

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) : <u>30</u>	April 2009
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To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	Freeman Corporation Limited
Date Submitted	7 May 2009

I. Movements in Authorised Share Capital

1. Ordinary Shares						
(1) Stock code : 279 Description : Ordinary Shares						
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)			
Balance at close of preceding month	50,000,000,000	<u>HK\$0.10</u>	<u>HK\$5,000,000,000</u>			
Increase/(decrease)	Nil	Nil	Nil			
Balance at close of the month	50,000,000,000	<u>HK\$0.10</u>	<u>HK\$5,000,000,000</u>			
(2) Stock code : Descri	ption :					
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)			
Balance at close of preceding month						
Increase/(decrease)						
Balance at close of the month						

2. Preference Shares

Stock code :Descr	ription :		
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

3. Other Classes of Shares

Stock code : Description :					
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)		
Balance at close of preceding month					
Increase/(decrease)					
Balance at close of the month					

Total authorised share capital at the end of the month (*State currency*): **HK\$5,000,000,000**

II. Movements in Issued Share Capital

	No. of orc	linary shares	No of preference	No. of other classes
	(1)	(2)	shares	of shares
Balance at close of preceding month	1,954,634,992	N/A	<u>N/A</u>	<u>N/A</u>
Increase/ (decrease) during the month	(2)	N/A	<u>N/A</u>	<u>N/A</u>
Balance at close of the month	1,954,634,990	N/A	<u>N/A</u>	<u>N/A</u>

III. Details of Movements in Issued Share Capital

Particulars of share option scheme including EGM approval date Movement during the month (dd/mm/yyyy) and class of shares	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
including EGM approval date Movement during the month (dd/mm/yyyy) and	the month pursuant thereto	issued pursuant thereto
approval date Movement during the month (dd/mm/yyyy) and	thereto	
(dd/mm/yyyy) and	-	as at close of the month
(dd/mm/yyyy) and	- 	
class of shares	NIII	
	NII	
issuable Granted Exercised Cancelled Lapsed	NIT	
<u>1. Refreshment</u> NIL NIL NIL NIL	NIL	Up to the maximum
of Share		extent of 10,518,382
Option Scheme		
at EGM		
(23/08/2002)		
Ordinary shares		
(Note 1)		
2.		
shares		
(Note 1)		
2		
3.		
shares		
(Note 1)		
Total A. (Ordinary shares)	NIL	
(Preference shares)	N/A	
(Other class)		
(***********		
Total funds raised during the month from exercise of options (State currency)	NIL	

Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of Nominal value at nominal close of value preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u>1.</u>					
(/ /) Stock code (if listed) Class of shares issuable (<i>Note 1</i>) Subscription price					
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)				
<u>2.</u>					
(/ /) Stock code (if listed) Class of shares issuable (Note 1)					
Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3.	(/ /)				
(/ /) Stock code (if listed)					
Class of shares issuable (<i>Note 1</i>) Subscription price					
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)				
4.					
(/ /) Stock code (if listed) Class of shares issuable (<i>Note 1</i>)					
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)				
	Total	(Prefere	nary shares) <u>NII</u> ence shares) <u>N/A</u> Other class) N/A	L.	

For Main Board and GEM listed issuers

Convertibles (i.e. Convertible	into Shares of the I	ssuer which are to		FOI MAIN DOALU		
Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. Convertible Notes	HK\$	NIL	NIL	NIL	NIL	Up to the
						maximum
						extent of 961,818,181
Stock code (if listed)						<u> </u>
Class of shares issuable (<i>Note 1</i>)	Ordinary Shar	96				
Subscription price	HK\$0.11					
EGM approval date						
(if applicable) (dd/mm/yyyy))	16/02/2009					
<u>2.</u>						
Stock code (if listed)						
Class of shares issuable (<i>Note 1</i>)						
Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy)	(/ /)					
<u>3.</u>						
Stock code (if listed)						
Class of shares						
issuable (<i>Note 1</i>) Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy)	(/ /)					
4.						
Stock code (if listed)						
Class of shares						
issuable (<i>Note 1</i>) Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy)	(/ /)					
(<u></u>)	<u> </u>			nary shares) NI		_
				ence shares) N/A Other class) N/A		-
			(Culci Class <u>)</u> <u>11/</u>	1	-

For Main Board and GEM listed issuers Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1		
shares (Note 1)		
2.		
	-	
3		
	-	
	-	
shares (Note 1)		
Total D. (Ordinary shares)	NIL	
(Preference shares)	N/A	
(Other class)	N/A	

