

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) : ____30 September 2011

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	Freeman Financial Corporation Limited
Date Submitted	6 October 2011

I. Movements in Authorised Share Capital

1. Ordinary Shares			
(1) Stock code : <u>279</u> Descr	iption : Ordinar	y Shares	
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	50,000,000,000	<u>HK\$0.10</u>	<u>HK\$5,000,000,000</u>
Increase/(decrease)	Nil	Nil	Nil
Balance at close of the month	50,000,000,000	<u>HK\$0.10</u>	<u>HK\$5,000,000,000</u>
(2) Stock code :Descr	iption :		
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
			、
Balance at close of the month			

2. Preference Shares

Stock code :Desc	cription :		
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			
3. Other Classes of Shares Stock code :Desc	cription :		
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

Total authorised share capital at the end of the month (*State currency*) : **HK\$5,000,000**

II. Movements in Issued Share Capital

	No. of ordina	ary shares	No of preference	No. of other classes
	(1)	(2)	shares	of shares
Balance at close of preceding month	4,713,701,431	N/A	N/A	N/A
Increase/ (decrease) during the month	Nil	N/A	N/A	N/A
Balance at close of the month	4,713,701,431	N/A	N/A	N/A

III. Details of Movements in Issued Share Capital

Share Options (unde	r Share Option	n Schemes of the	Issuer)			
Particulars of share option scheme including EGM					No. of new shares of issuer issued during the month pursuant	No. of new shares of issuer which may be issued pursuant thereto
approval date		Movement dur	ing the month		thereto	as at close of the month
(dd/mm/yyyy) and		Wo venient du	ing the month		_	
class of shares	Created	Energiand	Concelled	Tanaad		
issuable	Granted	Exercised	Cancelled	Lapsed	NTT	NIII
1. Refreshment	NIL	NIL	NIL	NIL	NIL	NIL
of the Scheme						
Mandate Limit						
at EGM						
up to the						
maximum extent						
of 471,370,143						
(30/03/2011)						
Ordinary shares						
2.						
(/ /)						
shares						
(Note 1)				·		
(1000 1)						
3.						
<u>J.</u>						
shares						
(Note 1)		_				
		Т	otal A. (Ordi			
			(Prefere	ence shares)	N/A	
			(Other class)	N/A	
Total funds raised d	uring the mont	h from exercise	of options (State	e currency)	NIL	
	-		-			

Share Options (under Share Option Schemes of the Issuer)

Warrants to Issue Shares of the Issuer which are to be Listed

				For Main Board	and GEM liste	
					No. of new	No. of new
					shares of	shares of
					issuer issued	issuer which
					during the	may be issued
					month	pursuant
					pursuant	thereto as at
	Currency of	Nominal value at	Exercised	Nominal value	thereto	close of the
Description of warrants	nominal	close of	during the	at close of the		month
(Date of expiry - dd/mm/yyyy)	value	preceding month	month	month		
1.		F8				
1.						
(/ /)						
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable)						
	()				
(dd/mm/yyyy)	(/ /)				
<u>2.</u>						
(/ /)						
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
· · · · · · · · · · · · · · · · · · ·						
Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	(/ /)				
3.						
(/ /)	·	·		·		
· · · · · · · · · · · · · · · · · · ·						
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	(/ /)				
4.						
	·	<u> </u>		· · · · · · · · · · · · · · · · · · ·		
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date	-					
(if applicable)						
(dd/mm/yyyy)	(/ /)				
	· · · ·	,				
		Total	B. (Ordi	nary shares) NII		
		1010		ence shares) <u>N/A</u>		-
				Other class) <u>N/A</u>		-
			(Culci Class) IV/A	•	-
1						

For Main Board and GEM listed issuers

Convertibles (i.e. Convertible in	nto Shares of the l	Issuer which are to		FOI MAIII DUAIU	and OEW liste	u issueis
Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.						
Stock code (if listed)						
issuable (<i>Note 1</i>)						
Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy))						
2.						
Stock code (if listed)						
issuable (Note 1)						
Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy)	(/ /)					
3.						
Stock code (if listed)						
issuable (Note 1)						
Subscription price						
(if applicable)						
(dd/mm/yyyy)	(/ /)					
<u>4</u> .						
Stock code (if listed)						
issuable (Note 1)						
Subscription price						
(if applicable)						
(dd/mm/yyyy)	(/ /)		Total C (Ond:	new charach NE		
				nary shares) <u>Nil</u> ence shares) <u>N/</u>		-
				Other class) N/A		-

