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Z-Obee Holdings Limited

融達控股有限公司*

(Provisional Liquidators Appointed)

(incorporated in Bermuda with limited liability)

(Hong Kong Stock Code: 948)

(Singapore Stock Code: D5N)

**UPDATE ON
THE VOLUNTARY DELISTING OF THE SHARES
OF
Z-OBEE HOLDINGS LIMITED
(PROVISIONAL LIQUIDATORS APPOINTED)
FROM SINGAPORE EXCHANGE SECURITIES TRADING LIMITED
("SGX-ST")**

Reference is made to the announcements of the Company dated 29 August 2017 and 29 September 2017 (the "**Announcements**") in relation to the voluntary delisting of the shares of the Company from SGX-ST. Unless otherwise defined, capitalized terms used herein shall have the same meanings as those defined in the Announcements.

As mentioned in the Announcements, the Company has received no objection to the proposed Delisting from the SGX-ST subject to certain conditions and CDP depositors are required to take certain actions should they wish to have their shares transferred to a CCASS participant in Hong Kong prior to the Delisting. With a view to inform CDP depositors regarding the key deadlines on the transfer of shares and to address any queries from the CDP depositors, an open forum will be held on 10 October 2017 from 10:00 a.m. to 1:00 p.m. in Maxwell Chambers Pte Ltd, 32 Maxwell Road, #03-01, Singapore 069115. CDP depositors are welcome to attend the open forum anytime between 10:00 a.m. to 1:00 p.m..

IMPLICATION OF DELISTING FOR SHAREHOLDERS

The proposed Delisting will result in the Shares being removed from the Official List of the SGX-ST. After the Delisting, the Shares will only be traded on the SEHK and only those CDP depositors who have their Shares transferred to a CCASS participant in Hong Kong prior to the Delisting will be able to trade on the SEHK immediately upon resumption of trading. Shareholders' voting rights and entitlement to dividends will not be affected by the Delisting.

The proposed Delisting of the Company's Shares from the SGX-ST does not affect the trading of the Company's Shares in the SEHK in the event that the trading in the Shares in the SEHK is resumed.

Resumption of trading in the Shares in the SEHK is subject to a number of conditions and may or may not take place. The release of this announcement does not necessarily indicate that the trading in the Shares in the SEHK will be resumed. Shareholders should exercise caution when dealing in the Shares.

For and on behalf of
Z-Obee Holdings Limited
(Provisional Liquidators Appointed)
Donald Edward Osborn
Yat Kit Jong
and
Man Chun So
Joint Provisional Liquidators
Acting as agents without personal liability

Hong Kong, 6 October 2017

As at the date of this announcement, the executive Directors are Mr. Lai Hui, Ms. Yang Jian Hui, Ms. Chen Ling and the independent non-executive Directors are Mr. Liu Jintao and Mr. Tsang Hin Fun Anthony.

**For identification purpose only*