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Z-Obee Holdings Limited

融達控股有限公司*

(Provisional Liquidators Appointed)

(incorporated in Bermuda with limited liability)

(Hong Kong Stock Code: 948)

(Singapore Stock Code: D5N)

**SUPPLEMENTAL ANNOUNCEMENT IN RELATION TO
THE VOLUNTARY DELISTING OF THE SHARES
OF
Z-OBEE HOLDINGS LIMITED
(PROVISIONAL LIQUIDATORS APPOINTED)
FROM SINGAPORE EXCHANGE SECURITIES TRADING LIMITED
("SGX-ST")**

Reference is made to the announcement of the Company dated 29 August 2017 (the "**Announcement**") in relation to the voluntary delisting of the shares of the Company from SGX-ST. Unless otherwise defined, capitalized terms used herein shall have the same meanings as those defined in the Announcement.

As mentioned in the Announcement, the Company has received no objection to the proposed Delisting from the SGX-ST subject to certain conditions and would like to advise the supplemental details in relation to the actions to be taken by CDP depositors prior to the Delisting.

A. Procedures to withdraw shares from the CDP Securities Accounts in Singapore for deposition to CCASS in Hong Kong

To withdraw the Shares from the CDP Securities Accounts in Singapore for deposition to CCASS in Hong Kong so that shareholders can trade the Shares on the Stock Exchange of Hong Kong Limited ("SEHK") upon resumption of trading of Shares, CDP depositors can bring along their CDP Statement and the National Registration Identity Card or passport, and go to one of the following securities firms:

1. Phillip Securities Pte Ltd in Singapore ("PSPL"); or
2. a stockbroker in Singapore who can trade shares on the SEHK; or

3. a stockbroker in Hong Kong who can trade shares on the SEHK,

who shall be able to assist CDP depositors including but not limited to:

- i. open a trading account to trade the Shares on the SEHK (applicable for CDP depositors who do not currently have a trading account with any securities firm who can trade shares on the SEHK. For those who intend to open a trading account at PSPL, the monthly custody fee of SGD 2 per stock per month will be waived for the first 3 months from the date of account opening while the relevant charges will apply thereafter. See www.poems.com.sg for more details. The Company will bear the trading account opening fee to be charged by PSPL (if any) only but the relevant custody fees will not be borne by the Company);
- ii. duly complete the Request for Withdrawal of Securities Form and submit the same to CDP; and
- iii. duly complete the Transfer Deed and submit the same to CDP (such Form has to be witnessed by anyone above 21 years of age except spouse).

The following charges will be imposed by CDP and will be borne by the Company:-

Payable to CDP (Withdrawal fee) (Inclusive of GST)	SGD 10.70 for withdrawal of less than 1000 shares
	SGD 26.75 for withdrawal of more than 1000 shares
Payable to CDP (Scrip fee)	SGD 2.14 per certificate

B. Removal Request Form – From Singapore to Hong Kong

Concurrently, PSPL or stockbroker can assist CDP depositors to submit the Removal Request Form to the share transfer agent, namely Tricor Barbinder Share Registration Services (“Tricor Singapore”), to transfer the shares from the Bermuda Pincipal Register to the Hong Kong Branch Register, namely Tricor Investor Services Limited (“Tricor HK”). The following charges will be imposed by Tricor Singapore and Tricor HK and will be borne by the Company:-

Payable to Tricor Singapore (Inclusive of GST)	SGD 28.89
Payable to Tricor HK	HKD 172.50

Upon receipt of the above relevant documents, Tricor HK will issue a share certificate in the name of the shareholder and Phillip Securities Hong Kong (“PSHK”) will collect the share certificate for deposition into CCASS. For CDP depositors that engage another stockbrokers other than PSPL, Tricor HK can either mail the share certificate to the CDP depositors by ordinary post at their own risk or CDP depositors have to make their own arrangement with their stockbrokers to collect the share certificate from Tricor HK.

C. Deposition of share certificate into CCASS in Hong Kong

Shareholders who engage PSPL as their stockbrokers need to sign and submit the forms below for physical certificate deposition into CCASS through PSPL;

- 1) Standard Form of Transfer (Sign on signature(s) of transferor, page 1 and 2 must be printed front and back on a single piece of paper); and
- 2) Specimen signature form.