For Main Board and GEM listed issuers Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

	No. of new shares of	No. of new shares of
	issuer issued during	issuer which may be
	the month pursuant	issued pursuant thereto
Full particulars including EGM approval date (dd/mm/yyyy),	thereto	as at close of the month
if applicable, and class of shares issuable:		as at crose of the month
1. On 30 September 2011, the Company and Willie entered into a	Nil	188,548,057 new
Subscription Agreement pursuant to which, subject to the		Adjusted Shares
fulfillment of certain conditions, the Company agreed to issue		Tujubted State-
188,548,057 Freeman Subscription Shares (equivalent to		
942,740,285 Shares prior to the Capital Reorganisation) and		
representing approximately 20% of the entire issued share capital		
of the Company as at 3 October 2011 to Willie or as it may direct		
for a total consideration of HK\$48,079,754.55 under the Specific		
Mandate. The Company also proposed to undergo the Capital		
Reorganisation.		
(For more details of the Capital Reorgansiation and other		
transactions contemplated under the Subscription Agreement,		
please refer to the Company's announcement dated 3 October 2011		
(the "3 October 2011 Announcement"). Unless otherwise defined,		
terms defined in the 3 October 2011 Announcement shall have the		
same meanings when used in this monthly return.)		
same meanings when used in this monany retain.		
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	-	
(Proposed EGM to be held on 24 / 11 / 2011)	1	
Ordinary shares (Note 1)		
2.		
	-	
	_	
	-	
shares (Note 1)	-	
		· · · · · · · · · · · · · · · · · · ·
3.		
shares (Note 1)		
Total D. (Ordinary shares)		
(Preference shares)		
(Other class)	N/A	

	ner Movements in Issued Share Capital			No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
		Class of shares issuable (<i>Note 1</i>)			
1.	Rights issue At price : State	Issue and allotment date : (dd/mm/yyyy) (/ /)		
		EGM approval date: (dd/mm/yyyy) (/ /)		
		Class of shares issuable			
		(<i>Note 1</i>)			
2.	Open offer At price : State	Issue and allotment (/ / date : (dd/mm/yyyy))		
		EGM approval date: (/ / (dd/mm/yyyy))		
		Class of shares issuable (<i>Note 1</i>)			
3.	Placing under General Mandate At price : State currency	Issue and allotment (/ / date : (dd/mm/yyyy))		
		EGM approval date: (dd/mm/yyyy) (/ /)		
		Class of shares issuable(<i>Note 1</i>)			
4.	Bonus issue	Issue and allotment (/ / date : (dd/mm/yyyy))		
		EGM approval date: (/ / (dd/mm/yyyy))		

						d and GEM listed is	sucis
						No. of new shares of issuer issued during the month pursuant thereto	shares of issuer which may be issued pursuant thereto as at close of
	Type of Issue						the month
			Class of shares issuable				
			(Note 1)				
5.	Scrip dividend	At price : State currency —	Issue and allotment date : (dd/mm/yyyy)	(/ /			
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			Class of shares repurchased (<i>Note 1</i>)				
6.	Repurchase of shares		Cancellation date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			Class of shares redeemed (<i>Note 1</i>)				
7.	Redemption of shares		Redemption date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			Class of shares issuable (Note 1)				
8.	Consideration issue	At price : State	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		

	For Main B	oard and GEM listed issuers
		No. of new shares No. of new
		of issuer issued shares of
		during the month issuer
		pursuant thereto which may
		be issued
		pursuant thereto as
		at close of
Turne of Leave		the month
Type of Issue		
	Class of shares reduced(<i>Note 1</i>)	_
9. Capital		`
reorganisation	Effective date : (/ / (dd/mm/yyyy))
	EGM date:	
	(dd/mm/yyyy) (/ /)
	Class of shares issued(<i>Note 1</i>)	
10. Other (Plasse specify) At price State	Issue and allotment	
(Please specify) At price : State currency	date : (dd/mm/yyyy) (/ /)
	EGM approval date:	
	(dd/mm/yyyy) (/ /)
	Total E. (Ordinary sh	nares) Nil
	(Preference sh	nares) N/A
		class) N/A

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	Nil
	(2)	N/A
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):		N/A
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):		N/A
(These figures should be the same as the relevant figures under II above ("Movements in Iss	ued Sh	are Capital").)

Remarks	(if	any)):
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Submitted by: Chow Mun Yee
Title:Executive Director(Director, Secretary or other duly authorised officer)

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.