

Balance at close of the month

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) :	_	31/12/2017		
To : Hong Kong Exchanges	s and Clearin	g Limited		
Name of Issuer Date Submitted	Z-Obee Ho	oldings Limited 2018	l	
I. Movements in Authorised	d Share Capi	tal		
1. Ordinary Shares				
(1) Stock code : <u>948</u>	Descriptio	on: <u>Z-OBEE</u>		
	N	lo. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preced	ing month	625,000,000	US\$0.16	US\$100,000,000
Increase/(decrease)				
Balance at close of the mo	nth	625,000,000	US\$0.16	US\$100,000,000
(2) Stock code : N/A	Descriptio	on: <u>N</u> /A		
	Ν	lo. of ordinary shares	Par value (State currency)	capital
Balance at close of preced	ing month	N/A	<u>N/A</u>	N/A
Increase/(decrease)		N/A		N/A

N/A N/A

N/A

2. Preference Shares			
Stock code : N/A Descript	tion : <u>N/A</u>		
	No. of preference shares	Par value (State currency)	capital
Balance at close of preceding month_	N/A	N/A	N/A
Increase/(decrease)	N/A		N/A
Balance at close of the month _	N/A	N/A	N/A
3. Other Classes of Shares			
Stock code : N/A Descript	tion : <u>N/A</u>		
	No. of other classes of shares	Par value (State currency)	capital
Balance at close of preceding month_	N/A	N/A	N/A
Increase/(decrease)	N/A		N/A
Balance at close of the month	N/A	<u>N/A</u>	N/A
Total authorised share capital at the encurrency):	nd of the month (S	State	US\$100,000,000

II. Movements in Issued Share Capital

	No. of ordin	•	No of preference	
-	(1)	(2)	shares	classes of shares
Balance at close of preceding month	254,234,383	N/A	N/A	N/A
Increase/ (decrease) during the month	<u></u>	N/A	N/A	N/A
Balance at close of the month	254,234,383	N/A	N/A	N/A

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer) Particulars of No. of new shares of No. of new shares of share option issuer issued during issuer which may be scheme the month pursuant issued pursuant including EGM thereto thereto as at close of Movement during the month the month approval date (dd/mm/yyyy) and class of shares issuable Granted Exercised Cancelled Lapsed 1. N/A shares (Note 1) 2. N/A shares (Note 1) 3. N/A shares (Note 1) Total A. (Ordinary shares) 0 (Preference shares) N/A N/A (Other class) Total funds raised during the month from exercise of options (State currency) 0

Warrants to Issue Shares of the	<u>e Issuer whi</u> ch	are to be L	isted			
Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal va at close precedin month	of Exercised	Nominal value at close of the month		No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A						
(/ /) Stock code (if listed) Class of shares issuable (Note 1)						
Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy) 2. N/A	(/ /)				
Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy) 3. N/A	(/ /)				
					-	
EGM approval date (if applicable)	(/ /					
(/ /)						
Cubaculation autos						
EGM approval date (if applicable)	(/ /					
		To	otal B. (Ordina	ary shares)	N/A	
			(Preferen	ce shares)	N/A	
				ther class)	N/A	_

Class and description	Currency amoun outstandi	of t	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A	<u>—</u>						
	_						
	<u>—</u>						
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable)							
(dd/mm/yyyy))	(/ /)					
2. N/A							
	<u>—</u>						
Stock code (if listed)							
Class of shares							
issuable (Note 1)							
Subscription price EGM approval date							
(if applicable)							
(dd/mm/yyyy)	(/ /)					
3. N/A							
	_						
Stock code (if listed)	<u> </u>						
Class of shares							
issuable (Note 1) Subscription price			<u> </u>				
EGM approval date							
(if applicable)	/ / /	`					
(dd/mm/yyyy) 4. N/A	(/ /						
11.13/73							
Stock code (if listed) Class of shares							
issuable (Note 1)							
Subscription price							
EGM approval date (if applicable)							
(dd/mm/yyyy)	(/ /)					
				Total C. (Ordina		N/A	
					ce shares) ther class)	N/A N/A	_
				, 0	aror oldool	1 N//	

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Ори	ons (other than under Share Option Schemes)		
if a	ll particulars including EGM approval date (dd/mm/yyyy), pplicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.	N/A		
	shares (Note 1)		
2	N/A		
 .	14/71		
	(/ /)		
	shares (Note 1)		
			-
2	NI/A		
3.	N/A		
	(/ /)		
	shares (Note 1)		
	Shares (Note 1)		-
	Talal D. (O. "	5.1/A	
	Total D. (Ordinary shares)	N/A	
	(Preference shares)	N/A	
	(Other class)	N/A	
	(011101 01000)		

