

For the month ended (dd/mm/yyyy):

Monthly Return of Equity Issuer on Movements in Securities

| To: Hong Kong Exchanges and Clea | ring Limited | | |
|-------------------------------------|-------------------------|----------------------------------|---|
| Name of Issuer Z-OI | bee Holdings Limited (I | Provisional Li | quidators Appointed) |
| | ny 2015 | | |
| I. Movements in Authorised Share C | apital | | |
| 1. Ordinary Shares | | | |
| (1) Stock code: 948 Des | cription : Z-OBEE | | |
| | No. of ordinary shares | Par value (State currency) | Authorised share capital (State currency) |
| Balance at close of preceding month | 1,250,000,000 | US\$0.008 | US\$10,000,000 |
| Increase/(decrease) | 0 | | 0 |
| Balance at close of the month | 1,250,000,000 | US\$0.008 | US\$10,000,000 |
| (2) Stock code : N/A Des | cription: N/A | | |
| | No. of ordinary shares | Par value (State currency) | Authorised share capital (State currency) |
| Balance at close of preceding month | N/A | N/A | N/A |
| Increase/(decrease) | N/A | | N/A |
| Balance at close of the month | N/A | N/A | N/A |

30/04/2015

| \sim | D C | C 1 |
|--------|----------|-----------|
| , | Preteren | ce Shares |
| | | |

| 2. Preference Shares | | | | |
|-------------------------------------|--------------------------------|----------------------------------|---|--|
| Stock code : N/A Descri | ption: N/A | | | |
| | No. of preference shares | Par value (State currency) | Authorised share capital (State currency) | |
| Balance at close of preceding month | N/A | N/A | N/A | |
| Increase/(decrease) | N/A | | N/A | |
| Balance at close of the month | N/A | N/A | N/A | |
| 3. Other Classes of Shares | | | | |
| Stock code: N/A Descri | ption: N/A | | | |
| | No. of other classes of shares | Par value (State currency) | Authorised share capital (State currency) | |
| Balance at close of preceding month | N/A | N/A | N/A | |
| Increase/(decrease) | N/A | | N/A | |
| Balance at close of the month | N/A | N/A | N/A | |

Total authorised share capital at the end of the month (*State currency*):

US\$10,000,000

II. Movements in Issued Share Capital

| | No. of ordinar | ry shares | No of preference | No. of other classes | | |
|---------------------------------------|----------------|-----------|------------------|----------------------|--|--|
| _ | (1) (2) | | shares | of shares | | |
| Balance at close of preceding month | 762,687,662 | N/A | N/A | N/A | | |
| Increase/ (decrease) during the month | 0 | N/A | N/A | N/A | | |
| Balance at close of the month | 762,687,662 | N/A | N/A | <u>N/A</u> | | |

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

| Share Options (under | Share Option | Schemes of the | lssuer) | | | |
|------------------------------------|---------------------------|------------------|---------------|--------------|----------------------|--------------------------|
| Particulars of share | | | | | No. of new shares of | No. of new shares of |
| option scheme | | | | | issuer issued during | issuer which may be |
| including EGM | | | | | the month pursuant | issued pursuant thereto |
| approval date | Movement during the month | | | | thereto | as at close of the month |
| (dd/mm/yyyy) and — | | | | | • | |
| class of shares | | | | | | |
| issuable | Granted | Exercised | Cancelled | Lapsed | | |
| 1. Share option | | | | | | |
| scheme | | | | | | |
| adopted on | | | | | | |
| (11/02/2010) | | | | | | |
| Ordinary shares | 0 | 0 | 0 | 0 | 0 | 9,600,000 |
| $\frac{Ordinary shares}{(Note 1)}$ | | | | | | 7,000,000 |
| (Note 1) | | | | | | |
| 2 N/A | | | | | | |
| 2. N/A | | | | | | |
| | | | | | | |
| | | | | | | |
| | | | | | | |
| (/ /) | | | | | | |
| shares | | | | | | |
| (Note 1) | | | | | | - |
| (Ivoic 1) | | | | | | |
| 2 N/A | | | | | | |
| 3. N/A | | | | | | |
| | | | | | | |
| | | | | | | |
| | | | | | | |
| (/ /) | | | | | | |
| shares | | | | | | |
| (<i>Note 1</i>) | | | | | | - |
| ,, | | Tot | tal A. (Ordin | nary shares) | 0 | |
| | | 10 | | ence shares) | N/A | |
| | | | , | Other class) | | |
| m . 10 1 | | | ` | Ouici Class) | IN/A | |
| Total funds raised dur | | from exercise of | Ī | | 0 | |
| options (State currence | (y) | | | | 0 | |
| | | | | | | |

Warrants to Issue Shares of the Issuer which are to be Listed

| Description of warrants (Date of expiry - dd/mm/yyyy) | Currency of Nominal value at nominal close of value preceding month | Exercised during the month | Nominal value at close of the month | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|--|---|----------------------------|--|--|--|
| 1. N/A | | | | | |
| | | | | | |
| Stock code (if listed) Class of shares issuable (Note 1) | | | | | |
| Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 2. N/A | (/ /) | | | | |
| 2.17/11 | | | | | |
| (/ /) Stock code (if listed) Class of shares issuable (Note 1) | | | | | - |
| Subscription price EGM approval date (if applicable) (dd/mm/yyyy) | (/ /) | | | | |
| 3. N/A | | | | | |
| | | | | | |
| Stock code (if listed) Class of shares issuable (Note 1) | | | | | |
| Subscription price EGM approval date | | | | | |
| | (/ /) | | | | |
| 4. N/A | | | | | |
| | | | | | |
| Stock code (if listed) Class of shares issuable (Note 1) | | | | | |
| Subscription price EGM approval date (if applicable) (dd/mm/yyyy) | (/ /) | | | | |
| | Total | , | nary shares) <u>N/A</u> | | |
| | | | ence shares) <u>N/A</u> Other class) <u>N/A</u> | | |
| | | (| 147 | <u>- </u> | - |

Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed) No. of new No. of new shares of shares of issuer issued issuer which may be issued during the month pursuant thereto as at pursuant Currency of Amount at close Converted Amount at thereto close of the amount of preceding during the close of the month Class and description outstanding month month month 1. N/A Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)) 2. N/A Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3. N/A Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 4. N/A Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (/ /) (dd/mm/yyyy) Total C. (Ordinary shares) N/A (Preference shares) $\overline{N/A}$ (Other class) N/A

For Main Board and GEM listed issuers
Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

| Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable: | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|---|--|---|
| 1. <u>N/A</u> | | |
| | | |
| | | |
| shares (Note 1) | | |
| | | |
| 2. N/A | | |
| | | |
| | | |
| | | |
| shares (Note 1) | | |
| 3. N/A | | |
| 11/11 | | |
| | | |
| (/ /) | | |
| shares (Note 1) | | |
| T-1D (01) | | |
| Total D. (Ordinary shares) | | |
| (Preference shares) (Other class) | | |
| (Oulei class) | | |
| | ĺ | |

| | Type of Issue | III ISSUCU | Sпате Сарпаі | | | | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|----|---------------|------------|----------------|---|-------|---|--|---|
| | Type of issue | | | Class of shares issuable | N/A | | | |
| | | A . | St | (Note 1) | (| ` | | |
| 1. | Rights issue | At price : | State currency | Issue and allotment date : (dd/mm/yyyy) | (/ / |) | | |
| | | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | | |
| | | | | | | | | |
| | | | | Class of shares issuable (Note 1) | N/A | _ | | |
| 2. | Open offer | At price : | State currency | Issue and allotment date : (dd/mm/yyyy) | (/ / |) | | |
| | | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | | |
| | | | | | | | | |
| | | | | Class of shares issuable (Note 1) | N/A | | | |
| 3. | Placing | At price : | State currency | Issue and allotment date : (dd/mm/yyyy) | (/ / |) | | |
| | | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | | |
| | | | | | | | | |
| | | | | Class of shares issuable (Note 1) | N/A | | | |
| 4. | Bonus issue | | | Issue and allotment date: (dd/mm/yyyy) | (/ / |) | | |
| | | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | | |
| | | | | | | | - | |

For Main Board and GEM listed issuers

| | Type of Issue | | | J | TOI WIAI | II Doa | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of |
|----|----------------------|------------|------------------|---|-------------|----------|--|----------------------|
| | | | | | | | | |
| | | | | Class of shares issuable (Note 1) | <u>N/.</u> | <u>A</u> | | |
| 5. | Scrip dividend | At price : | State currency — | Issue and allotment date : (dd/mm/yyyy) | (/ / |) | | |
| | | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | | |
| | | | | | | | | |
| | | | | Class of shares repurchased (Note 1) | N/. | A | | |
| 6. | Repurchase of shares | | | Cancellation date : (dd/mm/yyyy) | (/ / |) | | |
| | | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | | |
| | | | | | | | | |
| | | | | Class of shares redeemed (Note 1) | N/. | A | | |
| 7. | Redemption of shares | | | Redemption date : (dd/mm/yyyy) | (/ / |) | | |
| | | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | | |
| | | | | | | | | |
| | | | | Class of shares issuable (Note 1) | <u>N</u> /. | A | | |
| 8. | Consideration issue | At price : | State currency — | Issue and allotment date: (dd/mm/yyyy) | (/ / |) | | |
| | | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | | |
| | | | | | | | | |

| | | | For Main Board and GEM listed issue | ers |
|----------------|---|------------------------|--|--|
| Туре | of Issue | | shares of issuer s issued during the iss month pursuant thereto | o. of new hares of uer which may be issued oursuant ereto as at ose of the month |
| | | | Class of shares issuable N/A (Note 1) | |
| 9. Cap reor | ital ganisation | | Issue and allotment (/ /) date : (dd/mm/yyyy) | |
| | | | EGM approval date: (/ /) (dd/mm/yyyy) | |
| | er derlying At urities of price : | State currency | Class of shares issuable N/A (Note 1) (/ /) Issue and allotment | |
| TDI | | currency | date : (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) | |
| | | | Total E. (Ordinary shares) N/A (Preference shares) N/A (Other class) N/A | |
| | | | | |
| Total inc | rease / (decrease) ii | n ordinary shares duri | ing the month (i.e. Total of A to E): (1) | Nil |

Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):

Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):

(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)

Nil

Nil Nil

(2)

| Remarks (if any): |
|--|
| |
| |
| |
| |
| |
| |
| |
| |
| |
| |
| |
| |
| |
| Submitted by: Yang Jian Hui |
| |
| Title: <u>Director</u> |
| (Director, Secretary or other duly authorised officer) |
| |
| |

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.