

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy): 31/1/2014

To : Hong Kong Exchanges and Clearing Limited

| Name of Issuer | Allied Properties (H.K.) Limited |
|----------------|----------------------------------|
| Date Submitted | 6 th February, 2014 |

I. Movements in Authorised Share Capital

| (1) Stock code : | 56 | Descri | ption : | Ordinar | y Shares | |
|---------------------|-------------|----------|----------------|-------------------|----------------------------------|---|
| | | | | ordinary ares | Par value (HK\$) | Authorised share capita (HK\$) |
| Balance at close of | of precedir | ng month | 30,000 |),000,000 | 0.20 | 6,000,000,000.00 |
| Increase/(decreas | e) | | | Nil | | Nil |
| Balance at close of | of the mon | th | 30,000,000,000 | | 0.20 | 6,000,000,000.00 |
| (2) Stock code : | N/A | Descri | ption : | | | |
| | | | | ordinary aares | Par value (State currency) | Authorised share capital (State currency) |
| Balance at close of | of precedir | ng month | | | | |
| Increase/(decrease | e) | | | | | |
| | | | | | | |

2. Preference Shares

| Stock code : | N/A | _Descriptior | n: | | |
|-----------------------|-------------|--------------|----------------------------|----------------------------------|---|
| | | No | o. of preference shares | Par value (State currency) | Authorised share capital (State currency) |
| Balance at close of j | preceding 1 | nonth | | | |
| Increase/(decrease) | | | | | |
| Balance at close of t | he month | | | | |

3. Other Classes of Shares

| Stock code : 1 | N/A Dese | cription : | | |
|---------------------------|-------------|--------------------------------|----------------------------------|---|
| | | No. of other classes of shares | Par value (State currency) | Authorised share capital (State currency) |
| Balance at close of prec | eding month | | | |
| Increase/(decrease) | | | | |
| Balance at close of the r | nonth | | | |

Total authorised share capital at the end of the month (HK\$): 6,000,000,000.00

II. Movements in Issued Share Capital

| | No. of ordi | nary shares | No of preference | No. of other classes |
|--|---------------|-------------|------------------|----------------------|
| | (1) | (2) | shares | of shares |
| Balance at close of preceding month | 6,802,420,707 | N/A | N/A | N/A |
| Increase/ (decrease) during the month | (100,000) | N/A | N/A | N/A |
| Balance at close of the month | 6,802,320,707 | N/A | N/A | N/A |

