

For the month ended (dd/mm/yyyy):

Monthly Return of Equity Issuer on Movements in Securities

To: Hong Kong Exchanges and C	learing Limited		
Name of Issuer Z-	Obee Holdings Limited (l	Provisional Li	quidators Appointed)
Date Submitted 3 J	June 2015		
I. Movements in Authorised Share	Capital		
1. Ordinary Shares			
(1) Stock code : <u>948</u> D	Description : Z-OBEE		
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding mon	th <u>1,250,000,000</u>	US\$0.008	US\$10,000,000
Increase/(decrease)	0		0
Balance at close of the month	1,250,000,000	<u>US\$0.008</u>	US\$10,000,000
(2) Stock code : N/A D	Description: N/A		
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding mon	th N/A	N/A	N/A
Increase/(decrease)	<u>N/A</u>		N/A
Balance at close of the month	N/A	N/A	N/A

31/05/2015

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,	Preference	Shares
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2. Preference Shares			
Stock code : <u>N/A</u> Descr	iption: N/A		
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	N/A	N/A	N/A
Increase/(decrease)	N/A		N/A
Balance at close of the month	<u>N/A</u>	N/A	N/A
3. Other Classes of Shares			
Stock code: N/A Descr	iption : <u>N/A</u>		
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	N/A	N/A	N/A
Increase/(decrease)	N/A		N/A
Balance at close of the month	N/A	N/A	N/A

Total authorised share capital at the end of the month (State US\$10,000,000 currency):

II. Movements in Issued Share Capital

	No. of ordinar	ry shares	No of preference	No. of other classes		
_	(1)	(2)	shares	of shares		
Balance at close of preceding month	762,687,662	N/A	N/A	N/A		
Increase/ (decrease) during the month	0 _	N/A	N/A	N/A		
Balance at close of the month	762,687,662	N/A	N/A	N/A		

III. Details of Movements in Issued Share Capital

Share Options (under	Share Option	Schemes of the	Issuer)			
Particulars of share					No. of new shares of	No. of new shares of
option scheme					issuer issued during	issuer which may be
including EGM					the month pursuant	issued pursuant thereto
approval date		Movement duri	ng the month		thereto	as at close of the month
(dd/mm/yyyy) and —			8 1 1 1			
class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
1. Share option						
scheme						
adopted on						
(11/02/2010)						
Ordinary shares	0	0	0	0	0	9,600,000
(Note 1)						
(Ivote 1)						
2. N/A						
2. IV/A						
(/ /)						
shares						
(Note 1)						
3. N/A						
(/ /)						
shares						
(Note 1)		_				
		То	tal A. (Ordin		0	
			•	ence shares)	N/A	
			(0	Other class)	N/A	
Total funds raised dur	ing the month	from exercise o	\mathbf{f}			
options (State currenc					0	

Warrants to Issue Shares of the Issuer which are to be Listed No. of new No. of new shares of shares of issuer issued issuer which may be issued during the pursuant month pursuant thereto as at Currency of Nominal value at Exercised Nominal value thereto close of the Description of warrants nominal close of during the at close of the month (Date of expiry - dd/mm/yyyy) value preceding month month month 1. N/A (/ / Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 2. N/A Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3. N/A Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 4. N/A / / Stock code (if listed) Class of shares issuable (*Note 1*) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) Total B. (Ordinary shares) N/A (Preference shares) N/A (Other class) N/A

Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A	Outstanding	month	monu	month		
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy))	(/ /)					
2. N/A	<u> </u>					
Stock code (if listed)						
Class of shares						
issuable (<i>Note 1</i>) Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)					
3. N/A						
Stock code (if listed) Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy)	(/ /)					
4. N/A						
	<u></u>					
Stock code (if listed)						-
Class of shares issuable (<i>Note 1</i>)						
Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy)	(/ /)					
	,			nary shares) N/A		_
				ence shares) $\frac{N/A}{N}$		_
			(Other class) $\overline{N/A}$	1	-

For Main Board and GEM listed issuers
Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. <u>N/A</u>	-	
	-	
	-	
shares (Note 1)	_	
2. N/A		
	-	
	-	
shares (Note 1)	-	
3. N/A		
	<u> </u>	
shares (Note 1)	-	
Stidies (Note 1)		
Total D. (Ordinary shares)	-	
(Preference shares)		•
(Other class)		

	her Movements Type of Issue	Issued	Simile Cupitur				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Type of Issue			Class of shares issuable (Note 1)	N/A			
1.	Rights issue	At price :	State currency		(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
				Class of shares issuable	N/A			
2.	Open offer	At price:	State currency	(Note 1) Issue and allotment date: (dd/mm/yyyy)	(/ /)		
					(/ /)		
				Class of shares issuable (Note 1)	N/A			
3.	Placing	At price:	State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
				Class of shares issuable (Note 1)	N/A	_		
4.	Bonus issue			Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		

For Main Board and GEM listed issuers

					Г	oi iviaili r	ooai	d and GEM listed	
	Type of Issue							No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	-)								
				Class of share (Note 1)	es issuable	N/A			
5.	Scrip dividend	At price :	State currency —	Issue and allot date : (dd/mm.		(/ /)		
				EGM approva (dd/mm/yyyy)		(/ /)		
									-
				Class of repurchased ()	shares Note 1)	N/A			
6.	Repurchase of shares			Cancellation d (dd/mm/yyyy)		(/ /)		
				EGM approva (dd/mm/yyyy)		(/ /)		
				Class of redeemed (No	shares	N/A			
7.	Redemption of shares			Redemption d (dd/mm/yyyy)	ate :	(/ /)		
				EGM approva (dd/mm/yyyy)	l date:	(/ /)		
				Class of share (Note 1)	es issuable	N/A			
8.	Consideration issue	At price :	State currency	Issue and allot date : (dd/mm		(/ /)		
				EGM approva (dd/mm/yyyy)	l date:	(/ /)		
								-	

				For Main Board and GEM listed i	ssuers
	Type of Issue			No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
				Class of shares issuable N/A (Note 1)	
9.	Capital reorganisation			Issue and allotment (/ /) date : (dd/mm/yyyy)	
				EGM approval date: (/ /) (dd/mm/yyyy)	
10.	Other (Underlying securities of	At price :	State currency	Class of shares issuable N/A (Note 1) Issue and allotment date: (dd/mm/yyyy)	
	TDR)			EGM approval date: (dd/mm/yyyy)	
				Total E. (Ordinary shares) N/A (Preference shares) N/A (Other class) N/A	
Tot	tal increase / (dec	rease) in	ordinary shares d	uring the month (i.e. Total of A to E): (1)	Nil

Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):

Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):

(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)

Nil

Nil

Nil

(2)

Remarks (if any):	
Submitted by: Yang Jian Hui	
Title: <u>Director</u>	
(Director, Secretary or other duly authorised officer)	

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.