

## Monthly Return of Equity Issuer on Movements in Securities

| For the month end (dd/mm/yyyy): | ded        |          | 31  | /12/2016              |                                  |   |  |
|---------------------------------|------------|----------|---|-----------------------|----------------------------------|---|--|
| To : Hong Kong Exc              | changes ar | nd Cleai | ring l  | _imited               |                                  |   |  |
| Name of Issuer  Date Submitted  |            |          | Allied Properties (H.K.) Limited  5 <sup>th</sup> January, 2017 |                       |                                  |   |  |
| I. Movements in Au              | thorised S | hare Ca  | ıpital  |                       |                                  |   |  |
| 1. Ordinary Shares              |            |          |   |                       |                                  | 1   |  |
| (1) Stock code :                | 56         | Descrip  | tion  | :<br>                 | Ordinary                         | Shares  |  |
|                                 |            |          | No.   | of ordinary<br>shares | Par value<br>(State<br>currency) | Authorised share capital (State currency)       |  |
| Balance at close of             | preceding  | month_   |   | N/A                   | N/A                              | N/A   |  |
| Increase/(decrease              | ·)         | -        |   | N/A                   |                                  | N/A   |  |
| Balance at close of             | the month  | -        |   | N/A                   | <u>N/A</u>                       | N/A<br>(Remark)                                 |  |
| (2) Stock code :                | N/A        | Descrip  | tion  | :                     |                                  |   |  |
|                                 |            |          | No.   | of ordinary<br>shares | Par value<br>(State<br>currency) | Authorised share<br>capital<br>(State currency) |  |
| Balance at close of             | preceding  | month_   |   |                       |                                  |   |  |
| Increase/(decrease              | e)         | -        |   |                       |                                  |   |  |
| Balance at close of             | the month  |          |   |                       |                                  |   |  |

| 2. Preference Shares                               |                                |                                  |   |
|--|--------------------------------|----------------------------------|---|
| Stock code : N/A Descript                          | tion :                         |                                  | _   |
|  | No. of preference shares       | Par value<br>(State<br>currency) | Authorised share capital (State currency) |
| Balance at close of preceding month_               |                                |                                  |   |
| Increase/(decrease)                                |                                | -                                |   |
| Balance at close of the month                      |                                |                                  |   |
| 3. Other Classes of Shares                         |                                |                                  |   |
| Stock code : N/A Descript                          | tion :                         |                                  |   |
|  | No. of other classes of shares | Par value<br>(State<br>currency) | Authorised share capital (State currency) |
| Balance at close of preceding month _              |                                |                                  |   |
| Increase/(decrease)                                |                                | -                                |   |
| Balance at close of the month _                    |                                |                                  |   |
| Total authorised share capital at the encurrency): | nd of the month                | (State                           | N/A<br>(Remark)                           |

## II. Movements in Issued Shares Share Capital

|  | No. of ordina | ary shares | No of preference | No. of other      |  |  |
|--|---------------|------------|------------------|-------------------|--|--|
|  | (1) (2)       |            | shares           | classes of shares |  |  |
| Balance at close of preceding month      | 6,812,201,460 | N/A        | N/A              | N/A               |  |  |
| Increase/ (decrease)<br>during the month | <u>Nil</u>    | N/A        | N/A              | N/A               |  |  |
| Balance at close of the month            | 6,812,201,460 | N/A        | N/A              | N/A               |  |  |

