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FREEMAN FINANCIAL CORPORATION LIMITED

民豐企業控股有限公司

(incorporated in the Cayman Islands with limited liability)

(Stock Code: 279)

RESUMPTION OF TRADING

This announcement is made at the request of The Stock Exchange of Hong Kong Limited (the “Stock Exchange”).

The board (the “Board”) of directors (the “Directors”) of Freeman Financial Corporation Limited (the “Company”) has noted the decrease in the price of the shares of the Company on 27 September 2011 and wishes to state that the Board is not aware of any reasons for such decrease.

The Board wishes to announce that the Company is currently in the final stages of discussions with another party concerning potential strategic investments which are price sensitive and which may be a notifiable transaction in nature and may involve an issue of new shares in the Company. In relation thereto, the Company may also undergo a capital reorganisation. No definitive or legally binding agreement or contract has been signed by the Company up to the date of this announcement and the investing public should exercise caution when dealing in the shares of the Company.

Save as the matters disclosed above, the Directors confirm that there are no negotiations or agreements relating to intended acquisitions or realisations which are discloseable under Rule 13.23 of the Rules Governing the Listing of Securities on the Stock Exchange (the “Listing Rules”), neither is the Board aware of any matter discloseable under the general obligation imposed by Rule 13.09 of the Listing Rules, which is or may be of a price-sensitive nature.

Made by the order of the Board, the Directors of which individually and jointly accept responsibility for the accuracy of this announcement.

At the request of the Company, trading in the shares of the Company on the Stock Exchange has been suspended from 1:30 p.m. on 27 September 2011. Application has been made to the Stock Exchange for the resumption of trading in shares of the Company on the Stock Exchange from 9:00 a.m. on 28 September 2011.

By order of the Board
Freeman Financial Corporation Limited
Chow Mun Yee
Executive Director

Hong Kong, 27 September 2011

As at the date of this announcement, the Board comprises the following Directors:-

Executive Directors:

Mr. Lo Kan Sun (*Managing Director*)
Mr. Hui Quincy Kwong Hei (*Managing Director*)
Ms. Au Shuk Yee, Sue
Mr. Scott Allen Phillips
Ms. Chow Mun Yee

Non-executive Directors:

Mr. Andrew Liu
Mr. Liu Kam Fai, Winston

Independent non-executive Directors:

Mr. Yau Chung Hong
Mr. Gary Drew Douglas
Mr. Peter Temple Whitelam
Dr. Agustin V. Que