

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) :

31/05/2016

To : Hong Kong Exchanges and Clearing Limited

| Name of Issuer | Allied Properties (H.K.) Limited |
|----------------|----------------------------------|
| Date Submitted | 3 rd June, 2016 |

I. Movements in Authorised Share Capital

1. Ordinary Shares

| (1) Stock code : <u>56</u> Descrip | otion : | Ordinary S | Shares |
|-------------------------------------|------------------------|----------------------------------|--|
| | No. of ordinary shares | Par value (State currency) | Authorised share capital <i>(State currency)</i> |
| Balance at close of preceding month | N/A | N/A | N/A |
| Increase/(decrease) | N/A | - | N/A |
| Balance at close of the month | N/A | <u>N/A</u> | N/A (Remark) |
| (2) Stock code : <u>N/A</u> Descrip | otion : | | |
| | No. of ordinary shares | Par value (State currency) | Authorised share capital <i>(State currency)</i> |
| Balance at close of preceding month | | | |
| Increase/(decrease) | | - | |
| Balance at close of the month | | | |

2. Preference Shares

| Stock code : | N/A | Descripti | on : | | |
|---------------------|-----------|-----------|--------------------------------|----------------------------------|--|
| | | | No. of preference shares | Par value (State currency) | Authorised share capital <i>(State currency)</i> |
| Balance at close of | preceding | month | | | |
| Increase/(decrease |) | _ | | | |
| Balance at close of | the month | | | | |

3. Other Classes of Shares

| Stock code : | N/A | _Descript | ion : | | |
|---------------------|----------|-----------|--------------------------------------|----------------------------------|--|
| | | | No. of other classes of shares | Par value (State currency) | Authorised share capital <i>(State currency)</i> |
| Balance at close of | precedir | ng month | | | |
| Increase/(decrease) | | _ | | - | |
| Balance at close of | the mon | th _ | | | |
| | | | | | |

| Total authorised share capital at the end of the month (State | N/A |
|---|----------|
| currency): | (Remark) |

II. Movements in Issued Shares Share Capital

| | No. of ordin | ary shares | No of preference | No. of other |
|--|---------------|------------|------------------|-------------------|
| | (1) | (2) | shares | classes of shares |
| Balance at close of preceding month | 6,817,264,247 | N/A | N/A | N/A |
| Increase/ (decrease) during the month | (3,602,780) | N/A | N/A | N/A |
| Balance at close of the month | 6,813,661,467 | N/A | N/A | N/A |

III. Details of Movements in Issued Shares Share Capital

Share Options (under Share Option Schemes of the Issuer) Particulars of share option scheme including EGM No. of new shares of approval date No. of new shares of issuer which may be (dd/mm/yyyy) and issuer issued during issued pursuant Movement during the month class of shares the month pursuant thereto as at close of issuable Granted Exercised Cancelled Lapsed thereto the month 1. / 1) shares (Note 1) 2. / 1) shares (Note 1) 3. /) shares (Note 1) Total A. (Ordinary shares) N/A (Preference shares) N/A N/A (Other class) Total funds raised during the month from exercise of options (State currency) N/A

