## **HKEX** 香港交易所

#### Monthly Return of Equity Issuer on Movements in Securities

# For the month ended (dd/mm/yyyy) :

30/9/2018

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	Z-Obee Holdings Limited	
Date Submitted	2 October 2018	

I. Movements in Authorised Share Capital

1. Ordinary Shares			
(1) Stock code : <u>948</u> Descrip	otion : <u>Z-OBEE</u>		
	No. of ordinary shares	Par value (State currency)	Authorised share capital <i>(State currency)</i>
Balance at close of preceding month	625,000,000	US\$0.16	US\$100,000,000
Increase/(decrease)			
Balance at close of the month	625,000,000	<u>US\$0.16</u>	US\$100,000,000
(2) Stock code : <u>N/A</u> Descrip	otion : <u>N/A</u>		
	No. of ordinary shares	Par value (State currency)	Authorised share capital <i>(State currency)</i>
Balance at close of preceding month	N/A	N/A	N/A
Increase/(decrease)	N/A		N/A_
Balance at close of the month	N/A	<u>N/A</u>	<u>N/A</u>

#### 2. Preference Shares

Stock code : <u>N/A</u> Descrip	otion : <u>N/A</u>		
	No. of preference shares	Par value (State currency)	Authorised share capital <i>(State currency)</i>
Balance at close of preceding month	N/A	N/A	N/A_
Increase/(decrease)	N/A		N/A
Balance at close of the month	N/A_	<u>N/A</u>	N/A

#### 3. Other Classes of Shares

Stock code :	N/A	_Descript	ion :	N/A		
			class	f other ses of ares	Par value (State currency)	Authorised share capital <i>(State currency)</i>
Balance at close of preceding month _		g month	N/A		N/A	N/A_
Increase/(decre	ase)	_		N/A		N/A
Balance at close	e of the mont	h _		N/A	N/A_	N/A_

Total authorised share capital at the end of the month *(State currency)* :

US\$100,000,000

#### II. Movements in Issued Share Capital

-	No. of ordina (1)	ary shares (2)	No of preference shares	No. of other classes of shares
Balance at close of preceding month	254,234,383	N/A	<u>N/A</u>	N/A
Increase/ (decrease) during the month	<u> </u>	N/A	N/A	N/A_
Balance at close of the month	254,234,383	N/A	N/A_	N/A_

### III. Details of Movements in Issued Share Capital

Share Options (und	er Share Opt	ion Schemes of	of the Issuer)			
Particulars of share option scheme					issuer issued during the month pursuant	
including EGM	<u> </u>	Novement duri	ng the month		thereto	thereto as at close of the month
approval date						the month
(dd/mm/yyyy) and class of shares						
issuable	Granted	Exercised	Canaallad	Langed		
	Granieu	Exercised	Cancelled	Lapsed		
<u>1. N/A</u>						
( / / )						
shares						
(Note 1)						
(11010-1)						
2. N/A						
<u></u>						
( / / )						
shares						
(Note 1)						
3. N/A						
<u></u>						
·						
( / / )						
shares						
(Note 1)						
		Tota	IA. (Ordina	ry shares)	0	
			(Preferenc		N/A	
				her class)	N/A	
Total funds raised d	uring the mo	nth from exerc	•			
of options (State cu					0	
or options (State Cu	nency)				0	

Warrants to Issue Shares of the	e Issuer which	are to b	e Listed				
Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	prece	se of	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u>1. N/A</u>							
( / / ) Stock code (if listed) Class of shares issuable (Note 1) Subscription price							
EGM approval date							
(if applicable) (dd/mm/yyyy)	( / /	)					
2. N/A	( , ,	/					
					. <u></u>		
( / / ) Stock code (if listed)							
Class of shares							
Subscription price							
(if applicable)							
(dd/mm/yyyy)	( / /	)					
<u>3. N/A</u>							
							<u> </u>
Stock code (if listed) Class of shares							
issuable (Note 1)							
Subscription price							
(if applicable)							
(dd/mm/yyyy)	( / /	)					
<u>4. N/A</u>							
( / / )							
Stock code (if listed)							
Class of shares issuable (Note 1)							
Subscription price							
EGM approval date							
(if applicable) (dd/mm/yyyy)	(	)					
(00/1111/9999)		)					
			Total B.		ary shares)		-
					ce shares) Other class)		
				(U	(1101 Class)	IN/A	-

