

## Monthly Return of Equity Issuer on Movements in Securities

| For the month ended<br>(dd/mm/yyyy) : | 28/2/2018                         |                                  |   |
|---------------------------------------|-----------------------------------|----------------------------------|---|
| To : Hong Kong Exchanges and C        | Clearing Limited                  |                                  |   |
| ·                                     | pee Holdings Limited<br>arch 2018 | l                                |   |
| I. Movements in Authorised Share      | e Capital                         |                                  |   |
| 1. Ordinary Shares                    |                                   |                                  |   |
| (1) Stock code : <u>948</u> Des       | scription : <u>Z-OBEE</u>         |                                  |   |
|                                       | No. of ordinary shares            | Par value<br>(State<br>currency) | Authorised share<br>capital<br>(State currency) |
| Balance at close of preceding mo      | nth 625,000,000                   | <u>US\$0.16</u>                  | US\$100,000,000                                 |
| Increase/(decrease)                   |                                   |                                  |   |
| Balance at close of the month         | 625,000,000                       | US\$0.16                         | US\$100,000,000                                 |
| (2) Stock code : N/A Des              | scription : <u>N/A</u>            |                                  |   |
|                                       | No. of ordinary<br>shares         | Par value<br>(State<br>currency) | Authorised share<br>capital<br>(State currency) |
| Balance at close of preceding mo      | nthN/A                            | N/A                              | N/A   |
| Increase/(decrease)                   | N/A                               |                                  | N/A   |
| Balance at close of the month         | N/A                               | <u>N/A</u>                       | N/A   |

| 2. Preference Shares                                       |                                |                                  |                 |
|--|--------------------------------|----------------------------------|-----------------|
| Stock code : N/A Descrip                                   | tion : <u>N/A</u>              |                                  |                 |
|  | No. of preference shares       | Par value<br>(State<br>currency) | capital         |
| Balance at close of preceding month_                       | N/A                            | N/A                              | N/A             |
| Increase/(decrease)  | N/A                            |                                  | N/A             |
| Balance at close of the month _                            | N/A                            | N/A                              | <u>N/A</u>      |
| 3. Other Classes of Shares                                 |                                |                                  |                 |
| Stock code : N/A Descrip                                   | tion : <u>N/A</u>              |                                  |                 |
|  | No. of other classes of shares | Par value<br>(State<br>currency) | capital         |
| Balance at close of preceding month_                       | N/A                            | N/A                              | N/A             |
| Increase/(decrease)  | N/A                            |                                  | N/A             |
| Balance at close of the month                              | N/A                            | N/A                              | N/A             |
| Total authorised share capital at the e <i>currency)</i> : | nd of the month (S             | State                            | US\$100,000,000 |

## II. Movements in Issued Share Capital

|  |             |     | No of preference |                   |
|--|-------------|-----|------------------|-------------------|
| -  | (1)         | (2) | shares           | classes of shares |
| Balance at close of preceding month      | 254,234,383 | N/A | N/A              | N/A               |
| Increase/ (decrease)<br>during the month | <u></u>     | N/A | N/A              | N/A               |
| Balance at close of the month            | 254,234,383 | N/A | N/A              | N/A               |

## III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer) Particulars of No. of new shares of No. of new shares of share option issuer issued during issuer which may be scheme the month pursuant issued pursuant including EGM thereto thereto as at close of Movement during the month the month approval date (dd/mm/yyyy) and class of shares issuable Granted Exercised Cancelled Lapsed 1. N/A shares (Note 1) 2. N/A shares (Note 1) 3. N/A shares (Note 1) Total A. (Ordinary shares) 0 (Preference shares) N/A N/A (Other class) Total funds raised during the month from exercise of options (State currency) 0

| Warrants to Issue Shares of the                                  | <u>e Issuer whi</u> ch          | are to be L                                 | isted           |   |     |   |
|--|---------------------------------|---|-----------------|---|-----|---|
| Description of warrants (Date of expiry - dd/mm/yyyy)            | Currency<br>of nominal<br>value | Nominal va<br>at close<br>precedin<br>month | of Exercised    | Nominal value<br>at close of the<br>month |     | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
| 1. N/A   |                                 |   |                 |   |     |   |
|  |                                 |   |                 |   |     |   |
| ( / / ) Stock code (if listed) Class of shares issuable (Note 1) |                                 |   |                 |   |     |   |
| Subscription price   |                                 |   |                 |   |     |   |
| EGM approval date (if applicable) (dd/mm/yyyy)  2. N/A           | ( / /                           | )   |                 |   |     |   |
|  |                                 |   |                 |   |     |   |
|  |                                 |   |                 |   |     |   |
| Subscription price   |                                 |   |                 |   |     |   |
| EGM approval date (if applicable) (dd/mm/yyyy)  3. N/A           | ( / /                           | )   |                 |   |     |   |
|  |                                 |   |                 |   |     |   |
|  |                                 |   |                 |   |     |   |
| EGM approval date (if applicable)                                | ( / /                           |   |                 |   |     |   |
|  |                                 |   |                 |   |     |   |
| ( / / )  |                                 |   |                 |   |     |   |
| Cubaculation autos   |                                 |   |                 |   |     |   |
| EGM approval date (if applicable)                                | ( / /                           |   |                 |   |     |   |
|  |                                 | To  | otal B. (Ordina | ary shares)                               | N/A |   |
|  |                                 |   | (Preferen       | ce shares)                                | N/A |   |
|  |                                 |   |                 | ther class)                               | N/A | _   |

