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Z-Obee Holdings Limited 融達控股有限公司\*

(Provisional Liquidators Appointed) (incorporated in Bermuda with limited liability) (Hong Kong Stock Code: 948) (Singapore Stock Code: D5N)

## VOLUNTARY DELISTING FROM SGX-ST

References are made to the announcements of the Company dated 29 August 2017, 29 September 2017, 6 October 2017 and 19 October 2017 in relation to the voluntary delisting of the shares of the Company from the SGX-ST.

The Company wishes to announce that the shares of the Company will be delisted from the Official List of the SGX Mainboard with effect from 9.00 a.m. (Singapore time) on Tuesday, 28 November 2017 (the "**Delisting Date**").

For Shareholders in Singapore with their shares deposited with CDP as at the Delisting Date (the "**Remaining Depositors**"), their relevant shares will be withdrawn from CDP. Physical share certificates representing the relevant shares will be despatched by ordinary mail to the Remaining Depositors based on their addresses reflected in CDP's depository register within two weeks from the Delisting Date, and the names of these Remaining Depositors will be entered into the Company's share register as the respective holders of the relevant shares of the Company. Despatch of share certificate(s) will be made at the risk of the Remaining Depositors. The Remaining Depositors will have to make their own arrangements to lodge their shares with CCASS or a CCASS participant if they wish to sell or trade such shares on the Stock Exchange.

## CONTINUED SUSPENSION OF TRADING

At the request of the Company, trading in the shares of the Company on the Stock Exchange was suspended with effect from 2:37 p.m. on 27 June 2014. Until the fulfilment of all the Resumption conditions imposed by the Stock Exchange, trading in the shares of the Company will continue to be suspended until further notice.

Shareholders should note that Resumption may not take place if the Company fails to fulfill all the Resumption conditions on or before 29 November 2017. Accordingly, Shareholders and potential investors are advised to exercise caution when dealing in the shares of the Company.

For and on behalf of Z-Obee Holdings Limited (Provisional Liquidators Appointed) Donald Edward Osborn Yat Kit Jong And Man Chun So Joint Provisional Liquidators

Acting as agents without personal liability

Hong Kong, 24 November 2017

As at the date of this announcement, the executive Directors are Mr. Lai Hui, Ms. Yang Jian Hui, Ms. Chen Ling and the independent non-executive Directors are Mr. Liu Jintao and Mr. Tsang Hin Fun Anthony.

The Directors and the Provisional Liquidators jointly and severally accept full responsibility for the accuracy of the information contained in this announcement and confirm, having made all reasonable enquiries, that to the best of their knowledge, opinions expressed in this announcement have been arrived at after due and careful consideration and there are no other facts not contained in this announcement, the omission of which would make any statement in this announcement misleading.

\*For identification purpose only