



# FREEMAN CORPORATION LIMITED

## 民豐控股有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 279)

### COMPLETION OF THE UNDERWRITTEN PLACING OF THE CONVERTIBLE NOTES

The Directors are pleased to announce that the completion of the Underwritten Placing took place on 12 January 2007 and that a total of seven Places were procured for the Underwritten Placing.

Reference is made to the announcement of the Company dated 22 November 2006 and the circular (the “Circular”) of the Company dated 13 December 2006 in relation to, among other things, the Placing. Unless otherwise specified, terms used herein shall have the same meanings as defined in the Circular.

The Directors are pleased to announce that the completion of the placing of the Convertible Notes of the principal amount of HK\$100 million on a fully underwritten basis (the “Underwritten Placing”) took place on 12 January 2007 and that a total of seven Places were procured for the Underwritten Placing. To the best of the Directors’ knowledge, information and belief, the Places and their respective ultimate beneficial owners are independent of and not connected with the Company and its respective connected persons (as defined under the Listing Rules), and are not connected persons of the Company.

By order of the Board of  
**Freeman Corporation Limited**  
**Kwok Wai Ming**  
*Director*

Hong Kong, 12 January 2007

As at the date of this announcement, the Board comprises the following Directors:

*Executive Directors:*

Mr. Yang Fan Shing, Andrew (*Chairman*)  
Mr. Kwong Wai Tim, William (*Managing Director*)  
Ms. Kwok Wai Ming  
Ms. Au Shuk Yee, Sue

*Independent non-executive Directors:*

Mr. Chiu Siu Po  
Ms. Hui Wai Man, Shirley  
Mr. Gary Drew Douglas  
Mr. Peter Temple Whitlam

*Please also refer to the published version of this announcement in  
The Standard and Hong Kong Economic Times.*