| Class and description   | Currency<br>amoun<br>outstandi | of<br>t | Amount at close of preceding month | Converted<br>during the<br>month | Amount at close of the month | No. of new<br>shares of<br>issuer<br>issued<br>during the<br>month<br>pursuant<br>thereto | No. of new<br>shares of<br>issuer which<br>may be<br>issued<br>pursuant<br>thereto as at<br>close of the<br>month |
|---|--------------------------------|---------|------------------------------------|----------------------------------|------------------------------|---|---|
| 1. N/A  | <u>—</u>                       |         |                                    |                                  |                              |   |   |
|   | _                              |         |                                    |                                  |                              |   |   |
|   | <u>—</u>                       |         |                                    |                                  |                              |   |   |
| Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) |                                |         |                                    |                                  |                              |   |   |
| (dd/mm/yyyy))   | ( / /                          | )       |                                    |                                  |                              |   |   |
| 2. N/A  |                                |         |                                    |                                  |                              |   |   |
|   |                                |         |                                    |                                  |                              |   |   |
|   | <u>—</u>                       |         |                                    |                                  |                              |   |   |
| Stock code (if listed)  |                                |         |                                    |                                  |                              |   |   |
| Class of shares   |                                |         |                                    |                                  |                              |   |   |
| issuable (Note 1)   |                                |         |                                    |                                  |                              |   |   |
| Subscription price<br>EGM approval date   |                                |         |                                    |                                  |                              |   |   |
| (if applicable)   |                                |         |                                    |                                  |                              |   |   |
| (dd/mm/yyyy)  | ( / /                          | )       |                                    |                                  |                              |   |   |
| 3. N/A  |                                |         |                                    |                                  |                              |   |   |
|   | _                              |         |                                    |                                  |                              |   |   |
|   |                                |         |                                    |                                  |                              |   |   |
| Stock code (if listed)  | <u> </u>                       |         |                                    |                                  |                              |   |   |
| Class of shares   |                                |         |                                    |                                  |                              |   |   |
| issuable (Note 1) Subscription price  |                                |         | <u> </u>                           |                                  |                              |   |   |
| EGM approval date   |                                |         |                                    |                                  |                              |   |   |
| (if applicable)   | / / /                          | `       |                                    |                                  |                              |   |   |
| (dd/mm/yyyy)<br>4. N/A  | ( / /                          |         |                                    |                                  |                              |   |   |
| 11.13/73  |                                |         |                                    |                                  |                              |   |   |
|   |                                |         |                                    |                                  |                              |   |   |
|   |                                |         |                                    |                                  |                              |   |   |
| Stock code (if listed)<br>Class of shares   |                                |         |                                    |                                  |                              |   |   |
| issuable (Note 1)   |                                |         |                                    |                                  |                              |   |   |
| Subscription price  |                                |         |                                    |                                  |                              |   |   |
| EGM approval date (if applicable)   |                                |         |                                    |                                  |                              |   |   |
| (dd/mm/yyyy)  | ( / /                          | )       |                                    |                                  |                              |   |   |
|   |                                |         |                                    | Total C. (Ordina                 |                              | N/A   |   |
|   |                                |         |                                    |                                  | ce shares)<br>ther class)    | N/A<br>N/A  | _   |
|   |                                |         |                                    | , 0                              | aror oldool                  | 1 N//   |   |

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

| Ори       | ons (other than under Share Option Schemes)  |  |   |
|-----------|--|--|---|
| if a      | ll particulars including EGM approval date (dd/mm/yyyy),<br>pplicable, and class of shares issuable: | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
| 1.        | N/A  |  |   |
|           |  |  |   |
|           |  |  |   |
|           |  |  |   |
|           |  |  |   |
|           | shares (Note 1)  |  |   |
|           |  |  |   |
| 2         | N/A  |  |   |
| <b></b> . | 14/71  |  |   |
|           |  |  |   |
|           |  |  |   |
|           | ( / / )  |  |   |
|           | shares (Note 1)  |  |   |
|           |  |  | -   |
| 2         | NI/A   |  |   |
| 3.        | N/A  |  |   |
|           |  |  |   |
|           |  |  |   |
|           | ( / / )  |  |   |
|           | shares (Note 1)  |  |   |
|           | Shares (Note 1)  |  | -   |
|           | Talal D. (O. "   | 5.1/A  |   |
|           | Total D. (Ordinary shares)   | N/A  |   |
|           | (Preference shares)  | N/A  |   |
|           | (Other class)  | N/A  |   |
|           | (011101 01000)   |  |   |
|           |  |  |   |

