日休日父香港交易所

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) :

30/11/2017

To : Hong Kong Exchanges and Clearing Limited

| Name of Issuer | Alltronics Holdings Limited |
|----------------|-----------------------------|
| Date Submitted | 1 December 2017 |

I. Movements in Authorised Share Capital

| 1. Ordinary Shares | | | | | | | | |
|--|------------------------|----------------------------------|--|--|--|--|--|--|
| (1) Stock code : 00833 Description : ALLTRONICS HOLD | | | | | | | | |
| | No. of ordinary shares | Par value (State currency) | Authorised share capital <i>(State currency)</i> | | | | | |
| Balance at close of preceding month | 10,000,000,000 | HK\$0.01 | HK\$100,000,000.00 | | | | | |
| Increase/(decrease) | | | | | | | | |
| Balance at close of the month | 10,000,000,000 | HK\$0.01 | HK\$100,000,000.00 | | | | | |
| (2) Stock code : Descrip | otion : | | | | | | | |
| | No. of ordinary shares | Par value (State currency) | Authorised share capital (State currency) | | | | | |
| Balance at close of preceding month | | | | | | | | |
| Increase/(decrease) | | | | | | | | |
| | | | | | | | | |

2. Preference Shares

| Stock code : | Description : | | |
|-------------------------------|--------------------------------|----------------------------------|--|
| | No. of preference shares | Par value (State currency) | Authorised share capital <i>(State currency)</i> |
| Balance at close of preceding | month | | |
| Increase/(decrease) | | _ | |
| Balance at close of the month | | | |

3. Other Classes of Shares

| Stock code :Descrip | ition : | | |
|-------------------------------------|--------------------------------------|----------------------------------|--|
| | No. of other classes of shares | Par value (State currency) | Authorised share capital <i>(State currency)</i> |
| Balance at close of preceding month | | | |
| Increase/(decrease) | | - | |
| Balance at close of the month | | · | |

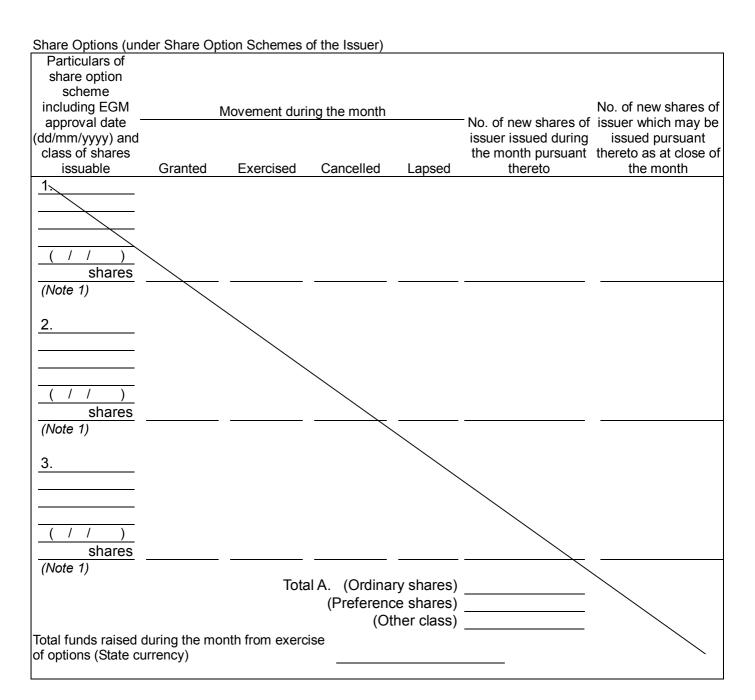
Total authorised share capital at the end of the month (*State currency*) :

HK\$100,000,000.00

II. Movements in Issued Share Capital

| | No. of ordir | nary shares | No of preference | No. of other | |
|--|--------------|----------------|------------------|-------------------|--|
| | (1) | (1) (2) shares | | classes of shares | |
| Balance at close of preceding month | 946,116,360 | | | | |
| Increase/ (decrease) during the month | | | | | |
| Balance at close of the month | 946,116,360 | | | | |