| Warrants to Issue Shares of | the Issuer w | which are to be Listed | 1 | | | |
|---|------------------------------------|---|----------------------------------|---|---|--|
| Description of warrants (Date of expiry - dd/mm/yyyy) | Currency of nominal value | Nominal value at close of preceding month | Exercised during the month | Nominal value at close of the month | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
| 1. 2016 Warrants | | | | | | |
| | HK\$ | 2,746,876,454.00 | 14,440.00 | 2,746,862,014.00 | 7,220 | 1,373,431,007 |
| (13 / 06 / 2016) | . <u></u> | | | _, _, _ , _ , | , | |
| Stock code (if listed) | | 1183 | - | | | |
| Class of shares issuable (Note 1) | Ord | inary shares | | | | |
| Subscription price | | HK\$2.00 | | | | |
| EGM approval date (if applicable) (dd/mm/yyyy) | | 1/06/2011) | | | | |
| 2. | | 1/00/2011; | | | | |
| | | | | | | |
| | | | | | | <u> </u> |
| (/ /) Stock code (if listed) | | | | | | |
| Class of shares issuable (Note 1) | | | | | | |
| Subscription price | | | _ | | | |
| EGM approval date (if applicable) (dd/mm/yyyy) | (| / /) | | | | |
| 3. | | | | | | |
| | | | | | | |
| | | | | | | <u> </u> |
| Stock code (if listed) | | | | | | |
| Class of shares | | | | | | |
| issuable (Note 1) | | | - | | | |
| Subscription price EGM approval date | | | | | | |
| (if applicable) | | | | | | |
| (dd/mm/yyyy) | (| / /) | - | | | |
| 4 | | | | | | |
| | | | | | | |
| (/ /) | | | | | | - |
| Stock code (if listed) _ Class of shares | | | - | | | |
| issuable (Note 1) | | | | | | |
| Subscription price | | | _ | | | |
| EGM approval date (if applicable) | | | | | | |
| (dd/mm/yyyy) | (| / /) | _ | | | |
| | | Total E |) (Ordina | vru choroc) | 7.000 | |
| | | TOTALE | | ary shares) ce shares) | 7,220 N/A | - |
| | | | | ther class) | N/A | - |
| | | | | | | - |

| Convertibles (i.e. Convertible | into Shares of th | e Issuer whic | h are to be Liste | ed) | | |
|---|--------------------------------------|---|----------------------------------|------------------------------------|---|---|
| Class and description | Currency of amount outstanding | Amount at close of preceding month | Converted during the month | Amount at close of the month | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
| 1. | outotariaing | monur | monun | monut | | monut |
| Stock code (if listed) Class of shares | _ _ | | | | | |
| issuable (Note 1) Subscription price | | | | | | |
| EGM approval date (if applicable) (dd/mm/yyyy)) | (/ /) | | | | | |
| <u></u> | _ | | | | | |
| | _ | | | | | |
| Stock code (if listed) Class of shares issuable (Note 1) Subscription price | | | | | | |
| EGM approval date (if applicable) (dd/mm/yyyy) | (//) | | | | | |
| <u>3.</u> | _ _ _ | | | | | |
| Class of shares | | | | | | |
| EGM approval date (if applicable) (dd/mm/yyyy) | (/ /) | | | | | |
| <u>4.</u> | | | | | | |
| Stock code (if listed) Class of shares issuable <i>(Note 1)</i> Subscription price | | | | | | |
| EGM approval date (if applicable) (dd/mm/yyyy) | (/ /) | | Total C. (Ordina | ry shares) | N/A | |
| | | | (Preferen | ce shares) ther class) | | - |

| Any other Agreements or Arrangements to Issue Shares of the Issue Options (other than under Share Option Schemes) | er which are to be Liste | ed, including |
|--|---|---|
| Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable: | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
| 1 | | |
| | | |
| | | |
| 2. | | |
| | | |
| | | |
| shares (Note 1) | | |
| 3 | | |
| | | |
| shares (Note 1) | - | |
| Total D. (Ordinary shares) | N/A | |
| (Preference shares) | N/A | - |
| (Other class) | N/A | - |