| Shares of issuer issuer with during the month pursuant thereto issuer with during the month pursuant thereto issued issued (Note 1)   1. Rights issue   | Ot | her Movements  | in Issued Sha | are Capital |                                 |       |   |  |   |
|---|----|----------------|---------------|-------------|---------------------------------|-------|---|--|---|
| Class of shares   |    | Type of Issue  |               |             |                                 |       |   | issuer issued<br>during the<br>month<br>pursuant | pursuant<br>thereto as at<br>close of the |
| State   |    | 1,500 01 10000 |               |             | Class of shares                 | N/A   |   |  |   |
| At price: currency date: (dd/mm/yyyy)  EGM approval date: (/// )  Class of shares N/A issuable (Note 1)  2. Open offer At price: State currency date: (dd/mm/yyyy)  EGM approval date: (dd/mm/yyyy)  EGM approval date: (/// )  Class of shares N/A issuable (Note 1)  Class of shares N/A issuable (Note 1)  Class of shares (/// )  EGM approval date: (/// )  Class of shares N/A issuable (Note 1)  Class of shares (/// )  Class of shares N/A issuable (Note 1)  Class of shares (/// )  EGM approval date: (/// )  Class of shares (/// )  EGM approval date: (/// ) |    |                |               |             |                                 |       | _ |  |   |
| Class of shares N/A issuable (Note 1)  2. Open offer At price: State currency Issue and allotment date: (dd/mm/yyyy)  EGM approval date: (dd/mm/yyyy)  Class of shares N/A issuable (Note 1)  Issue and allotment date: (dd/mm/yyyy)  EGM approval date: (dd/mm/yyyy)  EGM approval date: (dd/mm/yyyy)  EGM approval date: (// )  Class of shares N/A issuable (Note 1)  Issue and allotment date: (dd/mm/yyyy)  EGM approval date: (// )  Class of shares N/A issuable (Note 1)  | 1. | Rights issue   | At price :    |             |                                 | ( / / | ) |  |   |
| issuable (Note 1)  2. Open offer At price: State currency Issue and allotment date: (dd/mm/yyyy) ( / / )  EGM approval date: ( / / )  Class of shares N/A issuable (Note 1)  3. Placing At price: State currency Issue and allotment date: (dd/mm/yyyy)  EGM approval date: ( / / )  Class of shares N/A issue and allotment date: ( / / )  EGM approval date: ( / / )  Class of shares N/A issue Issue Issue N/A issuable (Note 1)  Class of shares N/A issuable (Note 1)  Class of shares N/A issuable (Note 1)  EGM approval date: ( / / )  EGM approval date: ( / / )   |    |                |               |             | EGM approval date: (dd/mm/yyyy) | ( / / | ) |  |   |
| issuable (Note 1)  2. Open offer At price: State currency Issue and allotment date: (dd/mm/yyyy) ( / / )  EGM approval date: ( / / )  Class of shares N/A issuable (Note 1)  3. Placing At price: State currency Issue and allotment date: (dd/mm/yyyy)  EGM approval date: ( / / )  Class of shares N/A issue and allotment date: ( / / )  EGM approval date: ( / / )  Class of shares N/A issue Issue Issue N/A issuable (Note 1)  Class of shares N/A issuable (Note 1)  Class of shares N/A issuable (Note 1)  EGM approval date: ( / / )  EGM approval date: ( / / )   |    |                |               |             |                                 |       |   |  |   |
| 2. Open offer  At price: State currency    State currency   State (dd/mm/yyyy) ( / / )  |    |                |               |             |                                 | N/A   |   |  |   |
| Class of sharesN/A issuable (Note 1)  3. Placing At price: State currency Issue and allotment date: (dd/mm/yyyy)  EGM approval date: ( / / )  Class of sharesN/A issuable (Note 1)  Class of sharesN/A issuable (Note 1)  4. Bonus issue  | 2. | Open offer     | At price :    |             | Issue and allotment             | ( / / | ) |  |   |
| State currency State   Issue and allotment   ( / / )  |    |                |               |             | EGM approval date:              | ( / / | ) |  |   |
| State currency State   Issue and allotment   ( / / )  |    |                |               |             |                                 |       |   |  | -   |
| 3. Placing  At price: State currency  Issue and allotment ( / / )  EGM approval date: ( / / )  (dd/mm/yyyy)  Class of shares N/A issuable (Note 1)  Issue and allotment ( / / )  EGM approval date: ( / / )  EGM approval date: ( / / )   |    |                |               |             |                                 | N/A   |   |  |   |
| Class of shares N/A issuable (Note 1)  4. Bonus issue    Ssue and allotment ( / / ) date : (dd/mm/yyyy)   | 3. | Placing        | At price :    |             | Issue and allotment             | ( / / | ) |  |   |
| issuable (Note 1)  4. Bonus issue  Issue and allotment ( / / ) date: (dd/mm/yyyy)  EGM approval date: ( / / )   |    |                |               |             | EGM approval date: (dd/mm/yyyy) | ( / / | ) |  |   |
| issuable (Note 1)  4. Bonus issue  Issue and allotment ( / / ) date: (dd/mm/yyyy)  EGM approval date: ( / / )   |    |                |               |             |                                 |       |   |  |   |
| 4. Bonus issue  Issue and allotment ( / / ) date : (dd/mm/yyyy)  EGM approval date: ( / / )   |    |                |               |             |                                 | N/A   |   |  |   |
| EGM approval date: ( / / )  | 4. | Bonus issue    |               |             | Issue and allotment             | ( / / | ) |  |   |
| ( ')))))  |    |                |               |             |                                 | ( / / | ) |  |   |