III. Details of Movements in Issued Share Capital

| Particulars of share option scheme including EGM approval date (drim) (supproval date (drim) (drim) (drim) (supproval date (drim) (drim) | Share Options (under S | Share Option | Schemes of the I | ssuer) | | | |
|--|---------------------------------------|--------------|------------------|--------------|-------------|----------------------|--------------------------|
| including EGM approval date (dd/mm/yyy) and class of shares issuable issued pursuant thereto as at close of the month thereto 1. issued Granted Exercised Cancelled Lapsed 1. issued Granted Exercised Cancelled Lapsed 2. issued issued Granted Issued Issued issued issued issued Granted Issued Issued 2. issued issued Granted Issued Issued Issued issued issued issued Issued | Particulars of share | | | | | No. of new shares of | No. of new shares of |
| approval date (dd/mm/yyyy) and class of shares issuable Movement during the month thereto as at close of the month class of shares issuable Granted Exercised Cancelled Lapsed 1. | | | | | | | |
| (dd/mm/yyyy) and class of shares issuable Granted Exercised Cancelled Lapsed 1. | | | | | | | issued pursuant thereto |
| (dd/mn/yyy) and class of shares issuable Granted Exercised Cancelled Lapsed 1 | approval date | | Movement durin | g the month | | thereto | as at close of the month |
| issuable Granted Exercised Cancelled Lapsed 1. | | | | | | | |
| 1. | | <i>a</i> | | a | · · | | |
| $ \begin{array}{c} \hline (/ /) \\ \hline shares \\ \hline (Note 1) \\ \hline 2. \\ \hline \\ $ | | Granted | Exercised | Cancelled | Lapsed | | |
| (Note 1) 2. | <u> </u> | | | | | | |
| (Note 1) 2. | | | | | | | |
| (Note 1) 2. | | | | | | | |
| (Note 1) 2. | | | | | | | |
| (Note 1) 2. | (/ /) | | | | | | |
| $ \begin{array}{c} 2. \\ \hline \\ \hline$ | shares | | | | | | |
| $\frac{\boxed{(/ /)}{\text{shares}}}{\frac{(/ /)}{\text{shares}}} = \frac{1}{(/ /)}$ $\frac{3.}{\frac{(/ /)}{\text{shares}}}{\frac{(/ /)}{\text{shares}}} = \frac{1}{(/ /)}$ $\frac{3.}{\frac{(/ /)}{\text{shares}}}{\frac{(/ /)}{\text{shares}}} = \frac{1}{(/ /)}$ $\frac{1}{\text{Total A. (Ordinary shares)}} = \frac{N/A}{\frac{N/A}{(Other class)}}$ $\frac{N/A}{\frac{N/A}{(Other class)}}$ | (Note 1) | | | | | | |
| $\frac{\boxed{(/ /)}{\text{shares}}}{\frac{(/ /)}{\text{shares}}} = \frac{1}{(/ /)}$ $\frac{3.}{\frac{(/ /)}{\text{shares}}}{\frac{(/ /)}{\text{shares}}} = \frac{1}{(/ /)}$ $\frac{3.}{\frac{(/ /)}{\text{shares}}}{\frac{(/ /)}{\text{shares}}} = \frac{1}{(/ /)}$ $\frac{1}{\text{Total A. (Ordinary shares)}} = \frac{N/A}{\frac{N/A}{(Other class)}}$ $\frac{N/A}{\frac{N/A}{(Other class)}}$ | | | | | | | |
| (Note 1) 3. | 2. | | | | | | |
| (Note 1) 3. | | | | | | | |
| (Note 1) 3. | | | | | | | |
| (Note 1) 3. | | | | | | | |
| (Note 1) 3. | | | | | | | |
| (Note 1) 3. | charas | | | | | | |
| $\frac{3.}{(/ /)}$ $\frac{(/ /)}{\text{shares}}$ $\frac{1}{(Note 1)}$ Total A. (Ordinary shares) N/A (Preference shares) N/A (Other class) N/A Total funds raised during the month from exercise of | | <u> </u> | · | | | | |
| | (Note 1) | | | | | | |
| | 2 | | | | | | |
| shares | <u> </u> | | | | | | |
| shares | | | | | | | |
| shares | | | | | | | |
| shares | | | | | | | |
| (Note 1) Total A. (Ordinary shares) N/A (Preference shares) N/A (Other class) N/A Total funds raised during the month from exercise of N/A | / | | | | | | |
| Total A. (Ordinary shares) N/A (Preference shares) N/A (Other class) N/A Total funds raised during the month from exercise of N/A | shares | | | | | | |
| (Preference shares) N/A (Other class) N/A Total funds raised during the month from exercise of | (Note 1) | | | | | | |
| (Other class) N/A Total funds raised during the month from exercise of | | | Tot | al A. (Ordin | ary shares) | N/A | |
| (Other class) N/A Total funds raised during the month from exercise of | | | | (Prefere | nce shares) | N/A | |
| Total funds raised during the month from exercise of | | | | | | | |
| | Total funds raised duri | ng the month | from exercise of | | , | | |
| | | | | | N/A | | |
| | · · · · · · · · · · · · · · · · · · · | · / | | | | | |