Other Movements	in Issued Share Capital	
Other movements	in issued Share Capital	

Type of issue Class of shares issuable Class of shares issuable 1. Rights issue At price: State Issue and allotment (1 / 1) ECM approval date: (1 / 1) ECM approval date: (1 / 1) (Mote 1) ECM approval date: (1 / 1)	Type of Issue	s in Issued Share Capital				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
I. Rights issue At price : State currency Issue and allotment date : (dd/mm/yyyy) $(/ / /)$ EGM approval date: (dd/mm/yyyy) $(/ / /)$ EGM approval date: (d/mm/yyyy) $(/ / /)$ 2. Open offer At price : State currency Issue and allotment date : (dd/mm/yyyy) $(/ / /)$ 2. Open offer At price : State currency Issue and allotment date : (dd/mm/yyyy) $(/ / /)$ 3. Placing At price : State currency Issue and allotment date : (dd/mm/yyyy) $(/ / /)$ 3. Placing At price : State currency Issue and allotment date : (dd/mm/yyyy) $(/ / /)$ 4. Bonus issue Class of shares issuable ($/ / /)$ Issue and allotment date : (dd/mm/yyyy) $(/ / /)$ 4. Bonus issue Issue and allotment date : (dd/mm/yyyy) $(/ / /)$ Issue and allotment ($/ / /)$	Type of issue		Class of shares issuable				
1. Nguts issue At price : currency date : (dd/mm/yyyy) $(////)^{-1}$) EGM approval date: $(///)^{-1}$) EGM approval date: $(///)^{-1}$) 2. Open offer At price : State Issue and allotment $(///)^{-1}$) 2. Open offer At price : State Issue and allotment $(///)^{-1}$) 2. Open offer At price : State Issue and allotment $(///)^{-1}$) 3. Placing At price : State Class of shares issuable			(Note 1)				
(dd/mn/yyyy) ((/ /)) $(dd/mn/yyyy) ((/ /))$ $(dd/mn/yyyy) ((/ /))$ $(dd/mn/yyyy)$ $EGM approval date: (/ /) ($	1. Rights issue	At price : State currency		(/ /)		
2. Open offer At price : $\frac{\text{State}}{\text{currency}}$ Issue and allotment $(///)$ EGM approval date: $(///)$ Issue and allotment $(///)$				(/ /)		
2. Open offer At price : State currency Issue and allotment date : (dd/mm/yyyy) $(///)$ EGM approval date: (dd/mm/yyyy) $(///)$							
2. Open order At price : currency $ate : (dd/mm/yyyy)$ EGM approval date: $(/ /)$ (dd/mm/yyyy) 3. Placing At price : State $(Note 1)$ 3. Placing At price : State $(Note 1)$ EGM approval date: $(/ /)$ EGM approval date: $(/ /)$ (dd/mm/yyyy) EGM approval date: $(/ /)$							
Class of shares issuable	2. Open offer			(/ /)		
3. Placing At price : $\frac{\text{State}}{\text{currency}}$ Issue and allotment $(///)$ Bonus issue $(///)$ EGM approval date: $(///)$ 4. Bonus issue Class of shares issuable $(///)$ Issue and allotment $(///)$ $(///)$ EGM approval date: $(///)$ $(///)$ Issue and allotment $(///)$ $(///)$ EGM approval date: $(///)$ $(///)$ EGM approval date: $(///)$ $(///)$ EGM approval date: $(///)$ $(///)$				(/ /)		
3. Placing At price : $\frac{\text{State}}{\text{currency}}$ Issue and allotment $(///)$ Bonus issue $(///)$ EGM approval date: $(///)$ Class of shares issuable $(///)$ $(///)$ Image: state							
3. Placing At price : currency Issue and another date indiministration date : (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy)							
A. Bonus issue Class of shares issuable	3. Placing	At price : State currency		(/ /)		
4. Bonus issue (Note 1) 4. Bonus issue Issue and allotment (/ /) date : (dd/mm/yyyy) EGM approval date: (/ /)				(/ /)		
4. Bonus issue (Note 1) 4. Bonus issue Issue and allotment (/ /) (date : (dd/mm/yyyy)) EGM approval date: (/ /) ()							
4. Bonus issue date : (dd/mm/yyyy) EGM approval date: (//)							
	4. Bonus issue			(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		

			<u>F</u>	For M	ain Bo	ard and GEM lis No. of new shares of issuer issued during the month pursuant thereto	sted issuers No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Type of Issue						
-		At price . State	Class of shares issuable (<i>Note 1</i>) Issue and allotment		/)		
5.	Scrip dividend	At price : State currency	EGM approval date: (dd/mm/yyyy)		/)		
6.	Repurchase of shares		Class of shares repurchased (<i>Note 1</i>) Cancellation date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)		/)		
7.	Redemption of shares		Class of shares redeemed (<i>Note 1</i>) Redemption date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)		/)		
8.	Consideration	At price : State	Class of shares issuable (Note 1) Issue and allotment		/)		
	issue	currency	date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	(/	/)		

			For Main Board and GEM listed issuers				
	Type of Issue			No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month		
9.	Capital reorganisation (Share reduction) Please refer to remarks		Class of shares issuable <u>N/A</u> (<i>Note 1</i>) Issue and allotment (/ /) date : (dd/mm/yyyy) Proposed EGM date: (18/05/2009) (dd/mm/yyyy)	N/A	N/A		
10.	. Other (Please specify)	At price : State	Class of shares issuable (<i>Note 1</i>) Issue and allotment (/ /) date : (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy)				
			Total E. (Ordinary share (Preference share (Other class)	es) N/A	 - -		

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	NIL			
	(2)	N/A			
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):		N/A			
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):		N/A			
(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)					

Remarks (if any):

Regarding the announcement dated 3rd April 2009 and the circular dated 24th April 2009, it was proposed the normal value of each issued share be reduced from HK\$0.10 to HK\$0.01 by cancelling HK\$0.09 and every ten reduced share of HK\$0.01 each be consolidated into one issued share of HK\$0.10. It is expected to be completed in September 2009 upon EGM approval and fulfilment certain conditions which stated in the circular.

Submitted by: <u>Suen Yick Lun Philip</u>

 Company Secretary_

 (Director, Secretary or other duly authorised officer)

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.