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**Z-Obee Holdings Limited**

*(incorporated in Bermuda with limited liability)*

(Hong Kong Stock Code: 948)

(Singapore Stock Code: D5N)

website: <http://www.z-obeecom>

**OVERSEAS REGULATORY ANNOUNCEMENT**

This announcement is made pursuant to Rule 13.09(2) of the Rules Governing the Listing of Securities on the Stock Exchange of Hong Kong Limited. Original of this announcement is written in Chinese. In the event of any inconsistency, the Chinese version shall prevail over the English version.

The following information has been provided by the Company in the announcement dated 3 May 2012 posted on the website of the Taiwan Stock Exchange Corporation in accordance with its requirements.

On behalf of the Board  
**Z-Obee Holdings Limited**  
**Wang Shih Zen**  
*Chairman and Chief Executive Officer*

Hong Kong, 3 May 2012

*As at the date of this announcement, the executive Directors are Mr. Wang Shih Zen, Ms. Wang Tao and Mr. Lu Shangmin, the non-executive Director is Mr. Lim Teck Leong David and the independent non-executive Directors are Mr. Chan Kam Loon, Mr. Guo Yanjun, Mr. Lo Hang Fong and Mr. Tham Wan Loong Jerome.*

Z-Obee Holdings Limited

Monthly Statement on Outstanding and Redemption of Taiwan Depository Receipts

April 2012

- 1 Date of approval by the Financial Supervisory Commission, Executive Yuan and reference number: 4 November 2010, Jin-Guan-Zheng-Fa-Zi No. 0990060309
- 2 The original units of Taiwan Depository Receipts approved to be issued: 80,000,000 units, Total amount: NTD\$816,000,000, Number of marketable securities represented: 80,000,000 shares
- 3 Historical additional issues due to cash, earnings or capital reserve capitalization: NIL  
Date: \_\_\_DD\_\_\_MM\_\_\_YY, Category (cash, earnings or capital reserve capitalization):\_\_\_\_\_, Units issued: \_\_\_\_\_
- 4 Additional units issued due to the conversion of corporate bonds or the conversion or exercise of share options by the holders of corporate bonds with share options: 0\_\_\_\_, Number of marketable securities represented: 0\_\_\_\_\_
- 5 Outstanding and redemption of Taiwan Depository Receipts during this month:

Items	Units	Number of marketable securities represented
Balance as at the end of last month (A)	80,000,000 Units	80,000,000 Shares
Additional units issued due to cash, earnings or capital reserve capitalization (B)	0	0
Additional units issued due to the conversion of corporate bonds or the conversion or exercise of share options by the holders of corporate bonds with share options (C)	0	0
Units redeemed (D)	660,000	660,000
Taiwan Depository Receipts re-issuance within the redeemed amount (E)	0	0
Balance as at the end of this month $F = A + B + C - D + E$	79,340,000 Units	79,340,000 Shares

Depository: Chinatrust Commercial Bank

Date of Report : 3 May 2012