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Z-Obee Holdings Limited

融達控股有限公司*

(Provisional Liquidators Appointed)

(incorporated in Bermuda with limited liability)

(Hong Kong Stock Code: 948)

(Singapore Stock Code: D5N)

website: <http://www.z-obeecom>

FURTHER ADJOURNMENT OF HEARING OF THE WINDING UP PETITION

Reference is made to the announcements of the Company dated 8 April 2014, 11 April 2014, 16 April 2014, 2 May 2014, 8 May 2014, 11 June 2014, 2 July 2014, 18 August 2014 and 17 November 2014 respectively in relation to the Winding-up Petitions, and the announcement of the Company dated 30 June 2014 in relation to the appointment of Messrs. Donald Edward Osborn and Yat Kit Jong as joint and several provisional liquidators of the Company and Max Sunny (the “**Announcements**”). Capitalised terms used in this announcement shall have the same meanings as those defined in the Announcements, unless otherwise specified.

As set out in the Company’s announcement dated 17 November 2014, the hearing of the Winding-up Petitions was adjourned to 16 February 2015. At the Court hearing on 16 February 2015, the Court further adjourned the hearing of the Winding-up Petitions to 18 May 2015.

Further announcement(s) will be made by the Company to inform the shareholders of the Company and the public on any material development of the Winding-up Petitions as and when appropriate.

At the request of the Company, trading in the Shares on the Stock Exchange was suspended with effect from 2:37 p.m. on 27 June 2014 and will remain suspended until further notice.

For and on behalf of
Z-Obee Holdings Limited
(Provisional Liquidators Appointed)
Donald Edward Osborn

And
Yat Kit Jong

*Joint and Several Provisional Liquidators
Acting as agents without personal liability*

Hong Kong, 26 February 2015

As at the date of this announcement, the executive Directors are Mr. Lai Hui, Ms. Yang Jian Hui, Ms. Chen Ling and Mr. Wang Shih Zen and the independent non-executive Directors are Mr. Liu Jintao and Mr. Tsang Hin Fun Anthony.

** For identification purpose only*