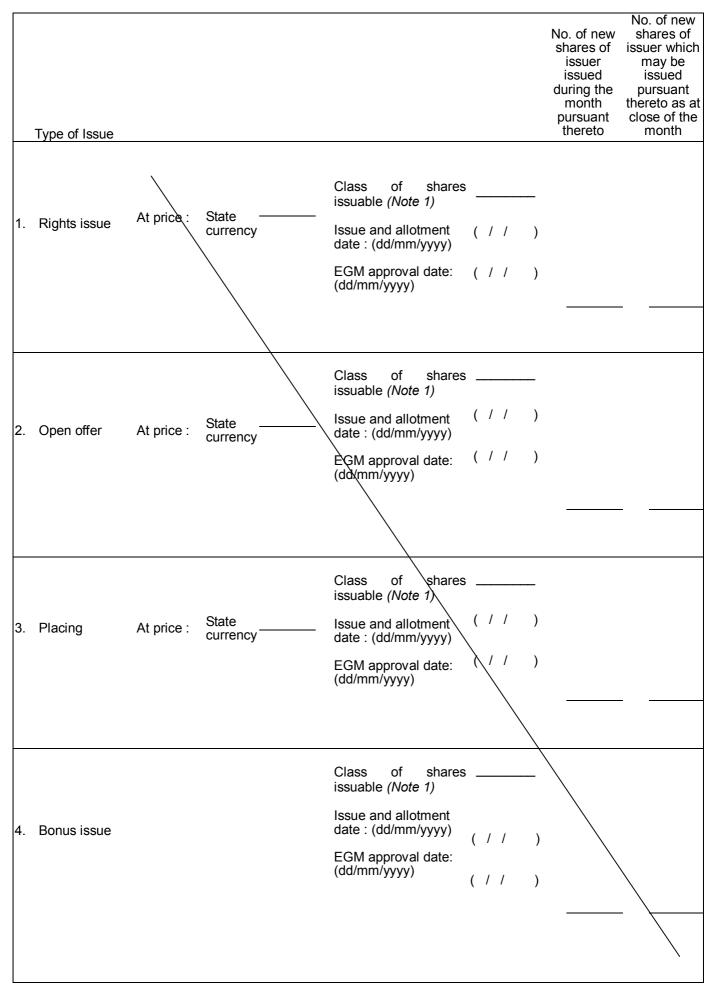
III. Details of Movements in Issued Share Capital

