

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) :	29/2/2012
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To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	Allied Group Limited
Date Submitted	5 th March, 2012

I. Movements in Authorised Share Capital

1. Ordinary Shares					
(1) Stock code : <u>373</u> Descrip	ption : Ordinary Shares				
	No. of ordinary shares	Par value (HK\$)	Authorised share capital (HK\$)		
Balance at close of preceding month	650,000,000	2.00	1,300,000,000.00		
Increase/(decrease)	Nil		Nil		
Balance at close of the month	650,000,000	2.00	1,300,000,000.00		
(2) Stock code : <u>N/A</u> Descrij	ption :				
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)		
Balance at close of preceding month					
Increase/(decrease)					
Balance at close of the month					

2. Preference Shares

Stock code :	N/A	Descripti	on :		
			No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of j	preceding 1	month			
Increase/(decrease)		_			
Balance at close of t	the month	-			

3. Other Classes of Shares

Stock code : N	A Desc	ription :		
		No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of prece	ding month			
Increase/(decrease)				
Balance at close of the m	onth			

Total authorised share capital at the end of the month (HK\$) : 1,300,000,000.00

II. Movements in Issued Share Capital

	No. of ordin	ary shares	No of preference	No. of other classes		
	(1)	(2)	shares	of shares		
Balance at close of preceding month	202,834,060	N/A	N/A	N/A		
Increase/ (decrease) during the month	Nil	N/A	N/A	N/A		
Balance at close of the month	202,834,060	N/A	N/A	N/A		

III. Details of Movements in Issued Share Capital

Share Options (under	Share Option	Schemes of the I	ssuer)			
Particulars of share					No. of new shares of	No. of new shares of
option scheme					issuer issued during	issuer which may be
including EGM					the month pursuant	issued pursuant thereto
approval date		Movement durir	ig the month		thereto	as at close of the month
(dd/mm/yyyy) and -			0			
class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
1.						
shares						
(Note 1)						
(1000 1)						
2.						
<u></u>						
·						
(/ /)						
shares						
(Note 1)						
3.						
shares						
(Note 1)	<u> </u>					
(Ivole I)		To	tal A (Ordin	omy choroc)	N/A	
		10	tal A. (Ordin	-		
				nce shares)	N/A	
				Other class)	N/A	
Total funds raised dur		from exercise of				
options (State currenc	y)			N/A		

Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of Nominal value at nominal close of value preceding month	Exercised Nominal val during the at close of t month month		No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u>1.</u>	-			
(/ /) Stock code (if listed) Class of shares issuable (<i>Note 1</i>) Subscription price EGM approval date	- 			
(if applicable) (dd/mm/yyyy)	(/ /)			
<u>2.</u>	(/ / /)			
(/ /) Stock code (if listed) Class of shares issuable (Note 1)	· · ·			
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)			
3.	-			
(/ /) Stock code (if listed) Class of shares issuable (Note 1)				
Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 4.	(/ /)			
	-			
(/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price				
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)			
	Tota	(Preference shares)	N/A	
		(Other class)	N/A	

Convertibles (i.e. Convertible i	nto Sharaa of tha I	aguar which are to		For Main Board and GEM listed issuers			
Convertibles (i.e. Convertible i		Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month	
1.							
Stock code (if listed) Class of shares issuable (<i>Note 1</i>) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)) 2.	(/ / _)						
Stock code (if listed) Class of shares issuable (<i>Note 1</i>) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3.	(/ /)						
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 4.	(/ /)						
Stock code (if listed) Class of shares issuable (<i>Note 1</i>) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)							
_				nary shares) ence shares) Other class)	N/A N/A N/A	-	

For Main Board and GEM listed issuers Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.		
shares (Note 1)		
2.		
<i></i>	-	
	-	
(/ /)		
shares (Note 1)	-	
3.		
	-	
	-	
shares (Note 1)		
Total D. (Ordinary shares)	N/A	
(Preference shares)	N/A N/A	
(Other class)	N/A	

