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Well Dynasty Investments Limited
(Incorporated in Hong Kong with limited liability)

Alpha Professional Holdings Limited
阿爾法企業控股有限公司*
(Incorporated in Bermuda with limited liability)
(Stock Code: 948)

JOINT ANNOUNCEMENT

**DELAY IN DESPATCH OF COMPOSITE DOCUMENT
IN RELATION TO
UNCONDITIONAL MANDATORY CASH OFFER BY
YU MING INVESTMENT MANAGEMENT LIMITED
ON BEHALF OF
WELL DYNASTY INVESTMENTS LIMITED
TO ACQUIRE ALL THE ISSUED SHARES OF
ALPHA PROFESSIONAL HOLDINGS LIMITED
(OTHER THAN THOSE SHARES ALREADY OWNED AND/OR AGREED
TO BE ACQUIRED BY
WELL DYNASTY INVESTMENTS LIMITED
AND PARTIES ACTING IN CONCERT WITH IT**

Financial Adviser to the Offeror



YU MING INVESTMENT MANAGEMENT LIMITED
禹銘投資管理有限公司

Reference is made to the joint announcement (the “**Joint Announcement**”) issued by Alpha Professional Holdings Limited (the “**Company**”) and Well Dynasty Investments Limited on 4 October 2021 in relation to, among other things, the Sale and Purchase Agreement and the Offer. Unless otherwise stated, terms used in this joint announcement shall have the same meanings as those ascribed to in the Joint Announcement.

Pursuant to Rule 8.2 of the Takeovers Code, the Company and the Offeror are required to despatch the Composite Document within 21 days of the date of the Joint Announcement, i.e on or before 25 October 2021, or such later date as the Executive may approve.

As certain information required in the Composite Document including the letter from the independent financial adviser, indebtedness statement and material change confirmation are yet to be finalised, the Composite Document cannot be despatched in accordance to the requirement of Rule 8.2 of the Takeovers Code.

An application was made to the Executive for a waiver from strict compliance with the requirements under Rule 8.2 of the Takeovers Code, and the Executive has granted a consent to extend the deadline for the despatch of the Composite Document to a date falling on or before 8 November 2021.

Further announcement(s) will be jointly made by the Offeror and the Company when the Composite Document is despatched or in the event of any other changes to the expected timetable as and when appropriate in compliance with the Takeovers Code.

By Order of the sole director of
WELL DYNASTY INVESTMENTS LIMITED

Chong Sok Un

Director

By Order of the Board
ALPHA PROFESSIONAL HOLDINGS LIMITED

Xiong Jianrui

Chairman

Hong Kong, 22 October 2021

As at the date of this joint announcement, the executive Directors are Mr. Xiong Jianrui, Mr. Yi Peijian and Mr. Chen Zeyu and the independent non-executive Directors are Mr. Li Chak Hung, Mr. Choi Kin Man and Mr. Ngai Wah Sang.

The Directors jointly and severally accept full responsibility for the accuracy of the information contained in this joint announcement (other than that relating to the Offeror, its associates and parties acting in concert with any of them) and confirm, having made all reasonable inquiries, that to the best of their knowledge, opinions expressed in this joint announcement (other than the opinions expressed by the sole director of Offeror) have been arrived at after due and careful consideration and there are no other facts not contained in this joint announcement, the omission of which would make any statement in this joint announcement misleading.

As at the date of this joint announcement, the sole director of the Offeror is Ms. Chong Sok Un.

The sole director of the Offeror accepts full responsibility for the accuracy of the information contained in this joint announcement (other than that relating to the Company, the Vendor and parties acting in concert with any of them) and confirms, having made all reasonable inquiries, that to the best of her knowledge, opinions expressed in this joint announcement (other than opinions expressed by the Directors) have been arrived at after due and careful consideration and there are no other facts not contained in this joint announcement, the omission of which would make any statement in this joint announcement misleading.

* For identification purpose only