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FREEMAN FINANCIAL CORPORATION LIMITED

民豐企業控股有限公司

(incorporated in the Cayman Islands with limited liability)

(Stock Code: 279)

RESULT OF THE EXTRAORDINARY GENERAL MEETING HELD ON 19 SEPTEMBER 2011

The Board announces that the proposed ordinary resolution to approve the Subscription Agreement and the potential exercise of the conversion rights under the Convertible Note as set out in the notice of EGM was duly passed by the Shareholders by way of poll at the EGM held on 19 September 2011.

Reference is made to the Circular of Freeman Financial Corporation Limited (the “**Company**”) dated 31 August 2011 (the “**Circular**”). Capitalised terms used herein shall have the same meanings as defined in the Circular, unless the context requires otherwise.

RESULT OF THE EGM

The Board announces that the proposed ordinary resolution to approve the Subscription Agreement and the potential exercise of the conversion rights under the Convertible Note as set out in the notice of EGM was duly passed by the Shareholders by way of poll at the EGM held on 19 September 2011. Details of the proposed ordinary resolution were set out in the Notice and the poll result for the ordinary resolution is as follows:

Ordinary resolution		Number of votes cast (approximate % of votes cast)	
		For	Against
1.	To (a) approve, confirm and ratify the Subscription Agreement and the potential exercise of the conversion rights under the Convertible Note (defined in the Circular of the Company dated 31 August 2011) and all transactions contemplated thereunder and in connection therewith, and any other ancillary documents and all transactions contemplated thereunder; and (b) authorise the directors of the Company to take such actions and execute the aforesaid Subscription Agreement and the potential exercise of the conversion rights under the Convertible Note.	3,184,249,194 (99.97%)	1,080,300 (0.03%)

As at the date of EGM, the total number of Shares in issue were 4,713,701,431 Shares per shareholders' list.

The Company's branch share registrar in Hong Kong, Tricor Secretaries Limited, was appointed as the scrutineer at the EGM for the purpose of vote-taking.

By order of the Board
Freeman Financial Corporation Limited
Chow Mun Yee
Executive Director

Hong Kong, 19 September 2011

As at the date of this announcement, the Board comprises the following Directors:-

Executive Directors:

Mr. Lo Kan Sun (*Managing Director*)
Mr. Hui Quincy Kwong Hei (*Managing Director*)
Ms. Au Shuk Yee, Sue
Mr. Scott Allen Phillips
Ms. Chow Mun Yee

Non-executive Directors:

Mr. Andrew Liu
Mr. Liu Kam Fai, Winston

Independent non-executive Directors:

Mr. Yau Chung Hong
Mr. Gary Drew Douglas
Mr. Peter Temple Whitelam
Dr. Agustin V. Que