

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/n	mm/yyyy):	30/1	11/2015		
To: Hong Kong Exchanges	and Clearin	g Limited	d		
Name of Issuer			es (H.K.) Li	mited	
Date Submitted	3 rd Dec	ember, 20)15		
I. Movements in Authorised	l Share Capi	ital			
1. Ordinary Shares					
(1) Stock code : <u>56</u>	Descri	ption:	Ordinar	y Shares	
			f ordinary nares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of precedir	ng month	1	N/A	N/A	N/A
Increase/(decrease)	1	N/A	-	N/A	
Balance at close of the mon	th]	N/A	N/A	N/A (Remark)
(2) Stock code: N/A	Descri	ption :			
			f ordinary nares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of precedir	ng month				
Increase/(decrease)					
Balance at close of the mon	th				

Stock code: N/A Descri	iption:		
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			
3. Other Classes of Shares			
Stock code: N/A Descri	iption:		
Stock code : N/A Descri	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
	No. of other	(State	•
Balance at close of preceding month	No. of other	(State	capital
Stock code: N/A Described Balance at close of preceding month Increase/(decrease) Balance at close of the month	No. of other	(State	capital

II. Movements in Issued Shares Share Capital

	No. of ordina	ry shares	No of preference	No. of other classes
	(1)	(2)	shares	of shares
Balance at close of				
preceding month	6,819,451,669	N/A	N/A	<u>N/A</u>
Increase/ (decrease)				
during the month	Nil	N/A	N/A	N/A
Balance at close of the				
month	6,819,451,669	N/A	N/A	N/A

III. Details of Movements in Issued Shares Share Capital

Share Options (under Particulars of share	1		,		No. of new shares of	No. of new shares of
option scheme					issuer issued during	issuer which may be
including EGM					the month pursuant	issued pursuant thereto
approval date		Movement durin	g the month	thereto	as at close of the month	
(dd/mm/yyyy) and -		THE VEHICLE GUIL	g the month		-	
class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
1.						
(/ /)						
shares						
(<i>Note 1</i>)						
2.						
(/ /)						
shares						
(Note 1)		-				
(Ivole I)						
3.						
<u>J.</u>						
(/ /)						
shares						
(Note 1)						
		Tot	al A. (Ordin		N/A	
			·	nce shares)	N/A	
			((Other class)	N/A	
Total funds raised du	ring the month	from exercise of				
options (State currence				N/A		

Warrants to Issue Shares of the Issuer which are to be Listed

Currency of Nominal value at Exercised Nominal value at Description of warrants nominal close of during the close of the (Date of expiry - dd/mm/yyyy) value preceding month month month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. 2016 Warrants		
HK\$ 2,746,897,610.00 Nil 2,746,897,610.00	Nil	1,373,448,805
(13/06/2016)	1411	1,373,440,003
Stock code (if listed) 1183		
Class of shares		
issuable (Note 1) Ordinary shares Subscription price HK\$2.00		
EGM approval date (if applicable) (dd/mm/yyyy) (01/06/2011)		
2.		
(/ /) Stock code (if listed)		
Class of shares issuable (Note 1)		
Subscription price		
EGM approval date (if applicable) (dd/mm/yyyy) (/ /)		
3.		
Stock code (if listed) Class of shares issuable (Note 1)		
Subscription price		
EGM approval date (if applicable)		
(if applicable) (idd/mm/yyyy) (/ /)		
4.		
Stock code (if listed)		
Class of shares		
issuable (Note 1) Subscription price		
EGM approval date		
(if applicable) (dd/mm/yyyy) (/ /)		
Total B. (Ordinary shares)	Nil	
(Preference shares)	N/A	
(Other class)	N/A	

Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.						
Stock code (if listed)						
Class of shares issuable (<i>Note 1</i>)						
Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy))	(/ /)					
2.						
						
