

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy): <u>31/12/2015</u>

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	Z-Obee Holdings Limited (Provisional Liquidators Appointed)
Date Submitted	6 January 2016

I. Movements in Authorised Share Capital

1. Ordinary Shares			
(1) Stock code : <u>948</u> Descrij	ption : <u>Z-OBEE</u>		
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	1,250,000,000	US\$0.008	US\$10,000,000
Increase/(decrease)	0		0
Balance at close of the month	1,250,000,000	US\$0.008	US\$10,000,000
(2) Stock code : <u>N/A</u> Descrip	ption : <u>N/A</u>		
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	N/A	N/A	N/A
Increase/(decrease)	N/A		N/A
Balance at close of the month	N/A	N/A	N/A

2. Preference Shares

Stock code : <u>N/A</u> Descr	ription : <u>N/A</u>		
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	N/A	N/A	N/A
Increase/(decrease)	N/A		N/A
Balance at close of the month	N/A	N/A	N/A

3. Other Classes of Shares

Stock code : <u>N/A</u> Descri	ption : <u>N/A</u>		
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	N/A	N/A	N/A
Increase/(decrease)	N/A		N/A
Balance at close of the month	N/A	<u>N/A</u>	N/A

 Total authorised share capital at the end of the month (State currency) :
 US\$10,000,000

II. Movements in Issued Share Capital

	No. of ordinat	ry shares	No of preference	No. of other classes
_	(1)	(2)	shares	of shares
Balance at close of preceding month	762,687,662	N/A	N/A	N/A
Increase/ (decrease) during the month	0	N/A	N/A	<u>N/A</u>
Balance at close of the month	762,687,662	N/A	N/A	<u>N/A</u>

III. Details of Movements in Issued Share Capital

Share Options (under	Share Option	Schemes of the	Issuer)			
Particulars of share option scheme					No. of new shares of issuer issued during	No. of new shares of issuer which may be
including EGM					the month pursuant	issued pursuant thereto
approval date					thereto	as at close of the month
(dd/mm/yyyy) and —		Movement duri	ng the month		ulcicio	as at close of the monut
class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
1. Share option				•		
scheme						
adopted on						
(11/02/2010)						
Ordinary shares	0	0	0	0	0	9,600,000
(Note 1)						
2. N/A						
(/ /) shares (Note 1)						
3. N/A						
shares						
(Note 1)		Т	tol A (Ordin	nory charac)	0	
	Total A. (Ordinary shares) (Preference shares)				0 N/A	
				Other class)	N/A N/A	
T / 1 C 1 C 1 C 1 C 1 C 1 C 1 C 1 C 1 C 1		c ·		Guier class)	1 N /A	
Total funds raised duri options (State currency		from exercise of	I		0	
options (suite currente,	, /					

Share Options (under Share Option Schemes of the Issuer)

Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding month	during the	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A						
(/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price			 - -			
EGM approval date (if applicable) (dd/mm/yyyy) 2. N/A	(/ /	')	-			
(/ /) Stock code (if listed) Class of shares issuable (<i>Note 1</i>)						
Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3. N/A	(/)	⁽)	-			
(/ /) Stock code (if listed) Class of shares issuable (<i>Note 1</i>) Subscription price			 - -			
EGM approval date (if applicable) (dd/mm/yyyy) 4. N/A	(/ /	·)	-			
(/ /) Stock code (if listed) Class of shares issuable (Note 1)						
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	(/ /	′)	-			
		Tota	(Prefere	nary shares) $\frac{N/A}{N/A}$ ence shares) $\frac{N/A}{N/A}$ Other class) $\frac{N/A}{N/A}$		

	amount	Amount at close of preceding	Converted during the	Amount at close of the	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
Class and description	outstanding	month	month	month		
<u>1. N/A</u>						
Stock code (if listed)						<u>.</u>
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy))	(/ /)					
2. N/A	(/ /)					
<u></u>						
Stock code (if listed)						
Class of shares						
issuable (<i>Note 1</i>)						
Subscription price						
(if applicable)						
(dd/mm/yyyy)	(/ /)					
3. N/A						
Stock code (if listed)						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy) 4. N/A	(/ /)					
<u>4. 1\//A</u>						
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price						
(if applicable)						
(dd/mm/yyyy)	(/ /)					
				nary shares) <u>N/A</u>		_
				ence shares) $\frac{N/A}{N/A}$		_
			()	Other class) N/A	Α	

For Main Board and GEM listed issuers

For Main Board and GEM listed issuers Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy),	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
if applicable, and class of shares issuable:		
1. N/A		
shares (Note 1)		
2. <u>N/A</u>	_	
	-	
	-	
	-	
shares (Note 1)		
3. N/A		
5. <u>IVA</u>		
	-	
shares (Note 1)	-	
Total D. (Ordinary shares)		
(Preference shares)		
(Other class)		

	Type of Issue	in issued i	Share Capital						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
				Class of (Note 1)	shares issuable		N/A			
1.	Rights issue	At price :	State	Issue and	l allotment l/mm/yyyy)	(/ /)		
					proval date:	(/ /)		
					shares issuable		N/A			
2.	Open offer	At price :	State		l allotment l/mm/yyyy)	(/ /)		
		I	ý		proval date:	(/ /)		
				Class of (Note 1)	shares issuable		N/A			
3.	Placing	At price :	State		l allotment l/mm/yyyy)	(/ /)		
				EGM apj (dd/mm/	proval date: yyyy)	(/ /)		
				Class of (Note 1)	shares issuable		N/A			
4.	Bonus issue				l allotment l/mm/yyyy)	(/ /)		
				EGM app (dd/mm/)	proval date: yyyy)	(/ /)		

	Type of Issue		<u> </u>	For	Main I	Boa	rd and GEM listed i No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of
			Class of shares issuable (<i>Note 1</i>)		N/A			
5.	Scrip dividend At price	State e : currency —	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
								. <u>.</u>
			Class of shares repurchased (Note 1)		N/A			
6.	Repurchase of shares		Cancellation date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			Class of shares redeemed (Note 1)		N/A			
7.	Redemption of shares		Redemption date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			Class of shares issuable (Note 1)		N/A			
8.	Consideration At issue price	State e : currency —	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		

				For Main Board and GEM listed issuers	
	Type of Issue			No. of new shares of issuer issued during the month pursuant thereto as a close of the month	1 t
9.	Capital reorganisation			Class of shares issuable <u>N/A</u> (<i>Note 1</i>) Issue and allotment (/ /) date : (dd/mm/yyyy) EGM approval date: (/ /)	
				EGM approval date: (/ /) (dd/mm/yyyy)	
10.	Other (Underlying securities of TDR)	At price :	State	Class of shares issuable N/A (Note 1) (/ /) Issue and allotment date : (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy)	
				Total E. (Ordinary shares) N/A (Preference shares) N/A (Other class) N/A	

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)		Nil
	(2)		Nil
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):			Nil
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):			Nil
(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)			

Remarks	(if	any):
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Submitted by: Yang Jian Hui
Title: Director (Director, Secretary or other duly authorised officer)

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.