



Analogue Holdings Limited
安樂工程集團有限公司

(Incorporated in Bermuda with limited liability)

(Stock Code: 1977)

14 September 2021

Dear Shareholder,

**Election of Means of Receipt of Corporate Communication Documents and
the Language of Corporate Communication Documents**

Analogue Holdings Limited (the “Company”) is making arrangements for you to elect to receive corporate communication documents (i) by electronic means on the Company’s website at www.atal.com (where they will continue to be published in both English and Chinese) or in printed form and (ii) if you elect to receive corporate communication documents in printed form, to elect to receive them in English or Chinese or both English and Chinese. Corporate communication documents are all documents issued or to be issued by the Company for the information or action of holders of any of the Company’s securities including but not limited to: (a) directors’ reports, its annual accounts together with the auditor’s reports and, where applicable, summary financial reports; (b) interim reports and, where applicable, summary interim reports; (c) notices of meetings; (d) listing documents; (e) circulars; and (f) proxy forms. The Company is making these arrangements for the purpose of environmental protection and efficiency of communication and accordingly recommends that you elect to receive corporate communication documents by electronic means on the Company’s website. The arrangements comply with the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited and the bye-laws of the Company.

To make your election, please mark **X** in the appropriate box on the enclosed reply form and sign and return it by post or by hand to the Company c/o the Company’s branch share registrar and transfer office in Hong Kong (the “Share Registrar”), Tricor Investor Services Limited, at Level 54, Hopewell Centre, 183 Queen’s Road East, Hong Kong. If you post your reply in Hong Kong, you may use the pre-paid postage mailing label provided at the bottom of the reply form and need not affix a stamp on the envelope when returning your reply form. Otherwise, please affix an appropriate stamp.

If the Company does not receive a duly completed and signed reply form from you (or a response from you indicating that you object to receiving corporate communication documents by electronic means on the Company’s website) by 13 October 2021, you will be deemed (until you notify the Company otherwise by not less than five clear business days’ prior written notice (the “Reasonable Notice”) c/o the Share Registrar at the above address or by email to analogue1977-ecom@hk.tricorglobal.com) to have consented to receiving all future corporate communication documents by electronic means on the Company’s website instead of receiving them in printed form. In that event, when the Company issues a corporate communication document in the future, it will only send to you notification that the corporate communication document has been made available on the Company’s website. If you have elected (or are deemed to have elected) to receive corporate communication documents by electronic means on the Company’s website, the notification will be sent to you by email (if you have provided an email address) or (if you have not provided an email address) by post to you at your address as it appears in the Company’s register of members.

You may at any time by Reasonable Notice to the Company (sent to the Share Registrar at the above address or by email to analogue1977-ecom@hk.tricorglobal.com) elect (i) to receive future corporate communication documents in printed form instead of by electronic means on the Company’s website (or by electronic means on the Company’s website instead of in printed form) or (ii) change the language in which you receive corporate communication documents in printed form. If you have elected (or are deemed to have elected) to receive corporate communication documents by electronic means on the Company’s website and for any reason have difficulty in accessing the corporate communication documents on the Company’s website, the Company will upon request send corporate communication documents to you in printed form free of charge.

Please note that English and Chinese versions of all future corporate communication documents will be available (a) in printed form from the Company or the Share Registrar on request and (b) in the “Investor Relations” section of the Company’s website at www.atal.com for a period of at least five years from the date of first publication and the website of The Stock Exchange of Hong Kong Limited at www.hkexnews.hk.

Should you have any queries in relation to this letter, please call the Share Registrar’s telephone hotline at (852) 2980 1333 during business hours from 9:00 a.m. to 5:00 p.m. from Monday to Friday, excluding public holidays.

By Order of the Board of
ANALOGUE HOLDINGS LIMITED
Dr. Poon Lok To, Otto
Chairman

