

## **Monthly Return of Equity Issuer on Movements in Securities**

For the month ended (dd/mm/yy	yyy): <u>3</u>	1/3/2015		
To: Hong Kong Exchanges and C	learing Limi	ted		
		ties (H.K.) Li	mited	
Date Submitted 2	2 <sup>nd</sup> April, 201	.5		
I. Movements in Authorised Share	Capital			
1. Ordinary Shares				
(1) Stock code : <u>56</u>	Description:	Ordinar	y Shares	
	No.	of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding mon	th	N/A	N/A	N/A
Increase/(decrease)		N/A	_	N/A
Balance at close of the month		N/A	N/A	N/A (Remark)
(2) Stock code : N/A D	Description:			
	No.	of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding mon	th			
Increase/(decrease)				
Balance at close of the month				

2. Preference Shares			
Stock code : N/A Descr	ription:		
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			
3. Other Classes of Shares			
Stock code: N/A Descr	ription:		
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			
Total authorised share capital at the enceurrency):	d of the month (State		N/A (Remark)

## II. Movements in Issued Shares Share Capital

	No. of ordinary shares		No of preference	No. of other classes
	(1)	(2)	shares	of shares
Balance at close of				
preceding month	6,802,329,032	N/A	N/A	<u>N/A</u>
Increase/ (decrease)				
during the month	Nil	N/A	N/A	N/A
Balance at close of the				
month	6,802,329,032	N/A	N/A	N/A

## III. Details of Movements in Issued Shares Share Capital

Particulars of share	•	Schemes of the I	55441)		No. of new shares of	No. of new shares of	
option scheme					issuer issued during	issuer which may be	
including EGM					the month pursuant	issued pursuant thereto	
approval date		Movement durir	og the month	thereto	as at close of the month		
(dd/mm/yyyy) and -		1vio veinent darii	ig the month	the month			
class of shares							
issuable	Granted	Exercised	Cancelled	Lapsed			
1.							
( / / )							
shares							
( <i>Note 1</i> )							
,							
2.							
<u></u>							
shares							
				•		-	
(Note 1)							
2							
3.							
( / / )							
shares							
(Note 1)							
		To	tal A. (Ordin	ary shares)	N/A		
			(Prefere	nce shares)	N/A		
			(0	Other class)	N/A		
Total funds raised dur	ring the month	from exercise of	•				
options (State current				N/A			

Warrants to Issue Shares of the Issuer which are to be Listed

Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding month	during the	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. 2016 Warrants						
_	HK\$	2,781,142,884.00	Nil	2,781,142,884.00	Nil	1,390,571,442
(13/06/2016)	ΤΙΚΨ	2,761,142,004.00		2,701,142,004.00	1111	1,570,571,442
Stock code (if listed)	118	33	_			
Class of shares	Ordinory	, shores				
issuable ( <i>Note 1</i> ) Subscription price	Ordinary HK\$2		-			
EGM approval date (if applicable) (dd/mm/yyyy)	(01/06/		-			
2.		,	-			
( / / ) Stock code (if listed)						
Class of shares issuable (Note 1)			-			
Subscription price			_			
EGM approval date (if applicable) (dd/mm/yyyy)	( / /	)				
3.			_			
	<u> </u>	<del></del>				
Stock code (if listed) Class of shares issuable (Note 1)			-			
Subscription price			<u>-</u>			
EGM approval date (if applicable)						
(dd/mm/yyyy)	( / /	)	_			
4.						
( / / )						-
Stock code (if listed)			_			
Class of shares						
issuable ( <i>Note 1</i> ) Subscription price			_			
EGM approval date			_			
(if applicable) (dd/mm/yyyy)	( / /	)	_			
		Tota	al B. (Ord	linary shares)	Nil	
		100		rence shares)	N/A	-
				(Other class)	N/A	=

Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.	<u></u>					
	<u> </u>					
Stock code (if listed)						
Class of shares issuable ( <i>Note 1</i> )						
Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy))	( / / )					
2.						
	<u> </u>					
	<u></u>					
Stock code (if listed)						
Class of shares						
issuable ( <i>Note 1</i> ) Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy)						
3.	( / / )					
	<u> </u>					
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price EGM approval date						
(if applicable)						
(dd/mm/yyyy)	( / / )					
4.	<u></u>					
Stock code (if listed) Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy)	( / / )					
			Total C. (Ordin		N/A	-
				ence shares) Other class)	N/A N/A	_

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.		
( / / ) shares (Note 1)		
2.		•
( / / ) shares (Note 1)		
3		
shares (Note 1)		
Total D. (Ordinary shares)	N/A	
(Preference shares) (Other class)	N/A N/A	
	ĺ	

Other Movements in Issued Shares Share Capital No. of new No. of new shares of shares of issuer which issuer issued during the may be issued pursuant month pursuant thereto as at thereto close of the month Type of Issue Class of shares issuable (*Note 1*) ( / / ) At price : State currency Issue and allotment 1. Rights issue date: (dd/mm/yyyy) ( / / ) EGM approval date: (dd/mm/yyyy) N/A N/A Class of shares issuable (*Note 1*) At price : State ( / / ) Issue and allotment Open offer currency date: (dd/mm/yyyy) ( / / ) EGM approval date: (dd/mm/yyyy) N/AN/A Class of shares issuable (*Note 1*) At price : State currency ( / / ) Issue and allotment Placing date: (dd/mm/yyyy) ( / / ) EGM approval date: (dd/mm/yyyy) N/A N/A Class of shares issuable \_ (*Note 1*) ( / / ) Issue and allotment Bonus issue date: (dd/mm/yyyy) ( / / ) EGM approval date: (dd/mm/yyyy) N/A N/A

For Main Board and GEM listed issuers

	Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
		State	Class of shares issuable (Note 1)  Issue and allotment	( / /			
5.	Scrip dividend	At price : State currency ———	date : (dd/mm/yyyy)				
			EGM approval date: (dd/mm/yyyy)	( / /	)	N/A	N/A
			Class of shares repurchased (Note 1)				
6.	Repurchase of shares		Cancellation date : (dd/mm/yyyy)	( / /	)		
			AGM approval date: (dd/mm/yyyy)	( / /	)	N/A	N/A
			Class of shares redeemed (Note 1)				
7.	Redemption of shares		Redemption date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)	N/A	N/A
			Class of shares issuable (Note 1)				
8.	Consideration issue	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)	N/A	N/A

For Main Board and GEM listed issuers

			1 Of Wiami L	Joaru	and OLIVI IIS	icu issucis
	Type of Issue				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
		Class of shares issuabl	e	_		
		(Note 1)		`		
9.	Capital reorganisation	Issue and allotment date: (dd/mm/yyyy)	( / /	)		
		EGM approval date:	( / /	)		
		(dd/mm/yyyy)			N/A	N/A
		Class of shares issuabl (Note 1)	e	_		
10.	Other (Please specify) At price : State currency	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
		EGM approval date: (dd/mm/yyyy)	( / /	)	N/A	N/A
			(Ordinary sl			
		(1	Preference sl (Other			_
			(0 11101		,	_
T	otal increase / (decrease) in ordinary shares during th	e month (i.e. Total of A to	):	(1		Nil
				(2	)1	N/A
T	otal increase / (decrease) in preference shares during	the month (i.e. Total of A	to E):		1	N/A
	otal increase / (decrease) in other classes of shares du	,	· · · · · · · · · · · · · · · · · · ·			N/A
(7	These figures should be the same as the relevant figur	res under II above ("Mov	ements in Iss	sued .	Shares <del>Share</del>	Capital").)

Remarks (if any):
The Company does not have an authorised share capital and nominal value of shares in its share capital.
Submitted by: Lau Tung Ni
Title: Company Secretary
(Director, Secretary or other duly authorised officer)

## Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.