

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) :30/11/2012

To : Hong Kong Exchanges and Clearing Limited

| Name of Issuer | Allied Properties (H.K.) Limited |
|----------------|----------------------------------|
| Date Submitted | 3 rd December, 2012 |

I. Movements in Authorised Share Capital

| 1. | Ordinary | Shares |
|----|----------|--------|
| | | |

| (1) Stock code : <u>56</u> Descrip | tion : Ordinar | y Shares | |
|-------------------------------------|------------------------|----------------------------------|---|
| | No. of ordinary shares | Par value (HK\$) | Authorised share capital (HK\$) |
| Balance at close of preceding month | 30,000,000,000 | 0.20 | 6,000,000,000.00 |
| Increase/(decrease) | Nil | | Nil |
| Balance at close of the month | 30,000,000,000 | 0.20 | 6,000,000,000.00 |
| (2) Stock code : <u>N/A</u> Descrip | tion : | | |
| | No. of ordinary shares | Par value (State currency) | Authorised share capital (State currency) |
| Balance at close of preceding month | | | |
| Increase/(decrease) | | | |
| Balance at close of the month | | | |

2. Preference Shares

| Stock code : | N/A | _Descriptior | n: | | |
|-----------------------|-------------|--------------|----------------------------|----------------------------------|---|
| | | No | o. of preference shares | Par value (State currency) | Authorised share capital (State currency) |
| Balance at close of j | preceding 1 | nonth | | | |
| Increase/(decrease) | | | | | |
| Balance at close of t | he month | | | | |

3. Other Classes of Shares

| Stock code : 1 | N/A Dese | cription : | | |
|---------------------------|-------------|--------------------------------|----------------------------------|---|
| | | No. of other classes of shares | Par value (State currency) | Authorised share capital (State currency) |
| Balance at close of prec | eding month | | | |
| Increase/(decrease) | | | | |
| Balance at close of the r | nonth | | | |

Total authorised share capital at the end of the month (HK\$): 6,000,000,000.00

II. Movements in Issued Share Capital

| | No. of ordir | nary shares | No of preference | No. of other classes |
|--|---------------|-------------|------------------|----------------------|
| | (1) | (2) | shares | of shares |
| Balance at close of preceding month | 6,803,920,844 | N/A | N/A | N/A |
| Increase/ (decrease) during the month | Nil | N/A | N/A | N/A |
| Balance at close of the month | 6,803,920,844 | N/A | N/A | <u>N/A</u> |

III. Details of Movements in Issued Share Capital

| Share Options (under | Share Option | Schemes of the I | ssuer) | | | |
|------------------------|--------------|------------------|---------------|--------------|----------------------|--------------------------|
| Particulars of share | | | | | No. of new shares of | No. of new shares of |
| option scheme | | | | | issuer issued during | issuer which may be |
| including EGM | | | | | the month pursuant | issued pursuant thereto |
| approval date | | Movement durir | ig the month | | thereto | as at close of the month |
| (dd/mm/yyyy) and - | | | 0 | | | |
| class of shares | | | | | | |
| issuable | Granted | Exercised | Cancelled | Lapsed | | |
| 1. | | | | | | |
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| | | | | | | |
| shares | | | | | | |
| (Note 1) | | | | | | |
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| 2. | | | | | | |
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| (/ /) | | | | | | |
| shares | | | | | | |
| (Note 1) | | | | | | |
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| 3. | | | | | | |
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| | | | | | | |
| | | | | | | |
| shares | | | | | | |
| (Note 1) | | | | | | |
| (Ivole I) | | To | tal A (Ordin | omy choroc) | N/A | |
| | | 10 | tal A. (Ordin | - | | |
| | | | | nce shares) | N/A | |
| | | | | Other class) | N/A | |
| Total funds raised dur | | from exercise of | • | | | |
| options (State currenc | y) | | | N/A | | |
| | | | | | | |