| Other Movements in Issued Shares Share Capital | |
|--|--|
| | |

| Oth | ner Movements i | in Issued Sha | ares Share Capital | | | | | |
|-----|-----------------|---------------|-------------------------------|--|-------|---|--|--|
| | Type of Issue | | | | | | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
| | | | | Class of shares | | | | |
| | | | | issuable (Note 1) | | | | |
| 1. | Rights issue | At price : | State | Issue and allotment date : (dd/mm/yyyy) | (/ / | | | |
| | | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | | |
| | | | | (dannin yyyy) | | | <u>N/A</u> | N/A |
| | | | | Class of shares | | | | |
| | | | State | issuable (Note 1) | (/ / |) | | |
| 2. | Open offer | At price : | | Issue and allotment date : (dd/mm/yyyy) | (| , | | |
| | | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | N/A | N/A |
| | | | | | | | | |
| | | | | Class of shares issuable (Note 1) | | | | |
| 3. | Placing | At price : | State currency | Issue and allotment date : (dd/mm/yyyy) | (/ / |) | | |
| | | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | | |
| | | | | (22 | | | <u>N/A</u> | N/A |
| | | | | Class of shares issuable (Note 1) | | | | |
| 4. | Bonus issue | | | Issue and allotment date : (dd/mm/yyyy) | (/ / |) | | |
| | | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | | |
| | | | | | | | <u>N/A</u> | <u>N/A</u> |
| | | | | | | | | |
| | | | | | | | | |
| | | | | | | | | |

| | Type of Issue | | | | | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|----|----------------------|------------|-----------------------|--|--|--|--|
| | | | | Class of shares issuable (Note 1) | | | |
| 5. | Scrip dividend | At price : | State currency ——— | Issue and allotment date : (dd/mm/yyyy) | (//) | | |
| | | | | EGM approval date: (dd/mm/yyyy) | (/ /) | N/A | N/A |
| | | | | | | | |
| | | | | Class of shares repurchased (Note 1) | <u>Ordinary</u> | | |
| 6. | Repurchase of | | | Cancellation date : (dd/mm/yyyy) | (03/05/2016) (04/05/2016) (05/05/2016) (10/05/2016) (11/05/2016) | (336,000) (396,000) (500,000) (356,000) (382,000) | |
| | shares | | | | (12/05/2016) (13/05/2016) (30/05/2016) (31/05/2016) | (500,000) (1,000,000) (40,000) (100,000) (3,610,000) | |
| | | | | AGM approval date: (dd/mm/yyyy) | (04/06/2015) | | |
| | | | | Class of shares redeemed (Note 1) | | | |
| 7. | Redemption of shares | | | Redemption date : (dd/mm/yyyy) | (//) | | |
| | | | | EGM approval date: (dd/mm/yyyy) | (//) | N/A | N/A |
| | | | | Class of shares issuable (Note 1) | | | |
| 8. | Consideration issue | At price : | State currency ——— | Issue and allotment date : (dd/mm/yyyy) | (//) | | |
| | | | | EGM approval date: (dd/mm/yyyy) | (//) | N/A | N/A |
| | | | | | | | |

| | Type of Issue | | | | | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|-----|--------------------------------------|-------|--|---------------------------------------|-----|--|--|
| 9. | Capital | | Class of shares issuable <i>(Note 1)</i> Issue and allotment | (/ / |) | | |
| | reorganisation | | date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) | (/ / |) | N/A | N/A |
| | | | Class of shares issuable (Note 1) | | | | |
| 10. | Other (Please specify) At price : | State | Issue and allotment date : (dd/mm/yyyy) | (/ / |) | | |
| | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | N/A | N/A |
| | | | | dinary sha erence sha (Other cl | res | | |

| Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E): | (1) | (3,602,780) |
|--|------------|-----------------------------|
| | (2) | N/A |
| Total increase / (decrease) in preference shares during the month (i.e. Total of A to E | N/A | |
| Total increase / (decrease) in other classes of shares during the month (i.e. Total of | N/A | |
| (These figures should be the same as the relevant figures under II above ("Moveme Capital ").) | nts in Iss | ued Shares Share |

Remarks (if any):

| The Company does not have an authorised share capital and nominal value of shares in its share |
|--|
| capital. |
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| |
| Submitted by: <u>Lau Tung Ni</u> |
| |
| Title: <u>Company Secretary</u> |
| (Director, Secretary or other duly authorised officer) |
| |

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.