| Description of warrants (Date of expiry - dd/mm/yyyy) | Currency of nominal value | Nominal value at close of preceding month | Exercised during the month | Nominal value at close of the month | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|--|---------------------------------|---|----------------------------------|---|--|--|
| <u>1. 2016 Warrants</u> | | | | | | |
| | HK\$ | 2,781,159,534.00 | Nil | 2,781,159,534.00 | Nil | 1,390,579,767 |
| (13 / 06 / 2016) Stock code (if listed) | 118 | | | 2,101,107,00 100 | | 1,000,000,000 |
| Class of shares | 0.1 | | | | | |
| issuable (<i>Note 1</i>) Subscription price | Ordinary HK\$ | | | | | |
| EGM approval date | ΠΚψ | 2.00 | | | | |
| (if applicable) | (01/06 | (2011) | | | | |
| (dd/mm/yyyy) | (01/06/ | (2011) | | | | |
| <u></u> | - | | | | | |
| | | | | | | |
| | | | | | | |
| Stock code (if listed) Class of shares | | | | | | |
| issuable (Note 1) | | | | | | |
| Subscription price | | | | | | |
| EGM approval date (if applicable) | | | | | | |
| (dd/mm/yyyy) | (/ / | ′) | | | | |
| 3. | - | | | | | |
| | <u>.</u> | | | | | |
| (/ /) | | · | | | | |
| Stock code (if listed) | | | | | | |
| Class of shares | | | | | | |
| issuable (<i>Note 1</i>) | | | | | | |
| Subscription price | | | | | | |
| (if applicable) | | | | | | |
| | (/) | ′) | | | | |
| 4. | | | | | | |
| | | | | | | |
| (/ /) | | | | | | |
| Stock code (if listed) Class of shares | | | | | | |
| issuable (<i>Note 1</i>) | | | | | | |
| Subscription price | | | | | | |
| EGM approval date (if applicable) | | | | | | |
| (if applicable) (dd/mm/yyyy) | (/ / | ′) | | | | |
| | | Tota | IB (Ord | linary shares) | Nil | |
| | | 10ta | | rence shares) | N/A | - |
| | | | | (Other class) | N/A | - |
| | | | | | | |

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| Class and description | Currency of amount outstanding | Amount at close of preceding month | Converted during the month | Amount at close of the month | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|--|--------------------------------------|--|----------------------------------|------------------------------------|--|--|
| 1. | outstanding | montin | montin | monti | thereto | month |
| | | | | | | |
| | | | | | | |
| | | | | | | |
| Stock code (if listed) | | | | | | |
| Class of shares | | | | | | |
| issuable (Note 1) | | | | | | |
| Subscription price EGM approval date | | | | | | |
| (if applicable) | | | | | | |
| (dd/mm/yyyy)) | (/ /) | | | | | |
| 2. | | | | | | |
| | | | | | | |
| | | | | | | |
| | | | | | | |
| Stock code (if listed) | | | | | | |
| Class of shares | | | | | | |
| issuable (<i>Note 1</i>) Subscription price | | | | | | |
| EGM approval date | | | | | | |
| (if applicable) | | | | | | |
| (dd/mm/yyyy) | (/ /) | | | | | |
| 3. | | | | | | |
| | | | | | | |
| | | | | | | |
| | | | | | | |
| Stock code (if listed) Class of shares | | | | | | |
| issuable (Note 1) | | | | | | |
| Subscription price | | | | | | |
| EGM approval date | | | | | | |
| (if applicable) | | | | | | |
| (dd/mm/yyyy) | (/ /) | | | | | |
| 4. | | | | | | |
| | | | | | | |
| | | | | | | |
| Stock code (if listed) | | | | | | |
| Class of shares | | | | | | |
| issuable (Note 1) | | | | | | |
| Subscription price | | | | | | |
| EGM approval date | | | | | | |
| (if applicable) (dd/mm/yyyy) | (/ /) | | | | | |
| (uu/mm/yyyy) | (/ /) | | Total C. (Ordin | nary charae) | N/A | |
| | | | | ence shares) | N/A N/A | - |
| | | | | Other class) | N/A | _ |
| | | | (| | | - |

| Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable: | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|--|---|--|
| 1 | | |
| (/ /) shares (Note 1) | | |
| 2 | | |
| | | |
| (/ /) shares (Note 1) | | |
| 3 | | |
| | | |
| shares (Note 1) | | |
| Total D. (Ordinary shares) (Preference shares) | N/A N/A | |
| (Other class) | N/A N/A | |
| | | |

