Hong Kong Exchanges and Clearing Limited and The Stock Exchange of Hong Kong Limited take no responsibility for the contents of this announcement, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this announcement.



Z-Obee Holdings Limited

融達控股有限公司*

(incorporated in Bermuda with limited liability)

(Hong Kong Stock Code: 948) (Singapore Stock Code: D5N) website: http://www.z-obee.com

CLARIFICATION ANNOUNCEMENT

Reference is made to the announcements dated 31 January 2013 of Z-Obee Holdings Limited (the "Company") in respect of the overseas regulatory announcements of fulfillment of all conditions precedent of proposed acquisition of 40% shareholding in Noosa International Limited and reply to query regarding trading activity (together the "Announcements") in which the Announcements are made pursuant to Rule 13.09(2) of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the "Listing Rules").

The Company wishes to clarify that the Announcements should be made pursuant to Rule 13.10B of the Listing Rules.

Save as disclosed above, all other information contained in the Announcements shall remain unchanged.

> By order of the Board **Z-Obee Holdings Limited** Wang Shih Zen

Chairman and Chief Executive Officer

Hong Kong, 1 February 2013

As at the date of this announcement, the executive Directors are Mr. Wang Shih Zen, Ms. Wang Tao and Mr. Lu Shangmin, the non-executive Director is Mr. David Lim Teck Leong and the independent non-executive Directors are Mr. Chan Kam Loon, Mr. Lo Hang Fong and Mr. Tham Wan Loong Jerome.

^{*} For identification purpose only