

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy): 31/1/2014

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	Allied Properties (H.K.) Limited
Date Submitted	6 th February, 2014

I. Movements in Authorised Share Capital

(1) Stock code :	56	Descri	ption :	Ordinar	y Shares	
				ordinary ares	Par value (HK\$)	Authorised share capita (HK\$)
Balance at close of	of precedir	ng month	30,000),000,000	0.20	6,000,000,000.00
Increase/(decreas	e)			Nil		Nil
Balance at close of	of the mon	th	30,000,000,000		0.20	6,000,000,000.00
(2) Stock code :	N/A	Descri	ption :			
				ordinary aares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of	of precedir	ng month				
Increase/(decrease	e)					

2. Preference Shares

Stock code :	N/A	_Descriptior	n:		
		No	o. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of j	preceding 1	nonth			
Increase/(decrease)					
Balance at close of t	he month				

3. Other Classes of Shares

Stock code : 1	N/A Dese	cription :		
		No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of prec	eding month			
Increase/(decrease)				
Balance at close of the r	nonth			

Total authorised share capital at the end of the month (HK\$): 6,000,000,000.00

II. Movements in Issued Share Capital

	No. of ordi	nary shares	No of preference	No. of other classes
	(1)	(2)	shares	of shares
Balance at close of preceding month	6,802,420,707	N/A	N/A	N/A
Increase/ (decrease) during the month	(100,000)	N/A	N/A	N/A
Balance at close of the month	6,802,320,707	N/A	N/A	N/A

III. Details of Movements in Issued Share Capital

Particulars of share option scheme including EGM approval date (drim) (supproval date (drim) (drim) (drim) (supproval date (drim) (drim)	Share Options (under S	Share Option	Schemes of the I	ssuer)			
including EGM approval date (dd/mm/yyy) and class of shares issuable issued pursuant thereto as at close of the month thereto 1. issued Granted Exercised Cancelled Lapsed 1. issued Granted Exercised Cancelled Lapsed 2. issued issued Granted Issued Issued issued issued issued Granted Issued Issued 2. issued issued Granted Issued Issued Issued issued issued issued Issued	Particulars of share					No. of new shares of	No. of new shares of
approval date (dd/mm/yyyy) and class of shares issuable Movement during the month thereto as at close of the month class of shares issuable Granted Exercised Cancelled Lapsed 1.							
(dd/mm/yyyy) and class of shares issuable Granted Exercised Cancelled Lapsed 1.							issued pursuant thereto
(dd/mn/yyy) and class of shares issuable Granted Exercised Cancelled Lapsed 1	approval date		Movement durin	g the month		thereto	as at close of the month
issuable Granted Exercised Cancelled Lapsed 1.							
1.		<i>a</i>		a	· ·		
$ \begin{array}{c} \hline (/ /) \\ \hline shares \\ \hline (Note 1) \\ \hline 2. \\ \hline \\ $		Granted	Exercised	Cancelled	Lapsed		
(Note 1) 2.	<u> </u>						
(Note 1) 2.							
(Note 1) 2.							
(Note 1) 2.							
(Note 1) 2.	(/ /)						
$ \begin{array}{c} 2. \\ \hline \\ \hline$	shares						
$\frac{\boxed{(/ /)}{\text{shares}}}{\frac{(/ /)}{\text{shares}}} = \frac{1}{(/ /)}$ $\frac{3.}{\frac{(/ /)}{\text{shares}}}{\frac{(/ /)}{\text{shares}}} = \frac{1}{(/ /)}$ $\frac{3.}{\frac{(/ /)}{\text{shares}}}{\frac{(/ /)}{\text{shares}}} = \frac{1}{(/ /)}$ $\frac{1}{\text{Total A. (Ordinary shares)}} = \frac{N/A}{\frac{N/A}{(Other class)}}$ $\frac{N/A}{\frac{N/A}{(Other class)}}$	(Note 1)						
$\frac{\boxed{(/ /)}{\text{shares}}}{\frac{(/ /)}{\text{shares}}} = \frac{1}{(/ /)}$ $\frac{3.}{\frac{(/ /)}{\text{shares}}}{\frac{(/ /)}{\text{shares}}} = \frac{1}{(/ /)}$ $\frac{3.}{\frac{(/ /)}{\text{shares}}}{\frac{(/ /)}{\text{shares}}} = \frac{1}{(/ /)}$ $\frac{1}{\text{Total A. (Ordinary shares)}} = \frac{N/A}{\frac{N/A}{(Other class)}}$ $\frac{N/A}{\frac{N/A}{(Other class)}}$							
(Note 1) 3.	2.						
(Note 1) 3.							
(Note 1) 3.							
(Note 1) 3.							
(Note 1) 3.							
(Note 1) 3.	charas						
$\frac{3.}{(/ /)}$ $\frac{(/ /)}{\text{shares}}$ $\frac{1}{(Note 1)}$ Total A. (Ordinary shares) N/A (Preference shares) N/A (Other class) N/A Total funds raised during the month from exercise of		<u> </u>	·				
	(Note 1)						
	2						
shares	<u> </u>						
shares							
shares							
shares							
(Note 1) Total A. (Ordinary shares) N/A (Preference shares) N/A (Other class) N/A Total funds raised during the month from exercise of N/A	/						
Total A. (Ordinary shares) N/A (Preference shares) N/A (Other class) N/A Total funds raised during the month from exercise of N/A	shares						
(Preference shares) N/A (Other class) N/A Total funds raised during the month from exercise of	(Note 1)						
(Other class) N/A Total funds raised during the month from exercise of			Tot	al A. (Ordin	ary shares)	N/A	
(Other class) N/A Total funds raised during the month from exercise of				(Prefere	nce shares)	N/A	
Total funds raised during the month from exercise of							
	Total funds raised duri	ng the month	from exercise of		,		
					N/A		
	· · · · · · · · · · · · · · · · · · ·	· /					

Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u>1. 2016 Warrants</u>						
	HK\$	2,781,159,534.00	Nil	2,781,159,534.00	Nil	1,390,579,767
(13 / 06 / 2016) Stock code (if listed)	118			2,101,107,00 100		1,000,000,000
Class of shares	0.1					
issuable (<i>Note 1</i>) Subscription price	Ordinary HK\$					
EGM approval date	ΠΚψ	2.00				
(if applicable)	(01/06	(2011)				
(dd/mm/yyyy)	(01/06/	(2011)				
<u></u>	-					
Stock code (if listed) Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy)	(/ /	′)				
3.	-					
	<u>.</u>					
(/ /)		·				
Stock code (if listed)						
Class of shares						
issuable (<i>Note 1</i>)						
Subscription price						
(if applicable)						
	(/)	′)				
4.						
(/ /)						
Stock code (if listed) Class of shares						
issuable (<i>Note 1</i>)						
Subscription price						
EGM approval date (if applicable)						
(if applicable) (dd/mm/yyyy)	(/ /	′)				
		Tota	IB (Ord	linary shares)	Nil	
		10ta		rence shares)	N/A	-
				(Other class)	N/A	-

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Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.	outstanding	montin	montin	monti	thereto	month
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price EGM approval date						
(if applicable)						
(dd/mm/yyyy))	(/ /)					
2.						
Stock code (if listed)						
Class of shares						
issuable (<i>Note 1</i>) Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	(/ /)					
3.						
Stock code (if listed) Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	(/ /)					
4.						
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy)	(/ /)					
(uu/mm/yyyy)	(/ /)		Total C. (Ordin	nary charae)	N/A	
				ence shares)	N/A N/A	-
				Other class)	N/A	_
			(-

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1		
(/ /) shares (Note 1)		
2		
(/ /) shares (Note 1)		
3		
shares (Note 1)		
Total D. (Ordinary shares) (Preference shares)	N/A N/A	
(Other class)	N/A N/A	

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

	Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Class of shares issuable (<i>Note 1</i>)				
1.	Rights issue	At price : State	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
			Class of shares issuable (<i>Note 1</i>)				
2.	Open offer	At price : State	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
			Class of shares issuable				
3.	Placing	At price : State	(<i>Note 1</i>) Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
			Class of shares issuable				
4.	Bonus issue		(<i>Note 1</i>) Issue and allotment	(/ /)		
r.	201103 155UC		date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A

—]	For Main E	Boar	d and GEM list	ed issuers
	Type of Issue				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Type of issue					
		Class of shares issuable (<i>Note 1</i>)	-			
5.	Scrip dividend At price : State currency —	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
		EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
		Class of shares repurchased (<i>Note 1</i>)	Ordinar	У		
6.	Repurchase of shares	Cancellation date : (dd/mm/yyyy)	(14/01/20	14)		
		AGM approval date: (dd/mm/yyyy)	(07/06/20	13)	(100,000)	N/A
		Class of shares redeemed (<i>Note 1</i>)				
7.	Redemption of shares	Redemption date : (dd/mm/yyyy)	(/ /)		
		EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
		Class of shares issuable (<i>Note 1</i>)				
8.	Consideration issue At price : State	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
		EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
			(/ /)	<u>N/A</u>	

				For Main Board	and GEM lis	ted issuers
	Type of Issue				No. of new shares of ssuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Class of shares issuabl (<i>Note 1</i>)	le		
9.	Capital reorganisation		Issue and allotment date : (dd/mm/yyyy)	(//)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
			Class of shares issuabl (<i>Note 1</i>)	le		
10.	Other (Please specify)	At price : State currency		(//)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
			Total E. (I	(Ordinary shares) Preference shares) (Other class)	N/A	

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	(100,000)
	(2)	N/A
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):		N/A
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):		N/A
(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)		

Remarks	(if	any):
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Submitted by:	Lau Tung Ni
Title: (Director	Company Secretary , Secretary or other duly authorised officer)

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.