

## Monthly Return of Equity Issuer on Movements in Securities

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	Allied Group Limited	
Date Submitted	6 <sup>th</sup> May, 2009	

I. Movements in Authorised Share Capital

1. Ordinary Shares			
(1) Stock code : <u>373</u> Des	scription :	Ordinary	Shares
	No. of ordinary shares	Par value (HK\$)	Authorised share capital (HK\$)
Balance at close of preceding month	650,000,000	2.00	1,300,000,000.00
Increase/(decrease)	Nil		Nil
Balance at close of the month	650,000,000	2.00	1,300,000,000.00
(2) Stock code : <u>N/A</u> Des	scription :		
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

## 2. Preference Shares

Stock code :	N/A	Descriptio	n :		
		Ν	o. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of p	preceding	month			
Increase/(decrease)					
Balance at close of the	he month				

## 3. Other Classes of Shares

Stock code : <u>N/A</u> Descri	iption :		
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month		<u> </u>	
Increase/(decrease)			
Balance at close of the month			

Total authorised share capital at the end of the month (HK\$) : 1,300,000,000.00

## II. Movements in Issued Share Capital

	No. of ordin	nary shares	No of preference	No. of other classes	
	(1)	(2)	shares	of shares	
Balance at close of preceding month	243,922,423	N/A	N/A	N/A	
Increase/ (decrease) during the month	Nil	N/A	N/A	N/A	
Balance at close of the month	243,922,423	N/A	N/A	<u>N/A</u>	

III. Details of Movements in Issued Share Capital

Share Options (under	Share Option	Schemes of the I	ssuer)			
Particulars of share					No. of new shares of	No. of new shares of
option scheme					issuer issued during	issuer which may be
including EGM					the month pursuant	issued pursuant thereto
approval date		Movement durin	ng the month		thereto	as at close of the month
(dd/mm/yyyy) and -						
class of shares	<b>a</b> 1	<b>.</b>	a 11 1	<b>.</b> .		
issuable	Granted	Exercised	Cancelled	Lapsed		
<u> </u>						
( / / )						
shares						
(Note 1)						
2.						
shares						
(Note 1)						
(Note 1)						
3.						
<u> </u>						
shares						
(Note 1)						
		Tot	tal A. (Ordin		N/A	
			(Prefere	nce shares)	N/A	
			(0	Other class)	N/A	
Total funds raised dur	ing the month	from exercise of				
options (State currenc				N/A		

Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of Nominal value at nominal close of value preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u>1.</u>					
( / / ) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable)	· ·				
(dd/mm/yyyy)	( / / )				
( / / ) Stock code (if listed) Class of shares issuable (Note 1)	· · ·				
Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3.	( / / )				
	-				
( / / ) Stock code (if listed) Class of shares issuable (Note 1)					
Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 4.	( / / )				
( / / ) Stock code (if listed) Class of shares issuable ( <i>Note 1</i> ) Subscription price					
EGM approval date (if applicable) (dd/mm/yyyy)	( / / )				
	Total	(Prefere	ary shares)	N/A N/A	
		((	Other class)	N/A	

Commentibles (i.e. Commentible i	nto Showa of the l			For Main Board and GEM listed issuers		
Convertibles (i.e. Convertible i		Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.						
Stock code (if listed) Class of shares issuable ( <i>Note 1</i> ) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)) 2.	( / / )	·				
Stock code (if listed) Class of shares issuable ( <i>Note 1</i> ) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3.	( / / )	·				
Stock code (if listed) Class of shares issuable ( <i>Note 1</i> ) Subscription price EGM approval date		·				
(if applicable)						
(dd/mm/yyyy)4.	( / /) 					
Stock code (if listed) Class of shares issuable ( <i>Note 1</i> ) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	( / / )	·				
(dd/ mm/ y y y y)				nary shares) ence shares) Other class)	N/A N/A N/A	-

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

	No. of new shares of issuer issued during the month pursuant	No. of new shares of issuer which may be issued pursuant thereto
Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	thereto	as at close of the month
1	-	
( / / )		
shares (Note 1)		
2		
( / / _ )	-	
shares (Note 1)	-	
3		
	-	
( / / )	-	
shares (Note 1)		
Total D. (Ordinary shares)	NT/A	
Total D. (Ordinary shares) (Preference shares)	N/A N/A	
(Other class)	N/A N/A	

Тур	e of Issue					No. of new shares of issuer issued	
	10 01 133de					during the month pursuant thereto	may be issued pursuant thereto as at close of the month
			Class of shares issuable				
			(Note 1)				
1. Rig	ghts issue	At price : State	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)	<b>N</b> 7/4	27/4
						<u>N/A</u>	N/A
			Class of shares issuable				
			(Note 1)				
2. Op	en offer	At price : State	Issue and allotment date : (dd/mm/yyyy)	( / /			
			EGM approval date: (dd/mm/yyyy)	( / /	)	N1/A	NT/A
						<u>N/A</u>	<u>N/A</u>
			Class of shares issuable ( <i>Note 1</i> )				
3. Pla	acing	At price : State	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
						N/A	N/A
			Class of shares issuable				
4. Bo	nus issue		( <i>Note 1</i> ) Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
			(,			N/A	N/A