Shares of issuer issuer with during the month pursuant thereto issuer with during the month pursuant thereto issued issued (Note 1) 1. Rights issue	Ot	her Movements	in Issued Sha	are Capital					
Class of shares		Type of Issue						issuer issued during the month pursuant	pursuant thereto as at close of the
State		1,500 01 10000			Class of shares	N/A			
At price: currency date: (dd/mm/yyyy) EGM approval date: (///) Class of shares N/A issuable (Note 1) 2. Open offer At price: State currency date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) EGM approval date: (///) Class of shares N/A issuable (Note 1) Class of shares N/A issuable (Note 1) Class of shares (///) EGM approval date: (///) Class of shares N/A issuable (Note 1) Class of shares (///) Class of shares N/A issuable (Note 1) Class of shares (///) EGM approval date: (///) Class of shares (///) EGM approval date: (///)							_		
Class of shares N/A issuable (Note 1) 2. Open offer At price: State currency Issue and allotment date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) Class of shares N/A issuable (Note 1) Issue and allotment date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) EGM approval date: (//) Class of shares N/A issuable (Note 1) Issue and allotment date: (dd/mm/yyyy) EGM approval date: (//) Class of shares N/A issuable (Note 1)	1.	Rights issue	At price :			(/ /)		
issuable (Note 1) 2. Open offer At price: State currency Issue and allotment date: (dd/mm/yyyy) (/ /) EGM approval date: (/ /) Class of shares N/A issuable (Note 1) 3. Placing At price: State currency Issue and allotment date: (dd/mm/yyyy) EGM approval date: (/ /) Class of shares N/A issue and allotment date: (/ /) EGM approval date: (/ /) Class of shares N/A issue Issue Issue N/A issuable (Note 1) Class of shares N/A issuable (Note 1) Class of shares N/A issuable (Note 1) EGM approval date: (/ /) EGM approval date: (/ /)					EGM approval date: (dd/mm/yyyy)	(/ /)		
issuable (Note 1) 2. Open offer At price: State currency Issue and allotment date: (dd/mm/yyyy) (/ /) EGM approval date: (/ /) Class of shares N/A issuable (Note 1) 3. Placing At price: State currency Issue and allotment date: (dd/mm/yyyy) EGM approval date: (/ /) Class of shares N/A issue and allotment date: (/ /) EGM approval date: (/ /) Class of shares N/A issue Issue Issue N/A issuable (Note 1) Class of shares N/A issuable (Note 1) Class of shares N/A issuable (Note 1) EGM approval date: (/ /) EGM approval date: (/ /)									
2. Open offer At price: State currency State currency State (dd/mm/yyyy) (/ /)						N/A			
Class of sharesN/A issuable (Note 1) 3. Placing At price: State currency Issue and allotment date: (dd/mm/yyyy) EGM approval date: (/ /) Class of sharesN/A issuable (Note 1) Class of sharesN/A issuable (Note 1) 4. Bonus issue	2.	Open offer	At price :		Issue and allotment	(/ /)		
State currency State Issue and allotment (/ /)					EGM approval date:	(/ /)		
State currency State Issue and allotment (/ /)									-
3. Placing At price: State currency Issue and allotment (/ /) EGM approval date: (/ /) (dd/mm/yyyy) Class of shares N/A issuable (Note 1) Issue and allotment (/ /) EGM approval date: (/ /) EGM approval date: (/ /)						N/A			
Class of shares N/A issuable (Note 1) 4. Bonus issue Ssue and allotment (/ /) date : (dd/mm/yyyy)	3.	Placing	At price :		Issue and allotment	(/ /)		
issuable (Note 1) 4. Bonus issue Issue and allotment (/ /) date: (dd/mm/yyyy) EGM approval date: (/ /)					EGM approval date: (dd/mm/yyyy)	(/ /)		
issuable (Note 1) 4. Bonus issue Issue and allotment (/ /) date: (dd/mm/yyyy) EGM approval date: (/ /)									
4. Bonus issue Issue and allotment (/ /) date : (dd/mm/yyyy) EGM approval date: (/ /)						N/A			
EGM approval date: (/ /)	4.	Bonus issue			Issue and allotment	(/ /)		
(')))))						(/ /)		

							No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the
	Type of Issue							month
				Class of shares issuable (Note 1)	<u>N/A</u>	_		
5.	Scrip dividend	At price :	State currency ———	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
				Class of shares	N/A			
				repurchased (Note 1)		_		
6.	Repurchase of shares			Cancellation date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		_
				Class of shares redeemed (Note 1)	N/A	_		
7.	Redemption of shares			Redemption date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
				Class of shares issuable (Note 1)	N/A_			
8.	Consideration issue	At price :	State currency———	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
				Class of shares issuable (Note 1)	<u>N/A</u>	\		
9.	reorganisation			Issue and allotment	(/ /)		
	(remarks)			date: (dd/mm/yyyy) EGM approval date:	(/ /)		
				(dd/mm/yyyy)			N/A	N/A

Type of Issue			No. of new shares of shares of issuer issued issuer which during the may be month issued pursuant thereto thereto as at close of the month
i i Piease snecilvi al niice :	State	Class of shares issuable (Note 1) Issue and allotment date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy))

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E): (1)	Nil
(2)	Nil
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):	Nil
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to	Nil
E): (These figures should be the same as the relevant figures under II above ("Movements in Capital").)	Issued Share

Remarks (if any):
Submitted by: Xiong Jianrui
Title: <u>Director</u> (Director, Secretary or other duly authorised officer)

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.