| Description of warrants (Date of expiry - dd/mm/yyyy) | Currency of nominal value | Nominal value at close of preceding month | Exercised during the month | Nominal value at close of the month | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|---|---------------------------------|---|----------------------------------|---|--|--|
| 1. 2016 Warrants | | | | | | |
| | HK\$ | 2,781,183,260.00 | Nil | 2,781,183,260.00 | Nil | 1,390,591,630 |
| (13 / 06 / 2016) Stock code (if listed) | 113 | 83 | | | | |
| Class of shares issuable (<i>Note 1</i>) | Ordinary | v shares | | | | |
| Subscription price | HK\$ | | | | | |
| EGM approval date (if applicable) (dd/mm/yyyy) | (01/06) | /2011) | | | | |
| <u>2.</u> | (01/00) | 2011) | | | | |
| | | | | | | |
| (/ /) Stock code (if listed) Class of shares | | | | | | |
| issuable (Note 1) | | | | | | |
| Subscription price | | | | | | |
| EGM approval date (if applicable) | () | | | | | |
| (dd/mm/yyyy) | (/ , |) | | | | |
| | | | | | | |
| (/ /) | | | | | | <u> </u> |
| Stock code (if listed) Class of shares issuable (<i>Note 1</i>) | | | | | | |
| Subscription price | | | | | | |
| EGM approval date (if applicable) (dd/mm/yyyy) | (/ , | () | | | | |
| 4 | · · · · | | | | | |
| | | | | | | |
| | | | | | | |
| Stock code (if listed) Class of shares | | | | | | |
| issuable (Note 1) | | | | | | |
| Subscription price | | | | | | |
| EGM approval date (if applicable) (dd/mm/yyyy) | (/) | /) | | | | |
| | | Tota | 1 B. (Ord | linary shares) | Nil | |
| | | | (Prefe | rence shares) | N/A | - |
| | | | | (Other class) | N/A | - |