S. Scrip dividend   At price:   State currency   Issue and allotment (Note 1) $(///)$ S. Scrip dividend   At price:   State currency   Issue and allotment date: $(///)$ Figure 1   State   Issue and allotment (d/mm/yyyy) $(///)$ Class   of   shares     Class		Type of Issue		H	For Main	Boar	d and GEM lis No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of
S. Scrip dividend   At price : State currency   Issue and allotment date : (dd/mm/yyyy)     EGM approval date: (dd/mm/yyyy)   N/A   N/A     6. Repurchase of shares   Class of shares repurchased (Note 1)   N/A   N/A     6. Repurchase of shares   Class of shares (///)   N/A   N/A     7. Redemption of shares   Class of shares redeemed (Note 1)   N/A   N/A     7. Redemption of shares   Class of shares redeemed (Note 1)   N/A   N/A     8. Consideration issue At price : State   Class of shares issuable (///)   N/A   N/A     8. Consideration issue At price : State   Issue and allotment (///)   Issue and allotment (///)   Issue and allotment (///)     8. Consideration issue At price : State   Issue and allotment (///)   Issue and allotment (///)   Issue and allotment (///)								
S. Serip dividend   At price : currency   Idate : (d/mm/yyyy)     EGM approval date: $(//)$ N/A   N/A     6. Repurchase of shares   Class of shares repurchased (Note 1)								
$\begin{array}{c ccccccccccccccccccccccccccccccccccc$	5.	Scrip dividend	At price : State currency		( / /	)		
6. Repurchase of shares   repurchased (Note 1)     6. Repurchase of shares   Cancellation date : $(//)$ (d/mm/yyyy)   EGM approval date: $(//)$ (d/mm/yyyy)   N/A     7. Redemption of shares   Class of shares				EGM approval date:	( / /	)	N/A	N/A
6. Repurchase of shares   repurchased (Note 1)     6. Repurchase of shares   Cancellation date : $(//)$ (d/mm/yyyy)   EGM approval date: $(//)$ (d/mm/yyyy)   N/A     7. Redemption of shares   Class of shares								
shares $(dd/mm/yyy)$ EGM approval date: $(//)$ (dd/mm/yyyy) EGM approval date: $(//)$ N/A N/A N/A N/A N/A N/A N/A N/A N/A								
N/A   N/A   N/A     State   Class of shares issuable	6.				( / /	)		
7. Redemption of shares   Class of shares redeemed (Note 1)     7. Redemption of shares   Redemption date : $(//)$ (dd/mm/yyyy)   EGM approval date: $(//)$ (dd/mm/yyyy)   N/A     8. Consideration issue At price : State currency   Issue and allotment (//)     (dd/mm/yyyy)   EGM approval date: $(//)$ EGM approval date: $(//)$ Issue and allotment (//)     (//)   EGM approval date: $(//)$ (//)   EGM approval date: $(//)$					( / /	)	NT / A	NI/A
7. Redemption of shares   redeemed (Note 1)     7. Redemption of shares   Redemption date : $(//)$ (dd/mm/yyyy)   EGM approval date: $(//)$ EGM approval date: $(//)$ N/A     N/A   N/A     N/A   N/A     8. Consideration issue At price : State currency   Issue and allotment date : $(//)$ EGM approval date: $(//)$ EGM approval date: $(//)$							<u>IN/A</u>	
shares $(dd/mm/yyyy)$ EGM approval date: $(//)$ (dd/mm/yyyy) EGM approval date: $(//)$ (dd/mm/yyyy) 8. Consideration issue At price : $\frac{State}{currency}$ Issue and allotment $(//)$ EGM approval date: $(//)$ EGM approval date: $(//)$								
8. Consideration issue At price : State currency — Issue and allotment $(//)$ EGM approval date: $(//)$ EGM approval date: $(//)$	7.				( / /	)		
8. Consideration issue At price : State Class of shares issuable EGM approval date: (///) (///)					( / /	)		
8. Consideration issue At price : State currency — Issue and allotment ( / / ) date : (dd/mm/yyyy) EGM approval date: ( / / ) (dd/mm/yyyy)							<u>N/A</u>	<u>N/A</u>
8. Consideration issue At price : currency date : (dd/mm/yyyy)   EGM approval date: ( / / )   (dd/mm/yyyy)								
(dd/mm/yyyy)	8.	Consideration issue			( / /	)		
<u>N/A</u> <u>N/A</u>					( / /	)		_
							N/A	N/A

		For Main Board and GEM listed issuers				
	Type of Issue				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Class of shares issuab (Note 1)	ole		
9.	Capital reorganisation		Issue and allotment date : (dd/mm/yyyy)	( / / )		
			EGM approval date: (dd/mm/yyyy)	( / / )		
					<u>N/A</u>	<u>N/A</u>
			Class of shares issuab (Note 1)	ole		
10.	Other (Please specify)	At price : State	Issue and allotment date : (dd/mm/yyyy)	( / / )		
			EGM approval date: (dd/mm/yyyy)	( / / )	N/A	N/A
			Total E. (	(Ordinary shard Preference shard (Other cla	es) N/A	-

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	Nil		
	(2)	N/A		
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):	N/A			
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):		N/A		
(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)				

Remarks (	(if	any)	:
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Submitted by: Winnie Lui Mei Yan
Submitted by
Title: Company Secretary
(Director, Secretary or other duly authorised officer)
(Director, Secretary of other dury authorised officer)

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. *If there is insufficient space, please append the prescribed continuation sheet.*