Stock code (if listed) Class of shares						
issuable (Note 1)						
Subscription price						
(if applicable)						
(dd/mm/yyyy)	(/ /)					
3.	<u></u>					
Control (CCP of 1)						
Stock code (if listed) Class of shares						
issuable (Note 1)						
Subscription price						
(if applicable)						
(dd/mm/yyyy) 4.	(/ /)					
-						
Stock code (if listed)	<u> </u>					
Class of shares						
issuable (<i>Note 1</i>) Subscription price		<u></u>				
EGM approval date						
(if applicable) (dd/mm/yyyy)	(/ /)					
	· · · /		Total C. (Ordin		N/A	_
				ence shares)	N/A	_
			((Other class)	N/A	=

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.		
(/ /) shares (Note 1)		
2		
shares (Note 1) 3.		
shares (Note 1)		
Total D. (Ordinary shares) (Preference shares)	N/A N/A	
(Other class)	N/A	

Other Movements in Issued Shares Share Capital No. of new No. of new shares of shares of issuer which issuer issued during the may be issued pursuant month pursuant thereto as at thereto close of the month Type of Issue Class of shares issuable (*Note 1*) (/ /) At price : State currency Issue and allotment 1. Rights issue date: (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) N/A N/A Class of shares issuable (*Note 1*) At price : State (/ /) Issue and allotment Open offer currency date: (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) N/AN/A Class of shares issuable (*Note 1*) At price : State currency (/ /) Issue and allotment Placing date: (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) N/A N/A Class of shares issuable _ (*Note 1*) (/ /) Issue and allotment Bonus issue date: (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) N/A N/A

For Main Board and GEM listed issuers

Class of shares issuable		Type of Issue				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
Serip dividend							
Class of shares N/A N/A N/A							
Class of shares repurchased (Note 1)	5.			(/ /	/)		
Class of shares repurchased (Note 1) Cancellation date: (/ /) (dd/mm/yyyy)				(/ /	/)		
Cancellation date :			(dd/IIIII/yyyy)			N/A	N/A
Class of shares Class of shares (dd/mm/yyyy)							
Class of shares	6.			(/ /	/)		
redeemed (Note 1) 7. Redemption of shares Redemption date: (/ /) EGM approval date: (/ /) N/A N/A Class of shares issuable (/ /) (Note 1) State (/ /) EGM approval date: (/ /) EGM approval date: (/ /) State (/ /) EGM approval date: (/ /) EGM approval date: (/ /) EGM approval date: (/ /)				(/ ,	′)	N/A	N/A
shares (dd/mm/yyyy) EGM approval date: (/ / /)							
Class of shares issuable	7.		Redemption date : (dd/mm/yyyy)	(/ /	/)		
8. Consideration issue At price: State Issue and allotment date: (dd/mm/yyyy) EGM approval date: (///) (dd/mm/yyyy)			EGM approval date: (dd/mm/yyyy)	(/ ,	′)	N/A	N/A
8. Consideration issue At price: State Issue and allotment date: (dd/mm/yyyy) EGM approval date: (///) (dd/mm/yyyy)							
8. Consideration issue At price: currency date: (dd/mm/yyyy) EGM approval date: (///) (dd/mm/yyyy)							
(dd/mm/yyyy)	8.			(/ /	/)		
				(/ /	/)		
f 1						N/A	N/A

For Main Board and GEM listed issuers

			1 Of Main	Doard	and GEW IIS	icu issucis
	Type of Issue				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
		Class of shares issua (Note 1)	ble			
9.	Capital reorganisation	Issue and allotment date: (dd/mm/yyyy)	(/ /)		
		EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
		Class of shares issua (Note 1)	ble			
10.	Other (Please specify) At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
		EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
		Total E.	(Ordinary s (Preference s (Other	shares	N/A	
Т	otal increase / (decrease) in ordinary shares during the	he month (i.e. Total of A	to E):	(1		Nil
Т	otal increase / (decrease) in preference shares during	o the month (i.e. Total of	A to E).	(2		N/A
	otal increase / (decrease) in other classes of shares d					N/A
	Chese figures should be the same as the relevant figu					N/A Capital"))

Remarks (if any):
The Company does not have an authorised share capital and nominal value of shares in its share capital.
Submitted by: Lau Tung Ni
Title: Company Secretary
(Director, Secretary or other duly authorised officer)

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.