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**ALLIED GROUP LIMITED**  
(聯合集團有限公司)

*(Incorporated in Hong Kong with limited liability)*

**(Stock Code: 373)**

**Discloseable Transaction**



**ALLIED PROPERTIES (H.K.) LIMITED**  
(聯合地產(香港)有限公司)

*(Incorporated in Hong Kong with limited liability)*

**(Stock Code: 56)**

**Discloseable Transaction**

## **TERMINATION OF ACQUISITION**

References are made to the joint announcements of Allied Group Limited and Allied Properties (H.K.) Limited dated 17 April 2014 and 31 July 2014 (the “**Joint Announcements**”), in relation to the purchase of Target Assets from the Vendor, which comprise the Target Shares and the Target Loans. Capitalized terms used herein shall have the same meanings as used in the Joint Announcements unless the context otherwise requires.

In view of the unfavorable decision from the Listing (Review) Committee on the review hearing of listing decision for Eagle Legend in relation to the sale of the Target Assets, the Vendor decided to abandon the sale. On 10 September 2014, the Vendor and the Purchaser has entered into a termination agreement (the “**Termination Agreement**”) to terminate the sale.

Pursuant to the Termination Agreement, the Vendor shall, within 3 Business Days from and including the date of the Termination Agreement, (i) refund the deposit of HK\$6,375,000 (previously paid by the Purchaser to the Vendor being the part payment of the Consideration) without interest to the Purchaser (or such other party as it may direct) and (ii) pay an amount of HK\$1,000,000 to the Purchaser (or such other party as it may direct) as liquidated damages. Save as disclosed above, the Vendor and the Purchaser mutually agreed that each of them shall have no further rights or claims against each other.

On behalf of the AGL Board  
**Allied Group Limited**  
**Edwin Lo King Yau**  
*Executive Director*

On behalf of the APL Board  
**Allied Properties (H.K.) Limited**  
**Li Chi Kong**  
*Executive Director*

Hong Kong, 10 September 2014

*As at the date of this joint announcement, the AGL Board comprises Messrs. Lee Seng Hui (Chief Executive), Edwin Lo King Yau and Mak Pak Hung being the Executive Directors; Mr. Arthur George Dew (Chairman) and Ms. Lee Su Hwei being the Non-Executive Directors; and Mr. David Craig Bartlett, Mr. Alan Stephen Jones and Ms. Lisa Yang Lai Sum being the Independent Non-Executive Directors.*

*As at the date of this joint announcement, the APL Board comprises Messrs. Lee Seng Hui (Chief Executive), Li Chi Kong and Mark Wong Tai Chun being the Executive Directors; Mr. Arthur George Dew (Chairman) being the Non-Executive Director; and Messrs. Steven Samuel Zoellner, Alan Stephen Jones and David Craig Bartlett being the Independent Non-Executive Directors.*