|    |                      |            |                      |   |            |   | No. of new<br>shares of<br>issuer issued<br>during the<br>month<br>pursuant<br>thereto | No. of new<br>shares of<br>issuer which<br>may be<br>issued<br>pursuant<br>thereto as at<br>close of the |
|----|----------------------|------------|----------------------|---|------------|---|--|--|
|    | Type of Issue        |            |                      |   |            |   |  | month  |
|    |                      |            |                      | Class of shares issuable (Note 1)       | <u>N/A</u> | _ |  |  |
| 5. | Scrip dividend       | At price : | State<br>currency——— | Issue and allotment date : (dd/mm/yyyy) | ( / /      | ) |  |  |
|    |                      |            |                      | EGM approval date: (dd/mm/yyyy)         | ( / /      | ) |  |  |
|    |                      |            |                      | Class of shares                         | N/A        |   |  |  |
|    |                      |            |                      | repurchased (Note 1)                    |            | _ |  |  |
| 6. | Repurchase of shares |            |                      | Cancellation date : (dd/mm/yyyy)        | ( / /      | ) |  |  |
|    |                      |            |                      | EGM approval date: (dd/mm/yyyy)         | ( / /      | ) |  | _  |
|    |                      |            |                      |   |            |   |  |  |
|    |                      |            |                      | Class of shares redeemed (Note 1)       | N/A        | _ |  |  |
| 7. | Redemption of shares |            |                      | Redemption date : (dd/mm/yyyy)          | ( / /      | ) |  |  |
|    |                      |            |                      | EGM approval date: (dd/mm/yyyy)         | ( / /      | ) |  |  |
|    |                      |            |                      |   |            |   |  |  |
|    |                      |            |                      | Class of shares issuable (Note 1)       | N/A_       |   |  |  |
| 8. | Consideration issue  | At price : | State<br>currency——— | Issue and allotment date : (dd/mm/yyyy) | ( / /      | ) |  |  |
|    |                      |            |                      | EGM approval date: (dd/mm/yyyy)         | ( / /      | ) |  |  |
|    |                      |            |                      |   |            |   |  |  |
|    |                      |            |                      | Class of shares issuable (Note 1)       | <u>N/A</u> | \ |  |  |
| 9. | reorganisation       |            |                      | Issue and allotment                     | ( / /      | ) |  |  |
|    | (remarks)            |            |                      | date: (dd/mm/yyyy)  EGM approval date:  | ( / /      | ) |  |  |
|    |                      |            |                      | (dd/mm/yyyy)                            |            |   | N/A  | N/A  |

| Type of Issue                  |       |  | No. of new shares of shares of issuer issued issuer which during the may be month issued pursuant thereto thereto as at close of the month |
|--------------------------------|-------|--|--|
| i i Piease snecilvi al niice : | State | Class of shares issuable (Note 1)  Issue and allotment date: (dd/mm/yyyy)  EGM approval date: (dd/mm/yyyy) | )  |
|                                |       |  |  |

| Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E): (1)             | Nil          |
|---|--------------|
| (2)   | Nil          |
| Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):               | Nil          |
| Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to             | Nil          |
| E): (These figures should be the same as the relevant figures under II above ("Movements in Capital").) | Issued Share |

| Remarks (if any):   |
|---|
|   |
|   |
|   |
|   |
|   |
|   |
|   |
|   |
|   |
| Submitted by: Xiong Jianrui   |
| Title: <u>Director</u> (Director, Secretary or other duly authorised officer) |
|   |

## Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.