## III. Details of Movements in Issued Shares Share Capital

| Share Options (und                                | er Snare Op         | otion Schemes ( | of the Issuer) |               |                      |                        |  |
|---|---------------------|-----------------|----------------|---------------|----------------------|------------------------|--|
| Particulars of<br>share option                    |                     |                 |                |               |                      |                        |  |
| scheme  |                     |                 |                |               |                      |                        |  |
| including EGM                                     |                     |                 |                |               |                      | No. of new shares of   |  |
| approval date                                     |                     |                 |                |               | No. of new shares of | issuer which may be    |  |
| (dd/mm/yyyy) and                                  |                     | Mayamant duri   | ng the menth   |               | issuer issued during | issued pursuant        |  |
| class of shares _                                 |                     | Movement duri   |                | 11            | the month pursuant   | thereto as at close of |  |
| issuable  | Granted             | Exercised       | Cancelled      | Lapsed        | thereto              | the month              |  |
| 1.  |                     |                 |                |               |                      |                        |  |
|   |                     |                 |                |               |                      |                        |  |
|   |                     |                 |                |               |                      |                        |  |
|   |                     |                 |                |               |                      |                        |  |
| ( / / )   |                     |                 |                |               |                      |                        |  |
| shares  |                     |                 |                |               |                      |                        |  |
| (Note 1)  |                     |                 |                |               |                      |                        |  |
| 0   |                     |                 |                |               |                      |                        |  |
| 2.  |                     |                 |                |               |                      |                        |  |
|   |                     |                 |                |               |                      |                        |  |
|   |                     |                 |                |               |                      |                        |  |
|   |                     |                 |                |               |                      |                        |  |
| ( / / )   |                     |                 |                |               |                      |                        |  |
| shares  |                     | · -             |                |               |                      |                        |  |
| (Note 1)  |                     |                 |                |               |                      |                        |  |
| 2   |                     |                 |                |               |                      |                        |  |
| 3.  |                     |                 |                |               |                      |                        |  |
|   |                     |                 |                |               |                      |                        |  |
|   |                     |                 |                |               |                      |                        |  |
|   |                     |                 |                |               |                      |                        |  |
| <u>( / / )</u>                                    |                     |                 |                |               |                      |                        |  |
| shares  |                     |                 |                |               |                      |                        |  |
| (Note 1)  |                     | Tota            | IA (Ordina     | m / ab a waa\ | NI/A                 |                        |  |
|   |                     | Tota            |                | ry shares)    | N/A                  |                        |  |
|   | (Preference shares) |                 |                | N/A           |                      |                        |  |
|   |                     |                 | -              | her class)    | N/A                  |                        |  |
| Total funds raised during the month from exercise |                     |                 |                |               |                      |                        |  |
| of options (State currency)N/A                    |                     |                 |                |               |                      |                        |  |
|   |                     |                 |                |               |                      |                        |  |

| Warrants to Issue Shares of Description of warrants (Date of expiry - dd/mm/yyyy)                                       | Currency<br>of<br>nominal<br>value | Nominal value at close of preceding month | Exercised during the month | Nominal value at close of the month | No. of new<br>shares of<br>issuer<br>issued<br>during the<br>month<br>pursuant<br>thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|---|------------------------------------|---|----------------------------|-------------------------------------|---|---|
| 1.  |                                    |   |                            |                                     |   |   |
| ( / / ) Stock code (if listed) _ Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) |                                    |   |                            |                                     |   |   |
|   | (                                  | / / )                                     |                            |                                     |   |   |
|   |                                    |   |                            |                                     |   |   |
| ( / / ) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date                   |                                    |   |                            |                                     |   |   |
| (if applicable)<br>(dd/mm/yyyy)   | (                                  | / / )                                     |                            |                                     |   |   |
| 3.  | `                                  | ,   |                            |                                     |   |   |
|   |                                    |   |                            |                                     |   | _   |
| Stock code (if listed) _<br>Class of shares<br>issuable (Note 1)  |                                    |   |                            |                                     |   |   |
| Subscription price EGM approval date (if applicable) (dd/mm/yyyy)   | (                                  | / / )                                     |                            |                                     |   |   |
| 4.  |                                    |   |                            |                                     |   |   |
| ( / / ) Stock code (if listed) _  |                                    |   |                            |                                     |   |   |
| Class of shares issuable (Note 1)   |                                    |   |                            |                                     |   |   |
| Subscription price EGM approval date (if applicable) (dd/mm/yyyy)   | (                                  | / / )                                     |                            |                                     |   |   |
|   |                                    | Total B                                   |                            | ry shares)                          | N/A   | _   |
|   |                                    |   |                            | ce shares)<br>ther class)           | N/A<br>N/A  | _   |