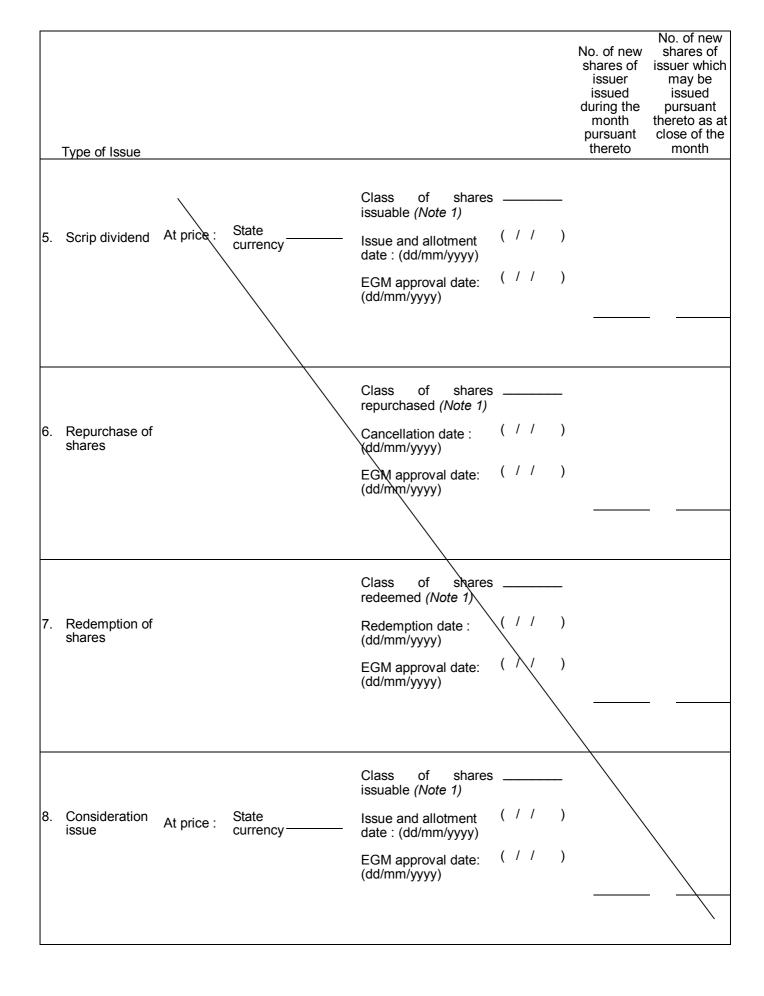


| Description of warrants (Date of expiry - dd/mm/yyyy) | Currency of nominal value | Nominal value at close of preceding month | Exercised during the month | Nominal value at close of the month | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|--|---------------------------------|--|----------------------------------|---|---|---|
| 1. | | | | | | |
| | | | | | | |
| | | | | | | |
| Stock code (if listed) | | | | | | |
| Class of shares | | | | | | |
| issuable (Note 1) Subscription price | | | | | | |
| EGM approval date | | | | | | |
| (if applicable) | | | | | | |
| (dd/mm/yyyy) | (/ / |) | | | | |
| 2. | \backslash | | | | | |
| | \backslash | | | | | |
| (/ /) | | | | | | |
| Stock code (if listed) | | | | | | |
| Class of shares issuable (Note 1) | \backslash | | | | | |
| Subscription price | | | | | | |
| EGM approval date | | | | | | |
| (if applicable) (dd/mm/yyyy) | (| | | | | |
| 3. | | | | | | |
| <u> </u> | | $\langle \rangle$ | | | | |
| | | | <u></u> | | | |
| (/ /) | | | \backslash | | | |
| Stock code (if listed) Class of shares | | | | | | |
| iccuchla (Nata 1) | | | | | | |
| Subscription price | | | | | | |
| EGM approval date | | | | \backslash | | |
| (if applicable) (dd/mm/yyyy) | (|) | | \mathbf{i} | | |
| <u>4.</u> | · · · · · · | , | | \backslash | | |
| | | | | \backslash | | |
| | | | | | | |
| (/ /) Stock code (if listed) | | | | \backslash | \backslash | |
| Class of shares | | | | | \backslash | |
| | | | | | | |
| Subscription price | | | | | \backslash | |
| (if applicable) | | | | | \backslash | 、 、 |
| | (/ / |) | | | | \backslash |
| | | Total B | (Ordina | ary shares) | | \backslash |
| | | IUlai D | Preferen | ce shares) | | - \ |
| | | | (0 | ther class) | | |
| | | | | | | |

| Class and description | Currency of amount outstanding | Amount at close of preceding month | Converted during the month | Amount at close of the month | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|---|--------------------------------------|---|----------------------------------|------------------------------------|---|---|
| 1. | _ | | | | | |
| | _ | | | | | |
| | _ | | | | | |
| Stock code (if listed) | | | | | | |
| Class of shares | | | | | | |
| issuable (Note 1) Subscription price | | | | | | |
| EGM approval date | | | | | | |
| (if applicable) | | | | | | |
| (dd/mm/yyyy)) | <u>(//)</u> | | | | | |
| 2. | | | | | | |
| | - \ | | | | | |
| | | | | | | |
| Stock code (if listed) | | | | | | |
| Class of shares issuable (Note 1) | \backslash | | | | | |
| Subscription price | X | \sum | | | | |
| EGM approval date | | \mathbf{i} | | | | |
| (if applicable) (dd/mm/yyyy) | | | | | | |
| 3. | // | — 🔪 | | | | |
| | _ | \backslash | ` | | | |
| | _ | | \backslash | | | |
| Stock code (if listed) | | | \rightarrow | | | |
| Class of shares | | | \sim | | | |
| issuable (Note 1) | | | \sim | | | |
| Subscription price EGM approval date | | | | | | |
| (if applicable) | | | | \mathbf{i} | | |
| | (/ /) | | | \sim | | |
| <u>4.</u> | _ | | | | | |
| | _ | | | \sim | | |
| | _ | | | | \backslash | |
| Stock code (if listed) | | | | | $\overline{}$ | |
| Class of shares issuable (Note 1) | | | | | | |
| <u> </u> | | | | | | |
| EGM approval date | | | | | \backslash | |
| (if applicable) (dd/mm/yyyy) | (/ /) | | | | | \backslash |
| (00/1111/9999) | (' ') | | otal C. (Ordina | ary shares) | | \backslash |
| | | | (Preferen | ce shares) | | |
| | | | (O | ther class) | | . \ |
| | | | | | | |

| Any other Agreements or Arrangements to Issue Shares of the Issue Options (other than under Share Option Schemes) | er which are to be Liste | ed, including |
|--|---|---|
| Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable: | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
| 1 | | |
| | | |
| (/ /) shares (Note 1) | | |
| | | |
| 2 | | |
| | | |
| shares (Note 1) | | |
| 3. | | |
| 3 | | |
| | | |
| shares (Note 1) | | |
| Total D. (Ordinary shares) | | |
| Total D. (Ordinary shares) (Preference shares) | | |
| (Other class) | | |





| Тур | e of Issue | | | | | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|-----|-----------------------|------------|-------------------|---|---|---|---|
| | pital organisation | | | Class of shares issuable (<i>Note 1</i>) Issue and allotment date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) | (/ /) (/ /) | | |
| | ner ease ecify) | At price : | State currency | Class of shares issuable (Note 1) Issue and allotment date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) | | | |
| | | | | | rdinary shar erence shar (Other cla | es) | - |

| Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E): (1) | |
|--|--------------|
| (2) | |
| Total increase / (decrease) in preference shares during the month (i.e. Total of A to E): | |
| Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E): | |
| (These figures should be the same as the relevant figures under II above ("Movements in Capital").) | Issued Share |

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| Remarks | (if | any): |
|---------|-----|-------|
|---------|-----|-------|

Submitted by: Leung Fuk Cheung

Title: Company Secretary (Director, Secretary or other duly authorised officer)

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.