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(Incorporated in Bermuda with limited liability)

(Stock Code: 645)

POLL RESULTS OF SPECIAL GENERAL MEETING HELD ON 10 APRIL 2014

POLL RESULTS OF THE SGM

Reference is made to the circular of the Company dated 25 March 2014 (the “**Circular**”) in relation to the Disposal. Unless otherwise stated, terms used in this announcement shall have the same meanings as those defined in the Circular.

The Board is pleased to announce that the ordinary resolution as set out in the SGM notice was duly passed by the Independent Shareholders by way of poll at the SGM held on 10 April 2014.

The Company’s branch share registrar in Hong Kong, Computershare Hong Kong Investor Services Limited, was appointed as the scrutineer for the vote-taking at the SGM.

The poll results of the ordinary resolution were as follows:

Ordinary resolution proposed at the SGM	Number of votes cast (%)		Total number of votes cast
	For	Against	
<p>1. (a) the transactions contemplated under an agreement (the “Agreement”) dated 26 February 2014 and entered into between the Company and Landway Investments Limited (the “Purchaser”) pursuant to which, amongst other things, the Company agreed to sell, and the Purchaser agreed to purchase 1 share in Brave Win Industries Limited and 1,000 shares in China Compass Investments Limited (“China Compass”) together with a shareholder’s loan in the principal amount of US\$1,578,767 as at completion of the Agreement owing by China Compass to the Company for a total consideration of US\$3,200,000, a copy of which has been produced to this meeting marked “A” and signed by the chairman of the meeting for the purpose of identification, be and are hereby approved; and</p> <p>(b) the director(s) of the Company be and is/are hereby authorised to sign, execute, perfect, deliver and do all such documents, deeds, acts, matters and things, as the case may be in their discretion consider necessary, desirable or expedient to carry out and implement the Agreement and all the transactions contemplated thereunder into full effect.</p>	187,182,948 (100.00%)	0 (0.00%)	187,182,948

As all votes were cast in favour of the ordinary resolution, the ordinary resolution was duly passed at the SGM.

As at the date of the SGM, the total number of ordinary shares of the Company in issue was 340,616,934 Shares. As stated in the Circular, an associate of Mr. Lee, who held 14,940,038 Shares (representing approximately 4.39% of all the Shares in issue) as at the date of the SGM was required to abstain and had abstained from voting on the ordinary resolution to approve the Disposal at the SGM.

Accordingly, a total of 325,676,896 Shares, representing approximately 95.61% of all the Shares in issue, were held by Independent Shareholders who were entitled to attend, either in person or by proxy, and vote for or against the ordinary resolution at the SGM.

Save as disclosed above, there were no Shares entitling the Shareholders to attend and abstain from voting in favour of the ordinary resolution at the SGM and no other Shareholders were required under the Listing Rules to abstain from voting on the ordinary resolution at the SGM.

By the Order of the Board
ARES ASIA LIMITED
Junaidi YAP
Executive Director

Hong Kong, 10 April 2014

As at the date of this announcement, the executive directors of the Company are Mr. CHUA Chun Kay (Chairman) and Mr. Junaidi YAP (Chief Executive Officer), and the independent non-executive directors of the Company are Mr. LAM Pun Yuen, Frank, Mr. NGAN Hing Hon and Mr. YEUNG Kin Bond, Sydney.