D. Charges for Scrip Deposition into CCASS in Hong Kong

Scrip fee payable to Tricor HK	HKD 2.50 per certificate
Transfer duty payable to the Inland Revenue Department of Hong Kong	HKD 5.00 per transfer deed
Courier Fees (<20 certificates)	SGD 21.00
Courier Fees (>20 certificates)	SGD 1.05 per certificate

The Company will bear the above-mentioned charges and CDP depositors shall engage their preferred stockbrokers no later than 5 p.m. on 27 October 2017 to effect the transfer process. As mentioned in the Announcement, other fees that may be charged by CCASS or other stockbrokers associated with the process outlined above (where applicable) will not be borne by the Company.

It should be noted that all forms must be completed legibly and signed by the CDP depositors, failing to do so, the request may be delayed or liable to be rejected. The estimated processing time takes about 4-5 weeks for the shares to be credited into CDP depositors' trading account. The last day for CDP depositors to submit their withdrawal request to CDP for their Consolidated Shares to be transferred to their trading account in Hong Kong and having their entitled Offer Shares to be credited to their trading account in Hong Kong will be on 17 October 2017. The deadline for the submission of the requests to withdraw shares from CDP for the transfer of shares to Hong Kong will be on 27 October 2017.

CDP depositors who submit their withdrawal request after 17 October 2017 should note that such request will only be processed after the Singapore record date of the Open Offer (i.e. 27 October 2017). As such, for those CDP depositors who submit their withdrawal request after 17 October 2017 and apply for the Offer Shares, there are risk that their Offer Shares will be credited to their CDP securities account in Singapore while their Consolidated Shares have already been transferred to their trading account in Hong Kong. Such CDP depositors should note that they are liable for any additional costs incurred for the subsequent transfer of their Offer Shares from their CDP account in Singapore to their trading account in Hong Kong and will not be borne by the Company. As such, any CDP depositors who would like to participate in the Open Offer are advised to submit their withdrawal request on or before 17 October 2017 if through CDP (and on or before 13 October 2017 if through brokers) to avoid any unnecessary additional costs that will be incurred from the transfer of their share certificates.

Please note that the aforesaid charges imposed by CDP, Tricor Singapore, Tricor HK and PSPL are based on the latest available information and may subject to changes. Further announcement will be made to the shareholders should there be further changes to the charges as and when appropriate.

AUTOMATIC TRANSFER UPON DELISTING

As mentioned in the Announcement, CDP depositors may elect not to take any actions in respect of the Delisting. Upon Delisting, CDP will debit the Shares from the CDP depositors' securities accounts and the Shares will automatically be transferred via Tricor Singapore to Tricor HK at the instruction and expense of the Company subject to approval granted by the SGX-ST. Tricor HK will mail share certificates to the CDP depositors' address in the CDP's records and the CDP depositors will have to deposit their share certificate at their own expense with CCASS, before they can trade their shares on SEHK.

IMPLICATION OF DELISTING FOR SHAREHOLDERS

The proposed Delisting will result in the Shares being removed from the Official List of the SGX-ST. After the Delisting, the Shares will only be traded on the SEHK and only those CDP depositors who have their Shares transferred to a CCASS participant in Hong Kong prior to the Delisting will be able to trade on the SEHK immediately upon resumption of trading. Shareholders' voting rights and entitlement to dividends will not be affected by the Delisting.

The proposed Delisting of the Company's Shares from the SGX-ST does not affect the trading of the Company's Shares in the SEHK in the event that the trading in the Shares in the SEHK is resumed.

Resumption of trading in the Shares in the SEHK is subject to a number of conditions and may or may not take place. The release of this announcement does not necessarily indicate that the trading in the Shares in the SEHK will be resumed. Shareholders should exercise caution when dealing in the Shares.

For and on behalf of
Z-Obee Holdings Limited
(Provisional Liquidators Appointed)
Donald Edward Osborn
Yat Kit Jong
and
Man Chun So
Joint Provisional Liquidators
Acting as agents without personal liability

Hong Kong, 29 September 2017

As at the date of this announcement, the executive Directors are Mr. Lai Hui, Ms. Yang Jian Hui, Ms. Chen Ling and the independent non-executive Directors are Mr. Liu Jintao and Mr. Tsang Hin Fun Anthony.

The Directors and the Provisional Liquidators jointly and severally accept full responsibility for the accuracy of the information contained in this announcement and confirm, having made all reasonable enquiries, that to the best of their knowledge, opinions expressed in this announcement have been arrived at after due and careful consideration and there are no other facts not contained in this announcement, the omission of which would make any statement in this announcement misleading.

**For identification purpose only*