| Class and description  1.  | Currency of amount outstanding | Amount at close of preceding month | Converted<br>during the<br>month | Amount at close of the month             | No. of new<br>shares of<br>issuer<br>issued<br>during the<br>month<br>pursuant<br>thereto | No. of new<br>shares of<br>issuer which<br>may be<br>issued<br>pursuant<br>thereto as at<br>close of the<br>month |
|--|--------------------------------|------------------------------------|----------------------------------|--|---|---|
| Stock code (if listed)   | ( / / )<br>                    |                                    |                                  |  |   |   |
| Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3.                | ( / / )                        |                                    |                                  |  |   |   |
| Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable)   | ( / / )                        | <u> </u>                           |                                  |  |   |   |
| Stock code (if listed)<br>Class of shares<br>issuable (Note 1)<br>Subscription price<br>EGM approval date<br>(if applicable)<br>(dd/mm/yyyy) | ( / / )                        | _                                  |                                  | ary shares)<br>ce shares)<br>ther class) | N/A<br>N/A<br>N/A   |   |

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

| Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable: | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|---|--|---|
| 1   |  |   |
|   |  |   |
| shares (Note 1)   |  |   |
|   |  |   |
| 2   |  |   |
|   |  |   |
| shares (Note 1)   |  |   |
| 3.  |  |   |
| J   |  |   |
|   |  |   |
| shares (Note 1)   |  |   |
| Total D. (Ordinary shares)  | N/A  |   |
| (Preference shares)   | N/A  |   |
| (Other class)   | N/A  |   |
|   |  |   |

| Ot | ther Movements i | n Issued Sha | ares <del>Share Capital</del> |   |       |   |   |   |
|----|------------------|--------------|-------------------------------|---|-------|---|---|---|
|    | Type of Issue    |              |                               |   |       |   | No. of new<br>shares of<br>issuer<br>issued<br>during the<br>month<br>pursuant<br>thereto | No. of new<br>shares of<br>issuer which<br>may be<br>issued<br>pursuant<br>thereto as at<br>close of the<br>month |
|    |                  |              |                               | Class of shares issuable (Note 1)       |       |   |   |   |
| 1. | Rights issue     | At price :   | State currency                | Issue and allotment date : (dd/mm/yyyy) | ( / / | ) |   |   |
|    |                  |              |                               | EGM approval date: (dd/mm/yyyy)         | ( / / | ) |   |   |
|    |                  |              |                               |   |       |   | <u>N/A</u>  | N/A   |
|    |                  |              |                               | Class of shares issuable (Note 1)       |       |   |   |   |
| 2. | Open offer       | At price :   | State currency                | Issue and allotment date : (dd/mm/yyyy) | ( / / | ) |   |   |
|    |                  |              |                               | EGM approval date: (dd/mm/yyyy)         | ( / / | ) |   |   |
|    |                  |              |                               |   |       |   | <u>N/A</u>  | <u>N/A</u>  |
|    |                  |              |                               | Class of shares issuable (Note 1)       |       |   |   |   |
| 3. | Placing          | At price :   | State currency                | Issue and allotment date : (dd/mm/yyyy) | ( / / | ) |   |   |
|    |                  |              |                               | EGM approval date: (dd/mm/yyyy)         | ( / / | ) |   |   |
|    |                  |              |                               |   |       |   | N/A   | N/A   |
|    |                  |              |                               | Class of shares issuable (Note 1)       |       |   |   |   |
| 4. | Bonus issue      |              |                               | Issue and allotment date: (dd/mm/yyyy)  | ( / / | ) |   |   |
|    |                  |              |                               | EGM approval date: (dd/mm/yyyy)         | ( / / | ) |   |   |
|    |                  |              |                               |   |       |   | N/A   | N/A   |
|    |                  |              |                               |   |       |   |   |   |
|    |                  |              |                               |   |       |   |   |   |
|    |                  |              |                               |   |       |   |   |   |

