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Z-Obee Holdings Limited

融達控股有限公司*

(incorporated in Bermuda with limited liability)
(Stock Code: 948)

DISCHARGE OF THE PROVISIONAL LIQUIDATORS AND DISMISSAL OF THE WINDING-UP PETITION

Reference is made to the announcement of Z-Obee Holdings Limited (the "Company") dated 28 November 2017 (the "Announcement") in relation to, among other things, the fulfilment of the Resumption Conditions. Unless otherwise defined, capitalised terms used in this announcement shall have the same meanings as those defined in the Announcement.

The Board is pleased to announce that the winding-up petition against the Company has been dismissed and the Provisional Liquidators have been discharged on 28 November 2017 (Bermuda time).

For and on behalf of **Z-Obee Holdings Limited YANG Jian Hui**Executive Director

Hong Kong, 29 November 2017

As at the date of this announcement, the executive Directors are Mr. Lai Hui, Ms. Yang Jian Hui, Ms. Chen Ling and the independent non-executive Directors are Mr. Liu Jintao and Mr. Tsang Hin Fun Anthony.

*For identification purpose only