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## **Z-Obee Holdings Limited**

**融達控股有限公司\***

**(Provisional Liquidators Appointed)**

*(incorporated in Bermuda with limited liability)*

**(Hong Kong Stock Code: 948)**

**(Singapore Stock Code: D5N)**

### **FURTHER DELAY IN DESPATCH OF THE CIRCULAR**

Reference is made to the announcements of the Company dated 22 April 2016, 16 May 2016, 5 October 2016 and 3 March 2017 (the “**Announcements**”) in relation to, among others, the Proposed Restructuring. Unless otherwise defined, capitalized terms used herein shall have the same meanings as those defined in the Announcements.

As stated in the Announcements, the Company would despatch the Circular in relation to the Proposed Restructuring on or before 31 March 2017. Following the review hearing of the Listing (Review) Committee held on 14 February 2017, the Listing (Review) Committee informed the Company by a letter dated 22 February 2017 (the “**Decision**”) that it decided to conditionally stay the cancellation of listing of the Company’s Shares on the Stock Exchange. The Company is required to submit an updated resumption proposal with sufficient details to prove its resumption case to the Stock Exchange’s satisfaction within three months from the date of the Decision, i.e. 22 May 2017.

As the Share Subscription is subject to, among others, the in-principal approval of the Stock Exchange for the Resumption, no formal subscription agreement in relation to the Share Subscription has been entered into as at the date of this announcement. Nevertheless, there is no certainty that the Stock Exchange will approve the updated resumption proposal and therefore the Proposed Restructuring may or may not proceed. As such, the Company has applied to the Executive for its consent to extend the date of despatch of the Circular to no later than 23 June 2017 and the Executive has indicated that it is minded to grant such consent.

At the request of the Company, trading in the Shares on the Stock Exchange was suspended with effect from 2:37 p.m. on 27 June 2014 and will remain suspended until further notice.

For and on behalf of  
**Z-Obee Holdings Limited**  
**(Provisional Liquidators Appointed)**  
**Donald Edward Osborn**  
**Yat Kit Jong**  
**And**  
**Man Chun So**

*Joint and Several Provisional Liquidators  
Acting as agents without personal liability*

Hong Kong, 31 March 2017

*As at the date of this announcement, the executive Directors are Mr. Lai Hui, Ms. Yang Jian Hui, Ms. Chen Ling and the independent non-executive Directors are Mr. Liu Jintao and Mr. Tsang Hin Fun Anthony.*

*This announcement, for which the Directors and the Provisional Liquidators collectively and individually accept full responsibility, includes particulars given in compliance with the Listing Rules for the purpose of giving information with regard to the Company. The Directors and the Provisional Liquidators having made all reasonable enquiries, confirm that to the best of their knowledge and belief the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive, and there are no other matters the omission of which would make any statement herein or this announcement misleading.*

*The Directors and the Provisional Liquidators jointly and severally accept full responsibility for the accuracy of the information contained in this announcement and confirm, having made all reasonable enquiries, that to the best of their knowledge, opinions expressed in this announcement have been arrived at after due and careful consideration and there are no other facts not contained in this announcement, the omission of which would make any statement in this announcement misleading.*

*\*For identification purpose only*