|   | Type of Issue           |            |                    |  |       | No. of new<br>shares of<br>issuer<br>issued<br>during the<br>month<br>pursuant<br>thereto | issuer which<br>may be<br>issued |
|---|-------------------------|------------|--------------------|--|-------|---|----------------------------------|
| 5 | 5. Scrip dividend       | At price : | State currency ——— | Class of shares issuable (Note 1)  Issue and allotment date: (dd/mm/yyyy)  EGM approval date: (dd/mm/yyyy) | ( / / | _   | N/A                              |
| 6 | 6. Repurchase of shares |            |                    | Class of shares repurchased (Note 1)  Cancellation date: (dd/mm/yyyy)  EGM approval date: (dd/mm/yyyy)     | ( / / | )<br>)<br><u>N/A</u>  | N/A                              |
| 7 | 7. Redemption of shares |            |                    | Class of shares redeemed (Note 1)  Redemption date: (dd/mm/yyyy)  EGM approval date: (dd/mm/yyyy)          | ( / / | )<br>)<br>N/A   | N/A                              |
| 8 | 3. Consideration issue  | At price : | State currency ——— | Class of shares issuable (Note 1)  Issue and allotment date: (dd/mm/yyyy)  EGM approval date: (dd/mm/yyyy) | ( / / | )<br>)<br>N/A   | N/A                              |

|    | Type of Issue                                     |   |                        |                          |      | No. of new<br>shares of<br>issuer<br>issued<br>during the<br>month<br>pursuant<br>thereto | No. of new<br>shares of<br>issuer which<br>may be<br>issued<br>pursuant<br>thereto as at<br>close of the<br>month |
|----|---|---|------------------------|--------------------------|------|---|---|
|    |   | Class of shares issuable (Note 1)       |                        |                          |      |   |   |
| 9. | Capital reorganisation                            | Issue and allotment date : (dd/mm/yyyy) | ( /                    | /                        | )    |   |   |
|    |   | EGM approval date: (dd/mm/yyyy)         | ( /                    | /                        | )    | N/A   | N/A   |
|    |   |   |                        |                          |      |   |   |
|    |   | Class of shares issuable (Note 1)       |                        |                          | _    |   |   |
| 10 | Other (Please specify) At price : State currency  | Issue and allotment date : (dd/mm/yyyy) | ( /                    | /                        | )    |   |   |
|    |   | EGM approval date: (dd/mm/yyyy)         | ( /                    | /                        | )    | N/A   | N/A   |
|    |   | Total E. (Or<br>(Prefe                  | dinar<br>erenc<br>(Oth | y sha<br>e sha<br>ner cl | ares | N/A   | -<br>-<br>-   |
|    |   |   |                        |                          |      |   |   |
| To | otal increase / (decrease) in ordinary shares dur | ing the month (i.e. Total o             | of A to                | э E):                    | (1   | )   | N/A   |
|    |   |   |                        |                          | (2   | 2)  | N/A   |
| To | otal increase / (decrease) in preference shares o | during the month (i.e. Tota             | al of A                | A to E                   | ≣):  |   | N/A   |

Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):

Capital").)

(These figures should be the same as the relevant figures under II above ("Movements in Issued Shares Share

N/A

| Remarks (if any):  |
|--|
| The Company does not have an authorised share capital and nominal value of shares in its share |
| capital.   |
|  |
|  |
|  |
|  |
|  |
|  |
|  |
|  |
|  |
|  |
| Submitted by: Lau Tung Ni  |
|  |
| Title: Company Secretary   |
| (Director, Secretary or other duly authorised officer)   |
|  |
|  |
|  |

## Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.