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Analogue Holdings Limited
安樂工程集團有限公司

(Incorporated in Bermuda with limited liability)
(Stock Code: 1977)

**ELECTION OF MEANS OF RECEIPT
OF CORPORATE COMMUNICATION DOCUMENTS
AND
THE LANGUAGE OF CORPORATE COMMUNICATION DOCUMENTS**

The Company is making arrangements for the Shareholders to elect to receive Corporate Communication Documents (i) by electronic means on the Company's website at www.atal.com (where they will continue to be published in both English and Chinese) or in printed form and (ii) if the Shareholders elect to receive the Corporate Communication Documents in printed form, to elect to receive them in English or Chinese or both English and Chinese. The Company is making these arrangements for the purpose of environmental protection and efficiency of communication and such arrangements comply with the Listing Rules and the bye-laws of the Company.

If the Company does not receive Shareholders' responses to the Company's request by 13 October 2021, such Shareholders will be deemed to have consented to receiving the Website Version of all future Corporate Communication Documents.

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ARRANGEMENTS

In accordance with Rules 2.07A and 2.07B of the Listing Rules, the following arrangements will be made by the Company:

1. The Company will send the First Letter together with the Reply Form on 14 September 2021, in both English and Chinese, to Shareholders to enable them to elect one of the following options:
 - Option 1: to access the Company's website for the Website Version of all future Corporate Communication Documents only, instead of receiving printed copies by mail and, if so, to receive a notification letter of the publication of the Corporate Communication Documents on the Company's website in the future; or
 - Option 2: to receive by mail the printed English version of all future Corporate Communication Documents only; or
 - Option 3: to receive by mail the printed Chinese version of all future Corporate Communication Documents only; or
 - Option 4: to receive by mail both the printed English and Chinese versions of all future Corporate Communication Documents.

The First Letter specifies that if the Company does not receive a duly completed and signed Reply Form or a response from a Shareholder by 13 October 2021, the Shareholder is deemed (until such Shareholder informs the Company otherwise by Reasonable Notice (sent to the Share Registrar to its address or by email to analogue1977-ecom@hk.tricorglobal.com)) to have consented to receiving the Website Version of all future Corporate Communication Documents. For such Shareholders, only a printed notification letter of the publication of the Corporate Communication Documents on the Company's website will be sent to them in the future.

2. If a Shareholder has elected in the Reply Form to receive printed version of Corporate Communication Documents, the Company will send Corporate Communication Documents to the Shareholder in the language version(s) selected by the Shareholder unless and until the Shareholder notifies the Share Registrar in writing to its address or by email to analogue1977-ecom@hk.tricorglobal.com that the Shareholder wishes to receive a different language (or, as the case may be, in both languages) or Website Version of Corporate Communication Documents.
3. If a Shareholder has elected in the Reply Form or is deemed (because the Reply Form has not been received by the Share Registrar) to have elected to receive the Website Version of Corporate Communication Documents, the Company will notify the Shareholder by e-mail (according to the e-mail address provided in the Reply Form) as and when each Corporate Communication Document is published on the Company's website. If the Shareholder does not provide an e-mail address, the Company will notify the Shareholder by post as and when each Corporate Communication Document is published on the Company's website. This notification will be sent to the address of the Shareholder which appears in the Company's register of members.