| Stock code (if listed) (/ / /) Stock code (if listed) (/ / /) Stock code (if listed) (/ / /) 2. (flapplicable) (dd/mm/yyyy) (/ / /) 3. (flapplicable) (flapplicable) (/ / /) 4. (/ /) 5. (/ /) 5. (/ /) 6. (/ /) 7. (/ /) 7. (/ /) 7. (/ /) | Class and description | Currency of amount outstanding | Amount at close of preceding month | Converted during the month | Amount at close of the month | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|---|---------------------------------------|--------------------------------------|--|----------------------------------|---------------------------------------|--|--|
| Stock code (if listed) Class of shares issuable (<i>Note 1</i>) Subscription price EGM approval date (if applicable) (d/mm/yyyy) 2. | | outstanding | montin | montin | month | ulereto | month |
| Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)) (_ / / _) 2. | | | | | | | |
| Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)) (_ / / _) 2. | | | | | | | |
| Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)) (_ / / _) 2. | | | | | | | |
| Subscription price EGM approval date (if applicable) (dd/mm/yyyy)) (/ / /) 2. | Class of shares | | | | | | |
| EGM approval date (if applicable) (dd/mm/yyyy) (/ / / _) 2. | | | | | | | |
| (if applicable) (d/mm/yyyy)) (/ / /) 2. | | | | | | | |
| (d/mm/yyyy)) (/ /) 2. | | | | | | | |
| Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3. | | (/ /) | | | | | |
| Class of shares issuable (Nove 1) Subscription price EGM approval date (if applicable) (d/mm/yyyy) 3. | 2. | | | | | | |
| Class of shares issuable (Nove 1) Subscription price EGM approval date (if applicable) (d/mm/yyyy) 3. | | | | | | | |
| Class of shares issuable (Nove 1) Subscription price EGM approval date (if applicable) (d/mm/yyyy) 3. | | | | | | | |
| Class of shares issuable (Nove 1) Subscription price EGM approval date (if applicable) (d/mm/yyyy) 3. | Stock and (if listed) | | | | | | |
| issuable (<i>Note 1</i>) Subscription price EGM approval date (if applicable) (d/mm/yyyy) (/ / /) 3. Stock code (if listed) Class of shares issuable (<i>Note 1</i>) Subscription price EGM approval date (if applicable) (d/mm/yyyy) (/ / /) 4. Stock code (if listed) Class of shares issuable (<i>Note 1</i>) Subscription price EGM approval date (if applicable) (d/mm/yyyy) (/ / /) 4. Total C. (Ordinary shares) <u>N/A</u> (Preference shares) <u>N/A</u> | | | | | | | |
| Subscription price EGM approval date (if applicable) (/ / /) 3. | | | | | | | |
| (if applicable) (dd/mm/yyyy) (/ / /) 3. | Subscription price | | | | | | |
| (dd/mm/yyyy) (/ / /) 3. | | | | | | | |
| 3. | | | | | | | |
| Stock code (if listed) | | (/ /) | | | | | |
| Class of shares issuable (<i>Note 1</i>) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) (/ / /) 4. Stock code (if listed) Class of shares issuable (<i>Note 1</i>) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) (/ /) Total C. (Ordinary shares) <u>N/A</u> | <u> </u> | | | | | | |
| Class of shares issuable (<i>Note 1</i>) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) (/ / /) 4. Stock code (if listed) Class of shares issuable (<i>Note 1</i>) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) (/ /) Total C. (Ordinary shares) <u>N/A</u> | | | | | | | |
| Class of shares issuable (<i>Note 1</i>) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) (/ / /) 4. Stock code (if listed) Class of shares issuable (<i>Note 1</i>) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) (/ /) Total C. (Ordinary shares) <u>N/A</u> | | | | | | | |
| Class of shares issuable (<i>Note 1</i>) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) (/ / /) 4. Stock code (if listed) Class of shares issuable (<i>Note 1</i>) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) (/ /) Total C. (Ordinary shares) <u>N/A</u> | Stock code (if listed) | | | | | | |
| Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 4. | | | | | | | |
| EGM approval date (if applicable) (dd/mm/yyyy) (/ / /) 4. | · · · · · · · · · · · · · · · · · · · | | | | | | |
| (if applicable) (dd/mm/yyyy) (/ / /) 4. | | | | | | | |
| (dd/mm/yyyy) (/ / /) 4. | | | | | | | |
| 4. | | | | | | | |
| Stock code (if listed) | | (' ' ') | | | | | |
| Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) (/ /) Total C. (Ordinary shares) N/A (Preference shares) N/A | | | | | | | |
| Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) (/ /) Total C. (Ordinary shares) N/A (Preference shares) N/A | | | | | | | |
| Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) (/ /) Total C. (Ordinary shares) N/A (Preference shares) N/A | | | | | | | |
| issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) (/ /) Total C. (Ordinary shares) N/A (Preference shares) N/A | | | | | | | |
| Subscription price EGM approval date (if applicable) (dd/mm/yyyy) (/ /) Total C. (Ordinary shares) N/A (Preference shares) N/A | | | | | | | |
| EGM approval date (if applicable) (dd/mm/yyyy) (/ /) Total C. (Ordinary shares) N/A (Preference shares) N/A | | | | | | | |
| (if applicable) (dd/mm/yyyy) (/ /) Total C. (Ordinary shares) N/A (Preference shares) N/A | | | | | | | |
| (dd/mm/yyyy) (/ /) Total C. (Ordinary shares) N/A (Preference shares) N/A | | | | | | | |
| (Preference shares) N/A | | (/ /) | | | | | |
| | | | | | | | _ |
| (Other class) N/A | | | | | · · · · · · · · · · · · · · · · · · · | | _ |
| | | | | (| Other class) | N/A | _ |

| Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable: | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|--|---|--|
| | | |
| 2 | | |
| (/ /) shares (Note 1) 3. | | |
| | | |
| shares (Note 1) Total D. (Ordinary shares) (Preference shares) | N/A N/A | |
| (Other class) | N/A | |