1. Rights issue At price : State currency Issue and allotment date : (dd/mm/yyyy) (///) 1. Rights issue At price : State currency Issue and allotment date : (dd/mm/yyyy) (///) 2. Open offer At price : State currency Issue and allotment date : (dd/mm/yyyy) (///) 2. Open offer At price : State currency Issue and allotment date : (dd/mm/yyyy) (///) 3. Placing At price : State currency Issue and allotment date : (dd/mm/yyyy) (///) 3. Placing At price : State currency Issue and allotment date : (dd/mm/yyyy) (///) 4. Bonus issue Class of shares issuable currency (///) Issue and allotment date : (dd/mm/yyyy) (///) 4. Bonus issue Issue and allotment date : (dd/mm/yyyy) (///) Issue and allotment date : (dd/mm/yyyy)		Type of Issue	Issued Share Capital				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. Rights issue At price : State currency Issue and allotment date : (dd/mm/yyyy) $(//)$ EGM approval date: (dd/mm/yyyy) N/A N 2. Open offer At price : State currency Issue and allotment date : (dd/mm/yyyy) $(//)$ 2. Open offer At price : State currency Issue and allotment date : (dd/mm/yyyy) $(//)$ 3. Placing At price : State currency Class of shares issuable (dd/mm/yyyy) $(//)$ 3. Placing At price : State currency Issue and allotment date : (dd/mm/yyyy) $(//)$ 4. Bonus issue Class of shares issuable currency $(//)$ N/A 4. Bonus issue Issue and allotment date : (dd/mm/yyyy) $(//)$				Class of shares issuable				
1. Kights issue At price : currency date : (dd/mm/yyyy) EGM approval date: $(//)$ (dd/mm/yyyy) N/A N 2. Open offer At price : State currency Issue and allotment date : (dd/mm/yyyy) $(//)$ 2. Open offer At price : State currency Issue and allotment (dd/mm/yyyy) $(//)$ 3. Placing At price : State currency Issue and allotment (Mote 1) $(//)$ 3. Placing At price : State currency Issue and allotment (Mote 1) $(//)$ 4. Bonus issue Class of shares issuable (Mote 1) N/A N 4. Bonus issue Issue and allotment (Mote 1) $(//)$ $(//)$ 4. Bonus issue Issue and allotment (Mote 1) $(//)$ $(//)$ 4. Bonus issue Issue and allotment (Mote 1) $(//)$ $(//)$				(Note 1)				
$\frac{(dd/mm/yyyy)}{(Md/mm/yyyy)} = \frac{N/A}{N}$ $\frac{N/A}{N}$ $\frac{N/A}{N$	1.	Rights issue	At price : State currency		(/ /)		
N/A N/A N/A N/A N/A N Class of shares issuable					(/ /)		
2. Open offer At price : State currency Issue and allotment date : (dd/mm/yyyy) $(//)$ EGM approval date: (dd/mm/yyyy) $(//)$ N/A N 3. Placing At price : State currency Class of shares issuable (Note 1)				(dd/mm/yyyy)			N/A	N/A
2. Open offer At price : $\frac{\text{State}}{\text{currency}}$ Issue and allotment $(/ /)$ EGM approval date: $(/ /)$ (d/mm/yyyy) N/A N 3. Placing At price : $\frac{\text{State}}{\text{currency}}$ Issue and allotment $(/ /)$ (d/mm/yyyy) EGM approval date: $(/ /)(d/mm/yyyy)$ N/A N EGM approval date: $(/ /)$ (/ /) (/ /)								
3. Placing At price : State currency Class of shares issuable (Note 1)	2.	Open offer	At price : State	Issue and allotment	(/ /)		
3. Placing At price : State currency Issue and allotment (///) 3. Placing At price : State currency Issue and allotment (//) Issue and allotment (///) (//) N/A Image: State currency Image: State currency Image: State currency Image: State currency Image: State currencure					(/ /)	N/A	N/A
3. Placing At price : State currency Issue and allotment date : (d/mm/yyyy) (/ /) EGM approval date: (/ /) EGM approval date: (/ /) N/A N 4. Bonus issue Class of shares issuable (/ /) N/A N 4. Bonus issue Issue and allotment (/ /) (/ /) Issue and allotment (/ /) EGM approval date: (/ /) EGM approval date: (/ /) Issue and allotment (/ /) EGM approval date: (/ /) EGM approval date: (/ /) Issue and allotment (/ /)								
atte: (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) N/A N/A N Class of shares issuable (Note 1) Issue and allotment (/ /) date: (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) EGM approval date: (/ /) EGM approval date: (/ /) EGM approval date: (/ /) (/ /) (/ /) (/ /)								
A. Bonus issue Class of shares issuable	3.	Placing	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
4. Bonus issue Class of shares issuable					(/ /)		
4. Bonus issue (Note 1) 4. Bonus issue Issue and allotment (/ /) (date : (dd/mm/yyyy)) EGM approval date: (/ /) (dd/mm/yyyy)							<u>N/A</u>	N/A
4. Bonus issue								
(dd/mm/yyyy)	4.	Bonus issue			(/ /)		
					(/ /)	NT / A	NT / A
							<u>IN/A</u>	N/A

	Turne of Land		F	For Ma	in Boa	rd and GEM lis No. of new shares of issuer issued during the month pursuant thereto	sted issuers No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Type of Issue						monui
5.	Scrip dividend	At price : State currency ——	Class of shares issuable (<i>Note 1</i>) Issue and allotment date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	(/ ,	/)	N/A	N/A
			Class of shares repurchased (Note 1)				
6.	Repurchase of shares		Cancellation date : (dd/mm/yyyy)	(/))		
			AGM approval date: (dd/mm/yyyy)	(/ ,)		
						N/A	N/A
			Class of shares redeemed (<i>Note 1</i>)				
7.	Redemption of shares		Redemption date : (dd/mm/yyyy)	(/ ,)		
			EGM approval date: (dd/mm/yyyy)	(/ ,	/)	N/A	N/A
			Class of shares issuable (<i>Note 1</i>)				
8.	Consideration issue	At price : State	Issue and allotment date : (dd/mm/yyyy)	(/ ,	/)		
			EGM approval date: (dd/mm/yyyy)	(/ ,)	N/A	N/A

	For Main Bo	oard and GEM listed issuers
Type of Issue		No. of new shares ofNo. of new shares ofissuer issued during the monthissuer which issued pursuant theretopursuant theretopursuant thereto as at close of the month
9. Capital reorganisation	Class of shares issuable (<i>Note 1</i>) Issue and allotment (/ / date : (dd/mm/yyyy) EGM approval date: (/ /	
	(dd/mm/yyyy)	N/A N/A
10. Other (Please specify) At price : State currency	Class of shares issuable (<i>Note 1</i>) — Issue and allotment (/ / date : (dd/mm/yyyy)	
	EGM approval date: (/ / (dd/mm/yyyy) Total E. (Ordinary sha (Preference sha (Other c	$\frac{N/A}{N/A}$ $\frac{N/A}{N/A}$ $\frac{N/A}{N/A}$

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	Nil
	(2)	N/A
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):		N/A
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):		N/A
(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)		

Remarks	(if	any)):
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Submitted by: Edwin Lo King Yau
Title: Director
(Director, Secretary or other duly authorised officer)

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.