



Analogue Holdings Limited
安樂工程集團有限公司
(Incorporated in Bermuda with limited liability)
(Stock Code: 1977)

28 March 2024

Dear Shareholders

New Arrangements on Dissemination of Corporate Communication Documents

INTRODUCTION

Pursuant to new Rule 2.07A¹ of the Rules (the “**Listing Rules**”) Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the “**Stock Exchange**”) and the bye-laws (the “**Bye-laws**”) of Analogue Holdings Limited (the “**Company**”), the Company will disseminate the future corporate communication documents of the Company (the “**Corporate Communication Documents**”²) to its Shareholders³ electronically in accordance with the arrangements set out below and will only send Corporate Communication Documents in printed form to the Shareholders upon request.

In this connection, the following arrangements will come into effect from the date hereof (the “**Effective Date**”).

ARRANGEMENTS

1. Corporate Communication Documents

The Company will make all Corporate Communication Documents available on its website (www.atal.com) (the “**Company’s website**”) for a period at least five years from the date of first publication and the HKEXnews website (www.hkexnews.hk).

In accordance with the requirements of the Bye-laws and the laws of Bermuda, a notice of publication (the “**Notice of Publication**”) of the Website Version⁶ of Corporate Communication Documents, in both English and Chinese, will be sent by the Company to Shareholders by email or by post (only if the Company does not possess the functional email address of a Shareholder) on the publication date of the Corporate Communication Documents.

2. Actionable Corporate Communication Documents⁴

The Company will send the Actionable Corporate Communication Documents to its Shareholders individually in electronic form by email. If the Company does not possess the email address of a Shareholder or the email address provided is not functional⁵, the Company will send the Actionable Corporate Communication Documents in printed form together with a request form for soliciting the Shareholder’s functional email address to facilitate electronic dissemination of Actionable Corporate Communication Documents in the future.

3. Provision of Shareholder's Email Address to the Company

Please note that your previous instructions (if any) sent to us before the Effective Date regarding the language and means of receipt of Corporate Communication Documents no longer apply.

In support of electronic communication by email, the Company recommends its Shareholders to complete the online form by scanning the above QR Code which will become available for use as from the Effective Date to 28 May 2024; OR by filling and signing the attached reply form and returning it to the Company's branch share registrar in Hong Kong (the "**Branch Share Registrar**"), Tricor Investor Services Limited, at 17/F, Far East Finance Centre, 16 Harcourt Road, Hong Kong or by sending the completed and signed reply form by email to analogue1977-ecom@hk.tricorglobal.com. For the avoidance of doubt, if you have completed the online form by scanning the above QR Code, you are not required to return the attached reply form.

If no functional email address is provided by you by way of the online form or the reply form, the Company will send all Notices of Publication and Actionable Corporate Communication Documents to you in printed form by post, until such time when you have provided a functional email address to the Company for receiving the same.

4. Request for Corporate Communication Documents in printed form

For those Shareholders who, for any reason, have difficulty in accessing the relevant Corporate Communication Documents through the Company's website or wish to receive a printed version of all future Corporate Communication Documents, the Company will, upon receipt of request in writing by the Shareholder (by either the completion of the online form; or by the completion and signing of the reply form (which is also available for download on the Company's website) and sending the same to the Branch Share Registrar at 17/F, Far East Finance Centre, 16 Harcourt Road, Hong Kong; or by the completion and signing of the reply form and sending the same by email to analogue1977-ecom@hk.tricorglobal.com), send future Corporate Communication Documents and/or the relevant Corporate Communication Documents (as the case may be) to such Shareholders in printed form free of charge.

Please be aware that all requests for printed version of the Corporate Communication Documents (including Actionable Corporate Communication Documents), if not revoked by reasonable notice in writing to the Branch Share Registrar or superseded, will expire on 31 December in the following year after the Company's receipt of valid requests from you.

Details of the arrangements (i) for dissemination of Corporate Communication Documents and (ii) for requesting the printed version of the Corporate Communication Documents are published under the sub-section headed "Shareholder Services" of the "Investor Relations" section of the Company's website (www.atal.com). For any queries in relation to this letter, please call the Branch Share Registrar, Tricor Investor Services Limited, at (852) 2980 1333 during business hours from 9:00 a.m. to 6:00 p.m. from Monday to Friday, excluding Hong Kong public holidays, or by sending an email to analogue1977-ecom@hk.tricorglobal.com.

Notes:

¹ With effect from 31 December 2023.

² Corporate Communication Documents include any document(s) issued or to be issued by the Company for the information or action of holders of any of its securities as defined in Rule 1.01 of the Listing Rules under the definition of "Corporate Communications", including but not limited to (a) the directors' report and its annual accounts together with a copy of the auditors' report and, where applicable, its summary financial report; (b) the interim report and, where applicable, its summary interim report; (c) a notice of meeting; (d) a listing document; (e) a circular; and (f) a proxy form.

³ Holder(s) of the Share(s) of the Company.

⁴ Actionable Corporate Communication Documents refer to any Corporate Communication Documents that seek instructions from the Shareholders on how they wish to exercise their rights as the Shareholders or make an election as the Shareholders.

⁵ It is the responsibility of a Shareholder to provide an email address that is functional. The Company will be considered to have complied with the Listing Rules if it has sent any Actionable Corporate Communication Documents to the email address provided by a Shareholder without receiving any "non-delivery message".

⁶ The version of Corporate Communication Documents being published, in both English and Chinese, on the Company's website.