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

| | Type of Issue | | | | | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|----|---------------|------------------|--|-------|---|---|--|
| | | | Class of shares issuable (<i>Note 1</i>) | | | | |
| 1. | Rights issue | At price : State | Issue and allotment date : (dd/mm/yyyy) | (/ / |) | | |
| | | , | EGM approval date: (dd/mm/yyyy) | (/ / |) | N/A | N/A |
| | | | | | | | |
| | | | Class of shares issuable (Note 1) | | | | |
| 2. | Open offer | At price : State | Issue and allotment date : (dd/mm/yyyy) | (/ / |) | | |
| | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | N/A | N/A |
| | | | | | | | |
| | | | Class of shares issuable (Note 1) | | | | |
| 3. | Placing | At price : State | Issue and allotment date : (dd/mm/yyyy) | (/ / |) | | |
| | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | N/A | N/A |
| | | | | | | | |
| | | | Class of shares issuable (Note 1) | | | | |
| 4. | Bonus issue | | Issue and allotment date : (dd/mm/yyyy) | (/ / |) | | |
| | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | N/A | N/A |
| | | | | | | | |

Other Movements in Issued Share Capital

| | Type of Issue | | | | | | nd and GEM | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|----|----------------------|-----------------------------|---|-----|---|---|------------|--|
| | | | | | | | | |
| | | | Class of shares issuable (Note 1) | | | | | |
| 5. | Scrip dividend | At price : State currency — | Issue and allotment date : (dd/mm/yyyy) | (/ | / |) | | |
| | | | EGM approval date: (dd/mm/yyyy) | (/ | / |) | | |
| | | | | | | | N/A | N/A |
| | | | Class of shares repurchased (<i>Note 1</i>) | | | | | |
| 6. | Repurchase of shares | | Cancellation date : (dd/mm/yyyy) | (/ | / |) | | |
| | Shares | | EGM approval date: (dd/mm/yyyy) | (/ | / |) | N/A | N/A |
| | | | Class of shares redeemed (<i>Note 1</i>) | | | | | |
| 7. | Redemption of shares | | Redemption date : (dd/mm/yyyy) | (/ | / |) | | |
| | | | EGM approval date: (dd/mm/yyyy) | (/ | / |) | N/A | N/A |
| | | | | | | | | |
| | | | Class of shares issuable (Note 1) | | | | | |
| 8. | Consideration issue | At price : State | Issue and allotment date : (dd/mm/yyyy) | (/ | / |) | | |
| | | | EGM approval date: (dd/mm/yyyy) | (/ | / |) | NT / A | NT / A |
| | | | | | | | N/A | <u>N/A</u> |

| | For Main Boa | rd and GEM listed issuers |
|--|--|---|
| Type of Issue | | No. of new shares of issuer issued during the pursuant thereto shares of issuer which may be issued pursuant thereto as at pursuant thereto month |
| | Class of shares issuable(<i>Note 1</i>) | |
| 9. Capital reorganisation | Issue and allotment (/ /) date : (dd/mm/yyyy) | |
| | EGM approval date: (/ /) (dd/mm/yyyy) | |
| | | <u>N/A</u> <u>N/A</u> |
| | Class of shares issuable (Note 1) | |
| 10. Other (Please specify) At price : State currency | Issue and allotment date : (dd/mm/yyyy) (/ /) | |
| | EGM approval date: (dd/mm/yyyy) (/ /) | N/A N/A |
| | Total E. (Ordinary shar | |
| | (Preference shar (Other cla | / |

| Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E): | (1) | Nil | |
|--|-----|-----|--|
| | (2) | N/A | |
| Total increase / (decrease) in preference shares during the month (i.e. Total of A to E): | | N/A | |
| Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E): | | N/A | |
| (These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").) | | | |

| Remarks | (if | any): |
|---------|-----|-------|
|---------|-----|-------|

| Lau Tung Ni | |
|---|-------------------|
| Company Secretary r, Secretary or other duly authorised officer) | |
| | Company Secretary |

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.