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Analogue Holdings Limited  
安樂工程集團有限公司

(Incorporated in Bermuda with limited liability)  
(Stock Code: 1977)

**DELAY IN DESPATCH OF CIRCULAR**

Reference is made to the announcement of Analogue Holdings Limited (the “**Company**”) dated 31 March 2020 (the “**Announcement**”) in respect of the Acquisition and the grant of the Put Right. Unless otherwise defined, capitalised terms used in this announcement shall have the same meanings as defined in the Announcement.

As stated in the Announcement, the Company has applied to the Stock Exchange for a waiver from strict compliance with Rule 14.41(a) of the Listing Rules (the “**Waiver**”). On 16 April 2020, the Stock Exchange granted the Waiver on the condition that the circular would be despatched on or before 28 May 2020.

As additional time is required for the Company to finalise the information in the circular and to obtain the Stock Exchange’s clearance of the circular, the Company has applied to the Stock Exchange for a further waiver from strict compliance with Rule 14.41(a) of the Listing Rules to postpone the despatch date of the circular to a date falling on or before 31 October 2020.

By Order of the Board  
**ANALOGUE HOLDINGS LIMITED**  
**Dr. Poon Lok To Otto**  
*Chairman*

Hong Kong, 28 May 2020

*As at the date of this announcement, the executive directors of the Company are Dr. Poon Lok To Otto, Mr. Law Wei Tak and Mr. Chan Hoi Ming; the non-executive director of the Company is Dr. Mak Kin Wah and the independent non-executive directors of the Company are Mr. Chan Fu Keung, Mr. Lam Kin Fung Jeffrey and Mr. Wong King On Samuel.*