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Z-Obee Holdings Limited

融達控股有限公司*

(Provisional Liquidators Appointed)

(incorporated in Bermuda with limited liability)

(Hong Kong Stock Code: 948)

(Singapore Stock Code: D5N)

RESULT OF THE SCHEME MEETINGS

This announcement is made by Z-Obee Holdings Limited (Provisional Liquidators Appointed) (the “**Company**”) pursuant to Rule 13.09(1) of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited and the Inside Information Provisions under Part XIVA of the Securities and Futures Ordinance (Cap. 571 of the Laws of Hong Kong).

Reference is made to the announcements of the Company dated 6 July 2017, 31 August 2017 and 22 September 2017 (the “**Announcements**”) in relation to, among others, the schemes of arrangement of the Company. Unless otherwise defined, capitalized terms used herein shall have the same meanings as those defined in the Announcements.

The Company is pleased to announce that at the Bermuda Scheme Meeting and the Hong Kong Scheme Meeting held on 16 October 2017, the resolutions to approve both the Bermuda Scheme and the Hong Kong Scheme were duly passed with the approval of the requisite majorities of the scheme creditors.

The Company will submit the results of the Bermuda Scheme Meeting and the Hong Kong Scheme Meeting to the Bermuda Court and the Hong Kong Court respectively to seek sanctioning of the Schemes.

The Company will keep creditors, shareholders and investors informed of the latest developments in relation to the Schemes by making further announcement(s) as and when appropriate.

At the request of the Company, trading in the Shares on the Stock Exchange was suspended with effect from 2:37 p.m. on 27 June 2014 and will remain suspended until further notice.

For and on behalf of
Z-Obee Holdings Limited
(Provisional Liquidators Appointed)
Donald Edward Osborn
Yat Kit Jong
And
Man Chun So
Joint Provisional Liquidators
Acting as agents without personal liability

Hong Kong, 17 October 2017

As at the date of this announcement, the executive Directors are Mr. Lai Hui, Ms. Yang Jian Hui, Ms. Chen Ling and the independent non-executive Directors are Mr. Liu Jintao and Mr. Tsang Hin Fun Anthony.

**For identification purpose only*