code (if listed)	  					
Class of shares issuable ( <i>Note 1</i> ) Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)  4.	( / / )					
0. 1. 2.22						
Stock code (if listed) Class of shares issuable (Note 1) Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)	( / / )		Total C. (Ordin	nary shares)	N/A	
			(Prefere	once shares) Other class)	N/A N/A	· - -

For Main Board and GEM listed issuers
Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1		
	-	
shares (Note 1)		
2.		
	-	
shares (Note 1)	-	
3	_	
	-	
	-	
shares (Note 1)		
Total D. (Ordinary shares)	N/A	
(Preference shares)	N/A N/A	
(Other class)	N/A	

Other Movements in Issued Shares Share Capital No. of new No. of new shares of issuer shares of issued during issuer which may the month pursuant be issued thereto pursuant thereto as at close of the month Type of Issue Class of shares issuable (*Note 1*) ( / / ) At price : State currency Issue and allotment 1. Rights issue date: (dd/mm/yyyy) ( / / ) EGM approval date: (dd/mm/yyyy) N/A N/AClass of shares issuable (*Note 1*) ( / / ) At price : State currency Issue and allotment 2. Open offer date: (dd/mm/yyyy) ( / / ) EGM approval date: (dd/mm/yyyy) N/A N/A Class of shares issuable (*Note 1*) ( / / ) At price : State currency Issue and allotment Placing date: (dd/mm/yyyy) ( / / ) EGM approval date: (dd/mm/yyyy) N/A N/AClass of shares issuable \_ (*Note 1*) ( / / ) Issue and allotment Bonus issue date: (dd/mm/yyyy) ( / / ) EGM approval date: (dd/mm/yyyy) N/AN/A

For Main Board and GEM listed issuers No. of new No. of new shares of issuer shares of issued during issuer the month which may pursuant be issued thereto pursuant thereto as at close of the month Type of Issue Class of shares issuable (*Note 1*) ( / / ) At price : State currency -Issue and allotment 5. Scrip dividend date: (dd/mm/yyyy) ( / / ) EGM approval date: (dd/mm/yyyy) N/A N/AClass of shares \_ repurchased (Note 1) Repurchase of ( / / ) Cancellation date: shares (dd/mm/yyyy) ( / / ) AGM approval date: (dd/mm/yyyy) N/AN/A Class of shares redeemed (Note 1) ( / / ) Redemption of Redemption date:

snares	(dd/mm/yyyy)				
	EGM approval date: (dd/mm/yyyy)	( / /	)	N/A	N/A
	Class of shares issuable (Note 1)				
Consideration issue At price : State currency	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
	EGM approval date: (dd/mm/yyyy)	( / /	)	N/A	N/A
	Consideration issue. At price : State	Class of shares issuable (Note 1)  Consideration issue At price: State currency Issue and allotment date: (dd/mm/yyyy)  EGM approval date:	Class of shares issuable (Note 1)  Consideration issue At price: State currency  EGM approval date: (/ /  State (Note 1)  Issue and allotment date: (dd/mm/yyyy)  EGM approval date: (/ /	Class of shares issuable (///)  Consideration issue At price: State currency Issue and allotment date: (dd/mm/yyyy)  EGM approval date: (///)  EGM approval date: (///)	Class of shares issuable (Note 1)  Consideration issue At price: State currency Issue and allotment date: (dd/mm/yyyy)  EGM approval date: (dd/mm/yyyy)  EGM approval date: (dd/mm/yyyy)

For Main Board and GEM listed issuers No. of new No. of new shares of issuer shares of issued during issuer the month which may pursuant be issued thereto pursuant thereto as at close of the month Type of Issue Class of shares issuable (*Note 1*) ( / / ) 9. Capital Issue and allotment reorganisation date: (dd/mm/yyyy) ( / / ) EGM approval date: (dd/mm/yyyy)N/A N/AClass of shares issuable (*Note 1*) At price : State 10. Other ( / / Issue and allotment (Please specify) currency date: (dd/mm/yyyy) ( / / ) EGM approval date: N/A (dd/mm/yyyy) N/ATotal E. (Ordinary shares) N/A (Preference shares) N/A (Other class) N/A

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	N/A
Total mercase / (decrease) in ordinary shares during the month (i.e. rotal or rive E).	(1)	
	(2)	N/A
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):		N/A
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):		N/A
(These figures should be the same as the relevant figures under II above ("Movements in Iss	sued Sho	ares <del>Share Capital</del> ").)

marks (if any):	
e Company does not have an authorised share capital and nominal value of shares in its share capital.	
	—
bmitted by: Cho Wing Han	
le: Company Secretary	
(Director, Secretary or other duly authorised officer)	

## Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.