

*Hong Kong Exchanges and Clearing Limited and The Stock Exchange of Hong Kong Limited take no responsibility for the contents of this announcement, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this announcement.*

*This announcement is for information only and does not constitute an invitation or offer to shareholders or any other persons to acquire, purchase or subscribe for securities of the Company.*



## **ALLIED PROPERTIES (H.K.) LIMITED**

**( 聯合地產(香港)有限公司 )**

*(Incorporated in Hong Kong with limited liability)*

**(Stock Code: 56)**

### **SUPPLEMENTAL ANNOUNCEMENT IN RELATION TO PROPOSED BONUS ISSUE OF WARRANTS AND CHANGE IN EXPECTED TIMETABLE**

The annual general meeting to approve the annual results of the Company for the year ended 31st December, 2010 will be held on 1st June, 2011. The Board has now decided to convene an EGM on the same date as the AGM to seek approval from the Shareholders at the EGM for the Bonus Warrant Issue and the issue of Shares upon exercise of the subscription rights attaching to the Warrants.

Due to additional time required by the Company to obtain advice from lawyers of various overseas jurisdictions in respect of the inclusion of the Overseas Shareholders, the date of despatch of the Circular is expected to be deferred to on or about Thursday, 12th May, 2011.

Reference is made to an announcement of Allied Properties (H.K.) Limited (“Company”) dated 7th April, 2011 in respect of the proposed bonus issue of warrants to the existing shareholders of the Company (“Announcement”). Unless defined herein or the context otherwise requires, terms used in this announcement shall have the same meaning as those defined in the Announcement.

#### **EXTRAORDINARY GENERAL MEETING**

The annual general meeting to approve the annual results of the Company for the year ended 31st December, 2010 will be held on 1st June, 2011 (“AGM”). The Board has now decided to convene an extraordinary general meeting (“EGM”) on the same date as the AGM at 10:15 a.m. (or so soon thereafter as the AGM convened at the same place and date at 9:30 a.m. shall have been concluded or adjourned) at Plaza 4, Lower Lobby, Novotel Century Hong Kong, 238 Jaffe Road, Wanchai, Hong Kong on 1st June, 2011 to seek approval from the Shareholders for the Bonus Warrant Issue and the issue of Shares upon exercise of the subscription rights attaching to the Warrants. Accordingly, a circular containing, among other things, details of the Bonus Warrant Issue and the notice of the EGM will be despatched to the Shareholders as soon as practicable, which is expected to be on or about Thursday, 12th May, 2011. In order to qualify for attending the EGM and the voting thereat, all transfer form(s) accompanied by the relevant share certificate(s) must be lodged with the Company’s share registrar, Computershare Hong Kong Investor Services Limited at Shops 1712-1716, 17th Floor, Hopewell Centre, 183 Queen’s Road East, Wanchai, Hong Kong for registration not later than 4:30 p.m. on Thursday, 26th May, 2011.

## CHANGE IN EXPECTED TIMETABLE

As disclosed in the Announcement, a circular containing, among other things, details of the Bonus Warrant Issue was expected to be despatched to the Shareholders on or about Friday, 6th May, 2011. Due to additional time required by the Company to obtain advice from lawyers of various overseas jurisdictions in respect of the inclusion of the Overseas Shareholders, the date of despatch of the circular containing, among other things, details of the Bonus Warrant Issue and the notice of the EGM (“Circular”) to the Shareholders is expected to be deferred to on or about Thursday, 12th May, 2011. Save for the date of despatch of the Circular and the addition of the EGM, other dates of the expected timetable as set out in the Announcement have not been changed. Set out below is the revised expected timetable:

2011

Despatch of circular containing details of the Bonus Warrant Issue and notice of the EGM . . . . .	Thursday, 12th May
Last day of dealings in Shares cum-entitlements to the Bonus Warrant Issue . . . . .	Tuesday, 24th May
First day of dealings in Shares ex-entitlements to the Bonus Warrant Issue . . . . .	Wednesday, 25th May
Latest time for lodging transfers of Shares for entitlements to the Bonus Warrant Issue . . . . .	4:30 p.m. on Thursday, 26th May
Closure of register of members of the Company . . . . .	Friday, 27th May to Wednesday, 1st June (both days inclusive)
Latest time for return of proxy form for the EGM . . . . .	10:15 a.m. on Monday, 30th May
Record Date . . . . .	Wednesday, 1st June
EGM . . . . .	10:15 a.m. on Wednesday, 1st June (or so soon thereafter as the AGM convened at the same place and date at 9:30 a.m. shall have been concluded or adjourned)
Despatch of the Warrant certificates on or before . . . . .	Monday, 13th June
Commencement of dealings of the Warrants on the Stock Exchange . . . . .	Wednesday, 15th June

*Note:* All times and dates stated above refer to Hong Kong local time.

By Order of the Board  
**Allied Properties (H.K.) Limited**  
**Li Chi Kong**  
*Executive Director*

Hong Kong, 5th May, 2011

*As at the date of this announcement, the Board comprises Messrs. Lee Seng Hui (Chief Executive), Li Chi Kong and Mark Wong Tai Chun being the Executive Directors; Mr. Arthur George Dew (Chairman) being the Non-Executive Director; and Messrs. John Douglas Mackie, Steven Samuel Zoellner and Alan Stephen Jones being the Independent Non-Executive Directors.*