

## Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) :						
To : Hong Kong Exchanges an	d Clearing Limited					
Name of Issuer  Allied Group Limited  2rd August, 2017						
I. Movements in Authorised Share Capital						
1. Ordinary Shares						
(1) Stock code : <u>373</u>	Description :	Ordinary	Shares			
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)			
Balance at close of preceding	month N/A	N/A	N/A			
Increase/(decrease)	N/A		N/A			
Balance at close of the month	N/A	N/A	N/A (Remark)			
(2) Stock code : N/A [	Description :					
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)			
Balance at close of preceding	month					
Increase/(decrease)						
Balance at close of the month						

2. Preference Shares			
Stock code : N/A Descript	tion :		
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month_			
Increase/(decrease)		-	
Balance at close of the month _			
3. Other Classes of Shares			
Stock code : N/A Descript	tion :		
	No. of other classes of shares	Par value (State currency)	capital
Balance at close of preceding month _			
Increase/(decrease)		-	
Balance at close of the month _			
Total authorised share capital at the encurrency):	nd of the month	(State	N/A (Remark)

## II. Movements in Issued Shares Share Capital

	No. of ordir	nary shares	No of preference	No. of other
	(1)	(2)	shares	classes of shares
Balance at close of preceding month	176,738,118	N/A	N/A	N/A
Increase/ (decrease) during the month	(984,000)	N/A	N/A	N/A
Balance at close of the month	175,754,118	N/A	N/A	N/A

## III. Details of Movements in Issued Shares Share Capital

Share Options (under Share Option Schemes of the Issuer) Particulars of share option scheme

(dd/mm/yyyy) and issuer issued during issued pursuant Movement during the month class of shares

including EGM No. of new shares of approval date No. of new shares of issuer which may be the month pursuant thereto as at close of issuable Granted Exercised Cancelled Lapsed thereto the month shares (Note 1) shares (Note 1) shares (Note 1)

Total A. (Ordinary shares) N/A (Preference shares) N/A N/A (Other class)

Total funds raised during the month from exercise of options (State currency) N/A

Warrants to Issue Shares of the	e Issuer which	are to be l	Listed			
Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal v at close precedi month	of Exerci ng during	the at close of	of the pursuan	f issuer which may be issued e pursuant thereto as at
1.						
( / / ) Stock code (if listed) Class of shares issuable (Note 1) Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy)	( / /	)				
2.	( , ,	/				
Class of shares issuable (Note 1)						
Subscription price EGM approval date (if applicable)						
(dd/mm/yyyy)	( / /	)				
3.						
( / / ) Stock code (if listed) Class of shares issuable (Note 1)						
Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)	( / /	)				
4.	, - ,	,				
( / / ) Stock code (if listed)						
Class of shares issuable (Note 1)						
Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)	( / /	)				
		٦		rdinary shares		
			(Prefe	erence shares		
				(Other class	s)N/A	

Class and description  1.	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)) 2.	( / / )					
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3.	( / / )					
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 4.	( / / )		_			
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	( / / )			ary shares) ce shares) ther class)	N/A N/A N/A	

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1		
( / / ) shares (Note 1)		
2		
shares (Note 1)		
3.		
shares (Note 1)		
Total D. (Ordinary shares)	N/A	
(Preference shares)	N/A	
(Other class)	N/A	

Ot	her Movements	in Issued Sha	ares <del>Share Capital</del>				
	Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
				Class of shares issuable (Note 1)			
1.	Rights issue	At price :	State currency	Issue and allotment date: (dd/mm/yyyy)	( / / )	1	
			currency	EGM approval date:	( / / )	1	
				(dd/mm/yyyy)		N/A	N/A
				Class of shares issuable (Note 1)			
2.	Open offer	At price :	State currency	Issue and allotment date: (dd/mm/yyyy)	( / / )	)	
				EGM approval date: (dd/mm/yyyy)	( / / )	1	
				(33,1111,1,1,1,1)		N/A	N/A
				Class of shares issuable (Note 1)			
3.	Placing	At price :	State currency	Issue and allotment date: (dd/mm/yyyy)	( / / )		
				EGM approval date: (dd/mm/yyyy)	( / / )		
				, , , , , , , , , , , , , , , , , , , ,		<u>N/A</u>	N/A
				Class of shares issuable (Note 1)			
4.	Bonus issue			Issue and allotment date: (dd/mm/yyyy)	( / / )		
				EGM approval date:	( / / )	)	
				(dd/mm/yyyy)		N/A	N/A
1							

	Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	<b>7,</b>			Class of shares			
			State	issuable (Note 1) Issue and allotment	( / / )		
5.	Scrip dividend	At price :	currency——	date : (dd/mm/yyyy)			
				EGM approval date: (dd/mm/yyyy)	( / / )	<b>N</b> 1/A	N1/A
						N/A	N/A
				Class of shares repurchased (Note 1)	<u>Ordinary</u>		
6.	Repurchase of shares			Cancellation date : (dd/mm/yyyy)	03/07/2017 05/07/2017 06/07/2017 07/07/2017	(6,000) (122,000) (6,000) (850,000)	
				AGM approval date: (dd/mm/yyyy)	26/05/2017	(984,000)	N/A
				Class of shares redeemed (Note 1)			
7.	Redemption of shares			Redemption date : (dd/mm/yyyy)	( / / )		
				EGM approval date: (dd/mm/yyyy)	( / / )	<b>.</b> 1/2	21/2
						<u>N/A</u>	<u>N/A</u>
				Class of shares issuable (Note 1)			
8.	Consideration issue	At price :	State currency ———	Issue and allotment date : (dd/mm/yyyy)	( / / )		
				EGM approval date: (dd/mm/yyyy)	( / / )		
						N/A	N/A
1							

	Type of Issue						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	71							
			Class of shares issuable (Note 1)					
9.	Capital reorganisation		Issue and allotment date : (dd/mm/yyyy)	( /	/	)		
			EGM approval date: (dd/mm/yyyy)	( /	/	)		
							N/A	N/A
			Class of shares issuable (Note 1)					
10.	Other (Please specify) At price :	State currency	Issue and allotment date : (dd/mm/yyyy)	( /	/	)		
			EGM approval date: (dd/mm/yyyy)	( /	/	)	N/A	N/A
			Total E. (Or (Prefe	erend	ce s	hares hares class	s) N/A	
	·							

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	(984,000)
	(2)	N/A
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E	<u>-</u>	N/A
Total increase / (decrease) in other classes of shares during the month (i.e. Total of	4 to E):	N/A
(These figures should be the same as the relevant figures under II above ("Moveme Capital").)	nts in Issi	ued Shares <del>Share</del>

Remarks (if any):					
The Company does not have an authorised share capital and nominal value of shares in its share					
capital.					
Submitted by: Lau Tung Ni					
Title: Company Constany					
Title:Company Secretary (Director, Secretary or other duly authorised officer)					
(Director, decretary or other day authorised officer)					

## Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.