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KTP HOLDINGS LIMITED
(港台集團有限公司)*

(Incorporated in Bermuda with limited liability)

(Stock Code: 645)

APPOINTMENT OF INDEPENDENT FINANCIAL ADVISER

Goldin Financial Limited has been appointed as the independent financial adviser of the Company to advise the Independent Board Committee in relation to the Offer.

Reference is made to the joint announcement of KTP Holdings Limited (the “**Company**”) and Star Crown Capital Ltd dated 6 January 2011 (the “**Joint Announcement**”) in relation to, among other things, the unconditional mandatory cash offer by Bridge Partners Capital Limited on behalf of Star Crown Capital Ltd to acquire all the issued shares of the Company (other than those already owned by Star Crown Capital Ltd and persons acting in concert with it). Unless otherwise specified, terms used herein shall have the same meanings as defined in the Joint Announcement.

The Company wishes to announce that Goldin Financial Limited has been appointed as the independent financial adviser of the Company to advise the Independent Board Committee in relation to the Offer. The appointment has been approved by the Independent Board Committee. The advice of Goldin Financial Limited and the recommendation of the Independent Board Committee in respect of the Offer will be included in the Composite Document to be despatched to the Shareholders.

By Order of the Board of
KTP HOLDINGS LIMITED
Lee Chi Keung, Russell
Chairman

Hong Kong, 10 January 2011

As at the date of this announcement, the executive Directors are Mr. Lee Chi Keung, Russell (Chairman) and Ms. Yu Mee See, Maria and the independent non-executive Directors are Mr. Ng Wai Hung, Mr. Lee Siu Leung and Mr. Yuen Sik Ming.

The Directors jointly and severally accept full responsibility for the accuracy of the information contained in this announcement and confirm, having made all reasonable enquiries, that to the best of their knowledge, opinions expressed in this announcement have been arrived at after due and careful consideration and there are no other facts not contained in this announcement the omission of which would make any statements in this announcement misleading.

* *For identification purposes only*