4. When each printed version of Corporate Communication Document is sent by the Company to a Shareholder in accordance with the arrangements described in paragraph 2 above, the Second Letter and the Change Request Form, in both English and Chinese, will be sent to the Shareholders as well. By completing and returning the Change Request Form to the Share Registrar, the Shareholder may elect (i) to change the means of receipt, i.e., to receive future Corporate Communication Documents in printed version or in Website Version or (ii) to change the language in which the Shareholder receives Corporate Communication Documents in printed version.
5. Shareholders may at any time by Reasonable Notice to the Company (sent to the Share Registrar to its address or by email to analogue1977-ecom@hk.tricorglobal.com) elect (i) to receive future Corporate Communication Documents in printed form instead of by electronic means on the Company's website (or by electronic means on the Company's website instead of in printed form) or (ii) to change the language in which the Shareholders receive Corporate Communication Documents in printed form. If the Shareholders have elected (or are deemed to have elected) to receive Corporate Communication Documents by electronic means on the Company's website and for any reason have difficulty in accessing the Corporate Communication Documents on the Company's website, the Company will upon request send the Corporate Communication Documents to the Shareholders in printed form free of charge.
6. All Corporate Communication Documents will continue to be available in the "Investor Relations" section of the Company's website at www.atal.com in both English and Chinese and in accessible format for a period of at least five years from the date of first publication. Electronic copies of all such Corporate Communication Documents in both languages will also be submitted to the Stock Exchange pursuant to the Listing Rules, and will also be available on the website of the Stock Exchange at www.hkexnews.hk.
7. The Share Registrar will provide a hotline service (Tel: (852) 2980 1333) during business hours (9:00 a.m. to 5:00 p.m., Monday to Friday, excluding public holidays) for Shareholders to make enquiries about the above arrangements.
8. The First Letter and the Second Letter will indicate that Corporate Communication Documents will be available on the Company's website in both English and Chinese and that the hotline service is being provided as described above.

DEFINITIONS

In this announcement, unless the context otherwise requires, the following terms shall have the meanings set out below:

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| "Change Request Form" | a form with postage paid (for posting within Hong Kong only) requesting for a change in a relevant Shareholder's choice of means of receipt and/or language of the Corporate Communication Documents, to be attached to the Second Letter |
| "Company" | Analogue Holdings Limited, a company incorporated in Bermuda with limited liability, the shares of which are listed on the main board of the Stock Exchange (Stock Code: 1977) |

“Corporate Communication Document(s)”	document(s) issued or to be issued by the Company for the information or action of holders of any of the Company’s securities as defined in Rule 1.01 of the Listing Rules under the definition of “Corporate Communications” including but not limited to: (a) directors’ reports, its annual accounts together with the auditor’s reports and, where applicable, summary financial reports; (b) interim reports and, where applicable, summary interim reports; (c) notices of meetings; (d) listing documents; (e) circulars; and (f) proxy forms
“First Letter”	the letter to be dated on or about 14 September 2021 sent by the Company to the Shareholders containing the information described in paragraph 1 under the heading of “Arrangements” in this announcement
“Hong Kong”	the Hong Kong Special Administrative Region of the People’s Republic of China
“Listing Rules”	the Rules Governing the Listing of Securities on the Stock Exchange
“Reasonable Notice”	the prior written notice of not less than five clear business days
“Reply Form”	a reply form with postage paid (for posting within Hong Kong only) for the election of means of receipt and/or language of Corporate Communication Documents, attached to the First Letter
“Second Letter”	the letter which will be sent by the Company together with each subsequent Corporate Communication Document containing the information described in paragraph 4 under the heading of “Arrangements” in this announcement
“Shareholder(s)”	holder(s) of the Shares
“Shares”	ordinary shares of HK\$0.01 each in the share capital of the Company
“Share Registrar”	Tricor Investor Services Limited, branch share registrar and transfer office of the Company in Hong Kong, of Level 54, Hopewell Centre 183 Queen’s Road East, Hong Kong
“Stock Exchange”	The Stock Exchange of Hong Kong Limited
“Website Version”	the version of Corporate Communication Documents in electronic form published, in both English and Chinese, on the website of the Company at www.atal.com

By Order of the Board
ANALOGUE HOLDINGS LIMITED
Dr. Poon Lok To, Otto
Chairman

Hong Kong, 13 September 2021

As at the date of this announcement, the executive directors of the Company are Dr. Poon Lok To, Otto, Mr. Law Wei Tak and Mr. Chan Hoi Ming; the non-executive director of the Company is Dr. Mak Kin Wah and the independent non-executive directors of the Company are Mr. Chan Fu Keung, Mr. Lam Kin Fung, Jeffrey and Mr. Wong King On, Samuel.