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

| | Type of Issue | | | | | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|----|---------------|------------------|---|-------|---|--|--|
| | | | Class of shares issuable (<i>Note 1</i>) | | | | |
| 1. | Rights issue | At price : State | Issue and allotment date : (dd/mm/yyyy) | (/ / |) | | |
| | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | N/A | N/A |
| | | | | | | | |
| | | | Class of shares issuable (<i>Note 1</i>) | | | | |
| 2. | Open offer | At price : State | Issue and allotment date : (dd/mm/yyyy) | (/ / |) | | |
| | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | N/A | N/A |
| | | | Class of shares issuable | | | | |
| 3. | Placing | At price : State | (<i>Note 1</i>) Issue and allotment date : (dd/mm/yyyy) | (/ / |) | | |
| | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | N/A | N/A |
| | | | Class of shares issuable | | | | |
| 4. | Bonus issue | | (<i>Note 1</i>) Issue and allotment | (/ / |) | | |
| r. | 201103 155UC | | date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) | (/ / |) | N/A | N/A |
| | | | | | | | |

| — | |] | For Main E | Boar | d and GEM list | ed issuers |
|----------|--|---|------------|------|--|--|
| | Type of Issue | | | | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
| | Type of issue | | | | | |
| | | Class of shares issuable (<i>Note 1</i>) | - | | | |
| 5. | Scrip dividend At price : State currency — | Issue and allotment date : (dd/mm/yyyy) | (/ / |) | | |
| | | EGM approval date: (dd/mm/yyyy) | (/ / |) | N/A | N/A |
| | | Class of shares repurchased (<i>Note 1</i>) | Ordinar | У | | |
| 6. | Repurchase of shares | Cancellation date : (dd/mm/yyyy) | (14/01/20 | 14) | | |
| | | AGM approval date: (dd/mm/yyyy) | (07/06/20 | 13) | (100,000) | N/A |
| | | Class of shares redeemed (<i>Note 1</i>) | | | | |
| 7. | Redemption of shares | Redemption date : (dd/mm/yyyy) | (/ / |) | | |
| | | EGM approval date: (dd/mm/yyyy) | (/ / |) | N/A | N/A |
| | | | | | | |
| | | Class of shares issuable (<i>Note 1</i>) | | | | |
| 8. | Consideration issue At price : State | Issue and allotment date : (dd/mm/yyyy) | (/ / |) | | |
| | | EGM approval date: (dd/mm/yyyy) | (/ / |) | N/A | N/A |
| | | | (/ / |) | <u>N/A</u> | |

| | | | | For Main Board | and GEM lis | ted issuers |
|-----|---------------------------|------------------------------|--|--|---|--|
| | Type of Issue | | | | No. of new shares of ssuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
| | | | Class of shares issuabl (<i>Note 1</i>) | le | | |
| 9. | Capital reorganisation | | Issue and allotment date : (dd/mm/yyyy) | (//) | | |
| | | | EGM approval date: (dd/mm/yyyy) | (/ /) | N/A | N/A |
| | | | | | | |
| | | | Class of shares issuabl (<i>Note 1</i>) | le | | |
| 10. | Other (Please specify) | At price : State currency | | (//) | | |
| | | | EGM approval date: (dd/mm/yyyy) | (/ /) | N/A | N/A |
| | | | Total E. (I | (Ordinary shares) Preference shares) (Other class) | N/A | |

| Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E): | (1) | (100,000) |
|--|-----|-----------|
| | (2) | N/A |
| Total increase / (decrease) in preference shares during the month (i.e. Total of A to E): | | N/A |
| Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E): | | N/A |
| (These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").) | | |

| Remarks | (if | any): |
|---------|-----|-------|
|---------|-----|-------|

| Submitted by: | Lau Tung Ni |
|------------------|--|
| Title: (Director | Company Secretary , Secretary or other duly authorised officer) |

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.