

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy): 31/8/2012								
To: Hong Kong Exchanges and Clearing Limited								
Name of Issuer Z-Obee Holdings Limited								
Date Submitted 4 Septe	ember 2012							
I. Movements in Authorised Share Cap	pital							
1. Ordinary Shares								
(1) Stock code : 948 Descr	ription: Z-OBEE							
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)					
Balance at close of preceding month	1,250,000,000	US\$0.008	US\$10,000,000					
Increase/(decrease)	0		0					
Balance at close of the month	1,250,000,000	<u>US\$0.008</u>	US\$10,000,000					
(2) Stock code : N/A Descr	ription : N/A							
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)					
Balance at close of preceding month	N/A	N/A	N/A					
Increase/(decrease)	N/A		N/A					
Balance at close of the month	N/A	N/A	N/A					

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2. Preference Shares			
Stock code : N/A Descrip	otion: N/A		
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	N/A	N/A	N/A
Increase/(decrease)	N/A		N/A
Balance at close of the month	N/A	N/A	N/A
3. Other Classes of Shares			
Stock code : N/A Descrip	otion: N/A		
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	N/A	N/A	N/A
Increase/(decrease)	N/A		N/A
Balance at close of the month	N/A	<u>N/A</u>	N/A

Total authorised share capital at the end of the month (State currency):

US\$10,000,000

II. Movements in Issued Share Capital

	No. of ordina	ry shares	No of preference	No. of other classe	
_	(1)	(2)	shares	of shares	
Balance at close of preceding month	635,573,662	N/A	N/A	N/A	
Increase/ (decrease) during the month	0	N/A	N/A	N/A	
Balance at close of the month	635,573,662	N/A	N/A	N/A	

III. Details of Movements in Issued Share Capital

Share Options (under	Share Option	Schemes of the	Issuer)			
Particulars of share					No. of new shares of	No. of new shares of
option scheme					issuer issued during	issuer which may be
including EGM					the month pursuant	issued pursuant thereto
approval date		Movement duri	ng the month		thereto	as at close of the month
(dd/mm/yyyy) and —						
class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
1. Share option						
scheme						
adopted on						
(11/02/2010)						
Ordinary shares	0	0	0	0	0	11,400,000
					<u> </u>	11,400,000
(Note 1)						
0.37/1						
2. N/A						
(/ /)						
shares						
$\frac{Shares}{(Note 1)}$			-			
(Note 1)						
2 N/A						
3. N/A						
(/ /)						
shares						
(Note 1)						
(Trote 1)		To	otal A. (Ordin	ary charec)	0	
		10		nce shares)	N/A	
			•		N/A N/A	
				Other class)	N/A	
Total funds raised dur		from exercise o	of		0	
options (State currence	y)				0	

Warrants to Issue Shares of the Issuer which are to be Listed No. of new No. of new shares of shares of issuer issued issuer which may be issued during the month pursuant pursuant thereto as at Currency of Nominal value at Exercised Nominal value thereto close of the Description of warrants nominal close of during the at close of the month (Date of expiry - dd/mm/yyyy) value preceding month month month 1. N/A / / Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 2. N/A Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3. N/A / / Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 4. N/A / / Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) (/ /) Total B. (Ordinary shares) N/A (Preference shares) N/A (Other class) N/A

Convertibles (i.e. Convertible in Class and description		Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A						
Stock code (if listed) Class of shares issuable (<i>Note 1</i>) Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)) 2. N/A	(/ /)					
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date						
(if applicable) (dd/mm/yyyy) 3. N/A	(/ /)					
Stock code (if listed) Class of shares issuable (Note 1) Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy) 4. N/A	(/ /)					
Stock code (if listed) Class of shares issuable (Note 1) Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)		(Prefere	nary shares) N/A ence shares) N/A Other class) N/A	Α	

For Main Board and GEM listed issuers
Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. <u>N/A</u>		
shares (Note 1)		
2 2/4		
2. <u>N/A</u>		
shares (Note 1)		
3. N/A		
7. 14/1		
shares (Note 1)		
Total D. (Ordinary shares)		
(Preference shares)		
(Other class)		

	Type of Issue							No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	J				ss of shares issuable te 1)	N/A			
1.	Rights issue	At price :	State currency -		ne and allotment e : (dd/mm/yyyy)	(/ /)		
				EG (dd	M approval date: /mm/yyyy)	(/ /)		
				Cla	ss of shares issuable	N/A			
2.	Open offer	At price :	State currency	Issu	nte 1) ne and allotment e: (dd/mm/yyyy)	(/ /)		
					M approval date: /mm/yyyy)	(/ /)		
					ss of shares issuable te 1)	N/A	· <u> </u>		
3.	Placing	At price :	State currency _		ne and allotment e : (dd/mm/yyyy)	(/ /)		
				EG (dd	M approval date: /mm/yyyy)	(/ /)		
					ss of shares issuable <i>te 1)</i>	N/A	·		
4.	Bonus issue				ne and allotment e: (dd/mm/yyyy)	(/ /)		
					M approval date: /mm/yyyy)	(/ /)		
								-	

For Main Board and GEM listed issuers

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	Type of Issue						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
				Class of shares issuable (Note 1)	N/A			
5.	Scrip dividend	At price :	State currency —	Issue and allotment date: (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
				Class of shares repurchased (Note 1)	N/A			
6.	Repurchase of shares			Cancellation date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
				Class of shares redeemed (Note 1)	N/A			
7.	Redemption of shares			Redemption date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
								_
				Class of shares issuable (Note 1)	N/A			
8.	Consideration issue	At price :	State currency —	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
							-	

						For Main	Boar	d and GEM listed	
	Type of Issue							No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer whice may be issued pursuant thereto as a close of the month
					Class of shares issuable (Note 1)	e <u>N/A</u>			
9.	Capital reorganisation				Issue and allotment date : (dd/mm/yyyy)	(/ /)		
					EGM approval date: (dd/mm/yyyy)	(/ /)		
10	Other				Class of shares issuable (Note 1)	·-			
10.	(Underlying securities of TDR)	At price :	State currency		- Issue and allotment date : (dd/mm/yyyy)	(/ /	ŕ		
	TDR)				EGM approval date: (dd/mm/yyyy)	(/ /)		
						(Ordinary s Preference s (Other	hare		
Tot	al increase / (dec	crease) ir	n ordinary sl	nares during the	e month (i.e. Total of A to I	E):	(1)	Nil
							(2	(1)	Nil

Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):

Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):

(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)

Nil

Nil

Remarks (if any):	
Submitted by: Wang Shih Zen	
Title: Director	
(Director, Secretary or other duly authorised officer)	

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.