By Order of the Board of
ANALOGUE HOLDINGS LIMITED
Dr. Mak Kin Wah
Chairman

To: Analogue Holdings Limited (the “Company”)
 c/o Tricor Investor Services Limited
 17/F, Far East Finance Centre
 16 Harcourt Road, Hong Kong

Provision of Email Address and/or Request for Printed Copy of Corporate Communication Documents ¹

Information of Shareholders:

Name(s) (in English)	:	
Name(s) (in Chinese)	:	
Email address	:	
Email address (re-type)	:	
Contact telephone number	:	

Please mark (X) in ONLY ONE of the following boxes (applicable for dissemination arrangement via printed copy):

<input type="checkbox"/>	To receive the printed English version^{3,8} ONLY for all future Corporate Communication Documents and Actionable Corporate Communication Documents; OR
<input type="checkbox"/>	To receive the printed Chinese version^{3,8} ONLY for all future Corporate Communication Documents and Actionable Corporate Communication Documents; OR
<input type="checkbox"/>	To receive the printed English and Chinese versions⁸ of all future Corporate Communication Documents and Actionable Corporate Communications Document; OR
<input type="checkbox"/>	To cancel prior request(s), if any, of printed version(s) of all future Corporate Communication Documents and Actionable Corporate Communication Documents. Shareholders will refer to the online versions to be published on the Company’s website and the HKEXnews website for all future Corporate Communication Documents or the electronic form of Actionable Corporate Communication Documents to be received by email ⁴ (as the case may be).

Signature: _____

Address: _____
 (Please use ENGLISH BLOCK LETTERS)

Contact telephone number: _____ Date: _____

Notes:

- Corporate Communication Documents include any document(s) issued or to be issued by the Company for the information or action of holders of any of its securities as defined in Rule 1.01 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the “Listing Rules”) under the definition of “Corporate Communications”, including but not limited to (a) the directors’ report and its annual accounts together with a copy of the auditors’ report and, where applicable, its summary financial report; (b) the interim report and, where applicable, its summary interim report; (c) a notice of meeting; (d) a listing document; (e) a circular; and (f) a proxy form.
- Actionable Corporate Communication Documents refer to any Corporate Communication Documents that seek instructions from the shareholders of the Company (the “Shareholders”) on how they wish to exercise their rights or make elections as the Shareholders.
- If both English and Chinese versions of the Corporate Communication Documents and Actionable Corporate Communication Documents are combined into one document, a printed version of the Corporate Communication Documents and Actionable Corporate Communication Documents with both English and Chinese versions will be sent to the Shareholder requesting for a printed copy of any version(s) of the Corporate Communication Documents and Actionable Corporate Communication Documents.
- It is the Shareholder’s responsibility to provide email address that is functional. If the Company does not receive the completed form or the email address provided is not functional, the Company will send the notice of publication of Corporate Communication Documents (the “Notice of Publication”) and the Actionable Corporate Communication Documents in printed form together with a request for soliciting your functional email address to facilitate electronic dissemination of Notice of Publication and Actionable Corporate Communication Documents in the future. The Company will be considered to have complied with the Listing Rules if it has sent any Notice of Publication and Actionable Corporate Communication Documents to the email address provided by a Shareholder without receiving any “non-delivery message”.
- Please complete all your details clearly. If no box, or more than one box, is marked, the Company reserves the right to treat this request as void.
- In the case of joint registered holders of any shares, this form shall be deemed to be submitted by the joint registered holder whose name first appears on the register of members for and on behalf of all the joint registered holders.
- If more than one email addresses are provided, the Company will only adopt the first email address as set out above.
- This request will be valid unless being revoked by reasonable notice in writing to the Company’s branch share registrar in Hong Kong, Tricor Investor Services Limited, or superseded, or until expired on 31 December in the following year after receipt of a valid request. Further request in writing will be required if Shareholder prefers to continue receiving printed copy of future Corporate Communication Documents and Actionable Corporate Communication Documents.
- For avoidance of doubt, the Company does not accept any other instructions given on this request. Any other instructions inserted on this request will be void.

PERSONAL INFORMATION COLLECTION STATEMENT

- “Personal Data” in this statement has the same meaning as “personal data” in the Personal Data (Privacy) Ordinance, Chapter 486 of the Laws of Hong Kong (the “PDPO”).
- Your supply of Personal Data to the Company is on a voluntary basis. Failure to provide sufficient information may result in the Company not being able to process your instructions and/or requests as stated in this form.
- Your Personal Data may be disclosed or transferred by the Company to its subsidiaries, its share registrar, and/or other companies or bodies for any of the stated purposes, and retained for such period as may be necessary for the Company’s verification and record purpose. If it is required by law, your Personal Data may be disclosed or transferred by the Company, for example, in response to a court order or a law enforcement agency’s request.
- You have the right to request access to and/or correction of your Personal Data in accordance with the provisions of the PDPO. Any such request for access to and/or correction of your Personal Data should be in writing addressed to the Data Privacy Officer of Tricor Investor Services Limited at 17/F, Far East Finance Centre, 16 Harcourt Road, Hong Kong by post or by email to is-enquiries@hk.tricorglobal.com.

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Please cut the mailing label and stick it on an envelope to return this form to us.
No postage is necessary if posted in Hong Kong.

Mailing Label

<p>Tricor Investor Services Limited Freepost No. : 10 GPO Hong Kong</p>
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