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Z-Obee Holdings Limited

(incorporated in Bermuda with limited liability)

(Hong Kong Stock Code: 948)

(Singapore Stock Code: D5N)

website: <http://www.z-obeecom>

OVERSEAS REGULATORY ANNOUNCEMENT

This announcement is made pursuant to Rule 13.09(2) of the Rules Governing the Listing of Securities on the Stock Exchange of Hong Kong Limited. Original of this announcement is written in Chinese. In the event of any inconsistency, the Chinese version shall prevail over the English version.

The following information has been provided by the Company in the announcement dated 18 June 2012 posted on the website of the Taiwan Stock Exchange Corporation in accordance with its requirements.

On behalf of the Board
Z-Obee Holdings Limited
Wang Shih Zen

Chairman and Chief Executive Officer

Hong Kong, 18 June 2012

As at the date of this announcement, the executive Directors are Mr. Wang Shih Zen, Ms. Wang Tao and Mr. Lu Shangmin, the non-executive Director is Mr. David Lim Teck Leong and the independent non-executive Directors are Mr. Chan Kam Loon, Mr. Guo Yanjun, Mr. Lo Hang Fong and Mr. Tham Wan Loong Jerome.

Company Code	910948
Announcement Serial Number	1
Date of the Event	18 June 2012
Company Name	Z-OBEE HOLDINGS LIMITED
Subject	Announcement regarding the Date, Venue and Agenda of Special General Meeting (“SGM”) 2012
Material events required immediate notification under the laws and regulations of the listing countries and regions of the foreign issuer	<p>In accordance with Clause 25 of Section 2-2</p> <p>Date of the event: 18 June 2012</p> <p>Announcement details:</p> <ol style="list-style-type: none"> 1. Date of SGM: to be held on 31 July 2012 at 10:30 a.m. or immediately after the conclusion of the annual general meeting of the Company held at 10:00 a.m. on the same day and at any adjournment thereof. 2. Venue of Singapore shareholders : 108 Robinson Road, Level 11, The Finexis Building, Singapore 068900 3. Venue of Hong Kong shareholders: 33/F., No.9 Queen's Road Central, Hong Kong 4. Suspension and resumption dates of registration of share transfer: 5 July 2012 will be the last date for Taiwan Depository Receipts (“TDRs”) transfer by depository agencies for Z-OBEE HOLDINGS LIMITED, and registration of TDRs transfer will be suspended on 6 July 2012. 5. In line with the suspension of transfer registration, redemption and application for re-issuance of TDRs of Z-OBEE HOLDINGS LIMITED by depository agencies will be suspended from 22 June 2012 to 31 July 2012. 6. Major resolutions/agendas of SGM will be disclosed in further announcements.