Convertibles (i.e. Convertible	into Shares of th	e Issuer whic	h are to be Liste	ed)		
Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u>1. N/A</u>						
	_					
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)) 2. N/A						
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3. N/A						
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 4. N/A	( / / _ ) 					
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	( / / )		Total C. (Ordina	any choroe)	N/A	
			(Preferen	ce shares)	N/A	
				ther class)		

Options (other than under Share Option Schemes)		
Full particulars including EGM approval date (dd/mm/yyyy),	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
if applicable, and class of shares issuable:		
1. N/A		
	-	
shares (Note 1)	=	
2. N/A		
shares (Note 1)		
3. N/A		
shares (Note 1)		
Total D. (Ordinary shares)	N/A	
(Preference shares)	N/A	
(Other class)	N/A	

## Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Otl	ner Movements	in Issued Sha	ire Capital		No. of new shares of issuer issued during the month pursuant thereto	may be issued pursuant thereto as at close of the
	Type of Issue					month
				Class of shares <u>N/A</u> issuable ( <i>Note 1)</i>		
1.	Rights issue	At price :	State currency	Issue and allotment ( / / ) date : (dd/mm/yyyy)		
				EGM approval date: ( / / ) (dd/mm/yyyy)		
				Class of shares <u>N/A</u> issuable <i>(Note 1)</i>		
2.	Open offer	At price :	State currency	Issue and allotment date : (dd/mm/yyyy) ( / / )		
				EGM approval date: ( / / ) (dd/mm/yyyy)		
				Class of shares <u>N/A</u> issuable ( <i>Note 1)</i>		
3.	Placing	At price :	State currency	_ Issue and allotment ( / / ) date : (dd/mm/yyyy)		
				EGM approval date: ( / /  ) (dd/mm/yyyy)		
				Class of shares <u>N/A</u> issuable ( <i>Note 1)</i>		
4.	Bonus issue			Issue and allotment ( / /  ) date:(dd/mm/yyyy)		
				EGM approval date: ( / /  ) (dd/mm/yyyy)		

	Type of Issue						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
				Class of shares	<u>     N/A</u>	_		
5.	Scrip dividend	At price :	State	issuable (Note 1) Issue and allotment	( / /	)		
5.	ochp dividend	At price .	currency ——	date : (dd/mm/yyyy)	( / /	١		
				EGM approval date: (dd/mm/yyyy)		)		
				Class of shares repurchased (Note 1)	<u>N/A</u>			
6.	Repurchase of shares			Cancellation date : (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)		
7.	Redemption of			Class of shares redeemed ( <i>Note 1)</i> Redemption date :	<u>N/A</u>	)		
	shares			(dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	( / /	)		
				Class of shares issuable (Note 1)	<u>N/A</u>			
8.	Consideration issue	At price :	State currency ———	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)		
				Class of shares	<u>N/A</u>			
9.	Capital reorganisation			issuable (Note 1) Issue and allotment	( / /	)		
	(remarks)			date : (dd/mm/yyyy) EGM approval date:	( / /	)		
				(dd/mm/yyyy)			N/A	N/A

Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
(Please specify) Al price '	tate urrency	Class of issuable (Not Issue and allo date : (dd/mm EGM approva (dd/mm/yyyy)	otment //yyyy) ( / al date: /	<u>N/A</u> / / ) / / )		
				(Ordinar) shares nce shares Other class	5) N/A 5) N/A	

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E): (1)	Nil
(2)	Nil
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):	Nil
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):	Nil
(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)	

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Remarks (if any):

Submitted by: Xiong Jianrui

Title: Director (Director, Secretary or other duly authorised officer)

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.